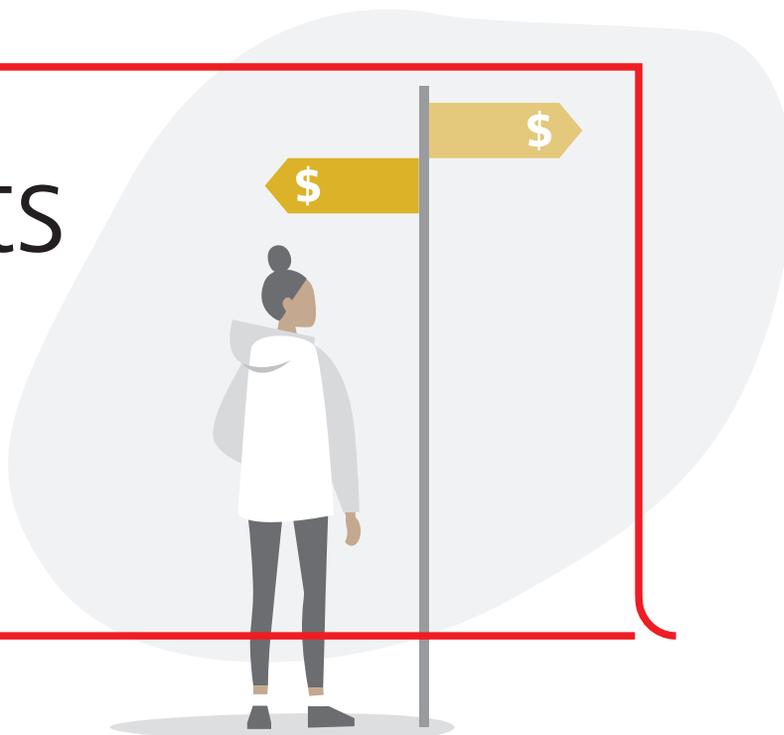


UBS Investor Pulse

Side effects

COVID-19 spurs women to reconsider finances and careers



Key insights

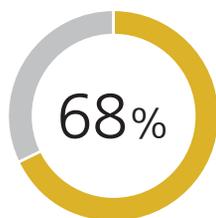
Financially more engaged | Women are more engaged in finances, but actions lag behind intentions.

More “home” work | Women are shouldering a growing share of the household duties, including remote schooling.

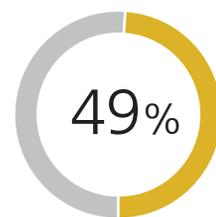
Careers take a hit | COVID-19 is negatively impacting women’s careers and earnings.

FINANCES

Women are discussing finances more with the family



discussing money more with their partner



discussing inheritance with their kids

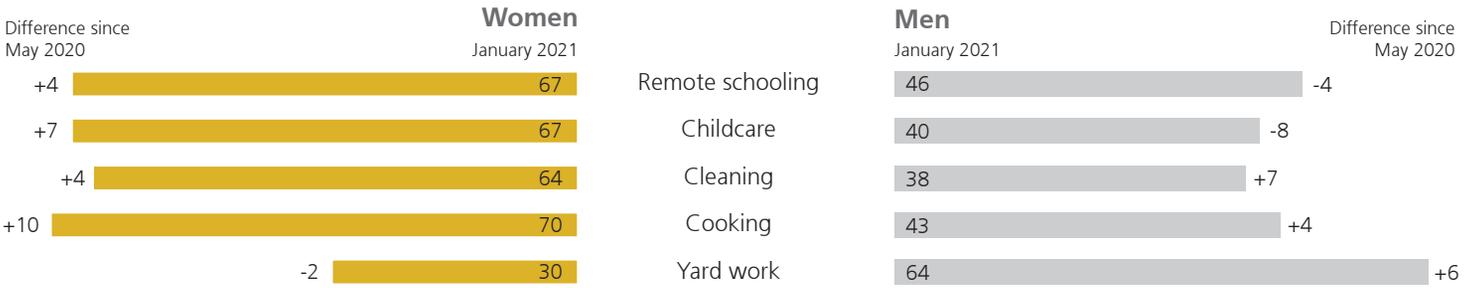
Yet, women fall short of their intention to act

Progress since May	Those who intended to act	Those who have taken action	Gap between intention and action
Review financial situation	40%	12%	28
Discuss portfolio impact with Advisor	34%	9%	25
Review will and estate plan	37%	11%	26
Update long-term care plan	36%	11%	25



HOME LIFE

Women shoulder more responsibility at home than men (% performing task more than partner)



CAREERS

COVID-19 hinders women at work

61%
COVID-19 is hurting my career.

How?

4 in 10

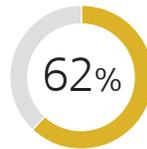
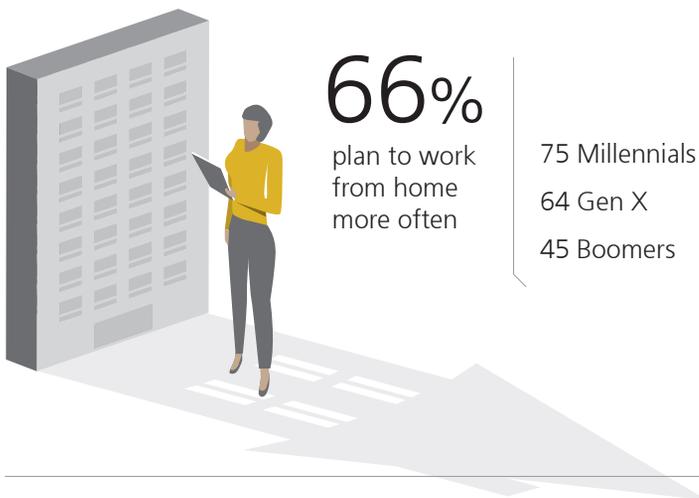
- Raises and promotions on hold
- Working less to help kids with school

1 in 4

- Delayed retirement plans
- Thought about leaving workforce



But, working from home has its benefits



"I have better work-life balance."



"I'm more productive."



"It's less stressful."

Ready to own your worth? [Learn more at ubs.com/women](https://ubs.com/women)

About the survey: UBS surveyed 1,507 US investors (991 women and 516 men) between December 21, 2020 – January 4, 2021. They were made up of 25 – 30-year-olds with at least \$250k in investable assets, 31 – 39-year-olds with at least \$500k in investable assets and those 40 or above with at least \$1 million in investable assets. Findings were compared to a similar study conducted in May of 2020 among 1,007 US investors.

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that clients understand the ways in which we conduct business and that they carefully read the agreements and disclosures that we provide to them about the products or services we offer. For more information, please review the PDF document at ubs.com/relationshipsummary.

© UBS 2021. The key symbol and UBS are among the registered and unregistered trademarks of UBS. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS AG. Member FINRA/SIPC. Expiration: 1/31/2022 Review Code: IS2100319 Approval date: 1/20/2021 2021-341302