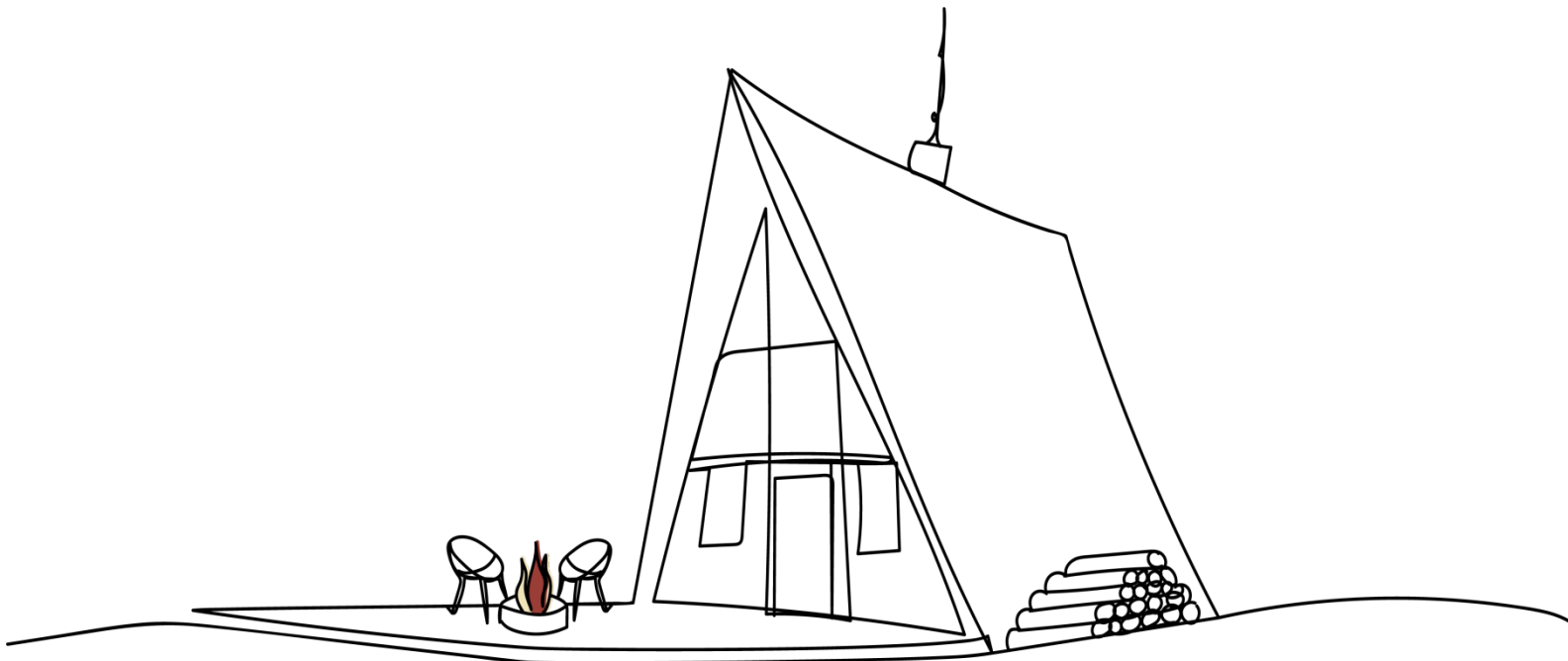




Giving While Living Kickstart Guide

You don't have to wait until after you're gone to establish a legacy. There are many powerful money moves to create a legacy while you're here to enjoy it. Check out this Kickstart Guide for inspiration on how to give to the people and causes you love:

- Fund someone's education
- Give the down-payment on a loved one's home
- Create a donor-advised fund, which gives to multiple charities in an organized way
- Give a meaningful donation to your alma mater



In providing wealth management services to clients, we offer both investment advisory and brokerage services which are separate and distinct and differ in material ways. For information, including the different laws and contracts that govern, visit ubs.com/workingwithus.

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