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VIDEO: Reshaping trade, taxes, and markets

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As the White House promotes what it calls "one, big, beautiful" tax bill and as federal deficits could be approaching 7% of GDP, markets are constantly recalibrating. How are these policy shifts reshaping trade, taxes, and market fundamentals?

Signs of a reduction in trade tensions between the US and China are boosting global equity markets, with news that the two countries have reached a deal to cut tariffs for 90 days. That followed last week's announcement of a trade deal framework between the US and the UK.

Anthony Pastore was joined by Libby Cantrill, Head of Public Policy at PIMCO, to discuss all things tariffs.

Cantrill analyzes policy and political risk for the firm's portfolio management group and leads policymaker engagement and policy strategy for the firm. She also works closely with PIMCO's Global Advisory Board.

[Click here](#) to see the video, and visit the [UBS Studios homepage](#) for more content like this.

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