



(UBS)

VIDEO: Tariffs impact on international economies

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Lots of people are trying to digest the regime change at the IMF World Bank meeting last week. Views were all over the place, and Alejo Czerwonko, UBS's CIO Emerging Markets, was there on the front lines to capture it all.

The IMF-World Bank spring meetings in Washington, DC highlighted a world in flux, with shifting spheres of influence and the questioning of US exceptionalism. As tariffs and fiscal uncertainty cloud the US outlook, global investors are rethinking their exposure and emerging markets are showing surprising resilience.

[Click here](#) to read our key takeaways on geoeconomic regime change, the evolving role of the US dollar, and what lies ahead for policymakers and markets.

[Click here](#) to see the video, and visit the [UBS Studios homepage](#) for more content like this.

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