



(UBS)

VIDEO: Emerging markets take the lead

6 March 2026, 13:19 UTC, written by UBS Editorial Team

Emerging markets are outperforming domestic peers for the first time in a decade. UBS experts explore the drivers behind this trend, the impact of commodities and geopolitics, and why global diversification matters for investors.

Anthony Pastore was joined in the studio by Alejo Czerwonko to talk about what's going on with emerging markets from 2025 through the start of this year.

CIO believes we have entered a new environment, the great broadening, where asset class returns are distributed more evenly across a wider range of sectors and geographies. CIO thinks emerging markets are clear beneficiaries as investors widen their aperture.

[Watch the conversation](#), and visit the [UBS Studios homepage](#) for more videos like this.

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