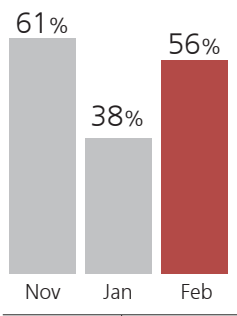


# On the mend

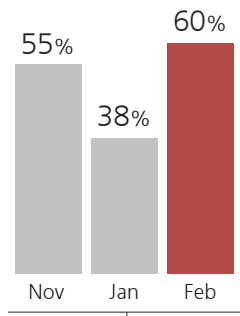
Investor **optimism bounces back**

For external distribution

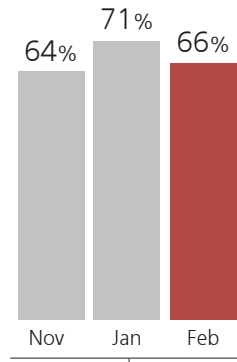
## Short-term outlook rises



Positive **12-month** economic outlook



Positive **6-month** stock market outlook



Positive **10-year** economic outlook



**76%** "I'm confident about my **financial future**."

**79%** "I'm confident about my **current financial situation**."

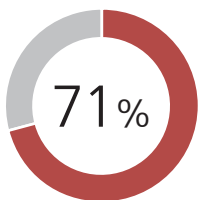
## Optimism on portfolios surges...

**47%** vs. **67%**  
January February

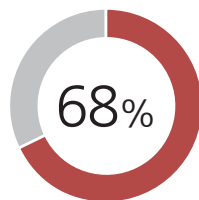
## ...and more want to increase investments

**20%** vs. **27%**  
January February

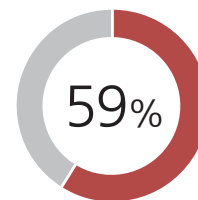
## Concerns over negative impact of trade war...



Bad for **US stock market**



Bad for **US economy**



Bad for my **personal finances**

## ...however, optimism on likely resolution

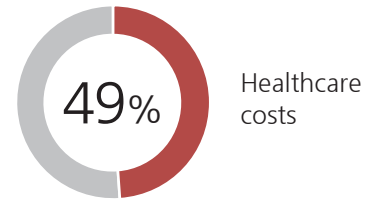
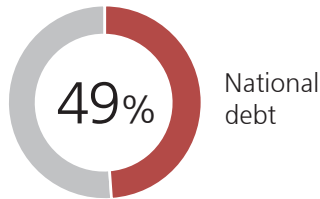
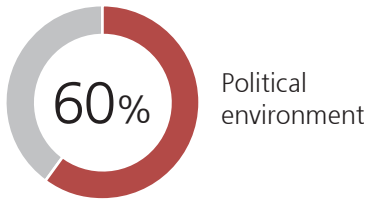


**67%** "The US and China will soon come to **an agreement**."

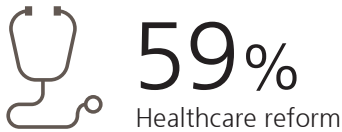


**66%** "Save American jobs, even if it means paying higher prices."

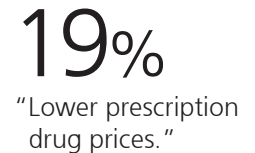
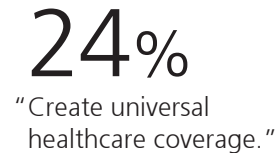
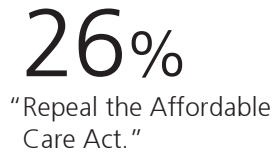
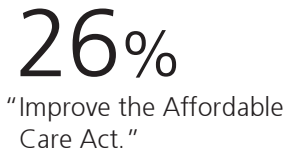
### Top investor concerns



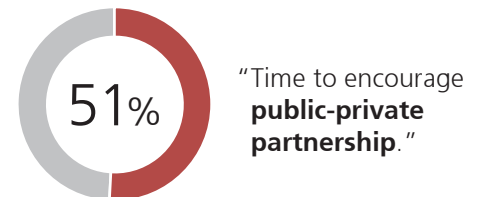
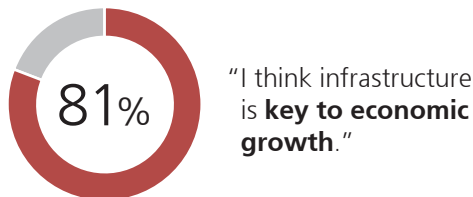
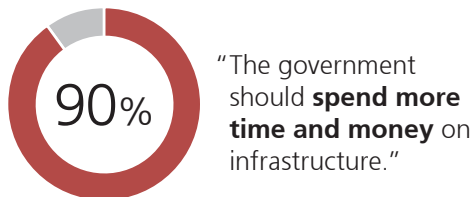
### Priorities for 2020 presidential candidates to focus on



### Preferred focus of healthcare reform



### Infrastructure investment is critical



Are you ready for what's ahead? **Talk to your UBS Financial Advisor.**

**About the survey:** UBS surveyed 502 investors with at least \$1m in investable assets, from February 12 - 15, 2019.

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