## (December 2011) Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name Global High Income Fund Inc. 13-3729124 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact http://www.ubs.com/us/en/asset\_management/ individual\_investors/ii\_contact.html (800) 647-1568 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 1285 Avenue of the Americas, 12th Floor New York, NY 10019 8 Date of action 9 Classification and description 04/11/2016 Common Stock - Regulated Investment Company 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See attached See attached N/A Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Global High Income Fund Inc. paid monthly distributions to common shareholders from January to March 2016. All of the distributions constitute a non-taxable return of capital. See attached for details. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The distributions that constitute a non-taxable return of capital will decrease a U.S. taxpayer's basis in shares of Global High Income Fund Inc. See attached. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► At the close of the Fund's fiscal year on 04/11/2016, the Fund's current & accumulated E&P was calculated under IRC Section 312 as modified by Sec.852(c) for a Regulated Investment Company (RIC) and the regulations thereunder. The amount of E&P was compared to the amount of the Fund's fiscal year distributions to shareholders. Distributions in excess of E&P were recharacterized as return of capital and should be applied as a reduction in each shareholder's tax basis in the applicable shares

Part		Organizational Action (continued)			
			(s) and subsection(s) upon which the tax tre	eatment is based ▶	
Internal	l Reve	nue Code Sections 301,316,852			
<b>18</b> C	an any	resulting loss be recognized? ► No			
			it the adjustment, such as the reportable ta		
			to calendar year 2016. Shareholders sho	uld consult their	tax advisors regarding the
effect o	f the r	non-taxable return of capital in light of th	neir individual circumstances.		
Sign	Unde belief	it is true, correct, and complete. Declaration of	ined this return, including accompanying schedu preparer (other than officer) is based on all inform	nation of which prepa	and to the best of my knowledge an arer has any knowledge.
Here	Signa	ture▶	signed copy is maintained by the	Date >	
	Print	your name ▶		Title ►	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if self-employed
Prepa		Firm's name	-		Firm's EIN ▶
Use Only		Firm's address ▶			Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

CUSIP Ticker Symbol
37933G108 GHI

<u>Distribution Date</u>	<u>O/S</u>	Total Distribution	Total Return of Capital	Return of Capital per Share
01/19/2016	21,591,836.03	1,409,946.89	1,409,946.89	0.065300
02/16/2016	21,591,836.03	1,418,583.63	1,418,583.63	0.065700
03/22/2016	21,591,836.03	1,420,742.81	1,420,742.81	0.065800