See separate instructions.

## Part I Reporting Issuer

1	Issuer's name				2 Issuer's employer identification number (EIN)
PA	CE Strategic Fixed Inco	ome Investments			13-7067504
	Name of contact for add		4 Telephon	e No. of contact	5 Email address of contact
	ANKLIN DICKSON			212-882-5058	FRANKLIN.DICKSON@UBS.COM
6	Number and street (or F	P.O. box if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, state, and ZIP code of contact
787	SEVENTH AVENUE				New York, NY 10019
8	Date of action		9 Class	ification and description	
See	e Item 14 Below		Comr	non Stock Dividends	
10	CUSIP number	11 Serial number(s	5)	12 Ticker symbol	13 Account number(s)
	See Appendix A			See Appendix A	
Pa	art II Organizatio	onal Action Attac	h additional	statements if needed. S	See back of form for additional questions.
14	Describe the organiza	tional action and, if a	pplicable, the	date of the action or the da	ate against which shareholders' ownership is measured for
	the action < PACE S	Strategic Fixed Inco	me Investme	nts has a policy to qualify	as a regulated investment company under
Su	bchapter M of the Inter	nal Revenue Code.	As provided	therein in any fiscal year i	n which the Fund so qualifies and distributes at least
<mark>90</mark> %	6 of its taxable income,	the Fund (but not it	s shareholde	ers) will be relieved of Fed	leral income tax on the income distributed. As of
07/3	31/23, PACE Strategic F	Fixed Income Invest	ments, qualif	ied as a regulated investm	nent company in accordance with subchapter M
of t	he Internal Revenue Co	ode. As of 7/31/23 Di	stributions o	f property in he form of di	ividends treated as a return of capital were made on the
foll	owing payment dates:	01/23/2023, 02/21/20	23, 03/22/202	3, 04/20/2023, 05/22/2023,	06/22/2023, 07/20/2023.
Th	e dates upon which sha	areholders of record	l were measu	red were as follows: 01/20	0/2023, 02/17/2023, 03/21/2023, 04/19/2023, 05/19/2023,
06/	21/2023,7/19/2023 .				
Thi	s form was filed late be	cause additional inf	ormation ne	eded to be collected in det	termining the return of capital. See Appendix A.
15	•	0			rity in the hands of a U.S. taxpayer as an adjustment per
	share or as a percenta	age of old basis 🕨 🍴	e qualitative	effect of the distributions	reported as a return of capital on a per share basis

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The calculation for the return of capital portion of dividends made to common stock shareholders of PACE Strategic Fixed Income Investments represents the total distributions made to common shareholders less the amount attributed to

ordinary income and capital gains.

are set forth in the attached Appendix A

Image: Section all Action (continued)         17       List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based > IRC Section 301 (c)(2), IRC IRC IRC Section 316 (c)(4)         IRC Section 31	Form 893	87 (12-2	017)		Page <b>2</b>
IRC Section 316 (b)(4)	Part I		Drganizational Action (continued)		
18       Can any resulting loss be recognized? > No Loss will be recognized.         19       Provide any other information necessary to implement the adjustment, such as the reportable tax year >	<b>17</b> Lis	st the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tr	eatment is based ▶	IRC Section 301 (c)(2), IRC
	IRC Sec	tion 3	16 (b)(4)		
	<b>18</b> C:	an anv	resulting loss be recognized?  No Loss will be recognized		
This organizational action is reportable with respect to tax year 2023.		arrarry			
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
This organizational action is reportable with respect to tax year 2023.					
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Signature ▶				e tax year ►	
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►	This org	ganiza	tional action is reportable with respect to tax year 2023.		
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.         Sign Here       Date ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature       Date       Check if self-employed         Firm's name       Firm's name       Firm's EIN ►					
Sign Here       Signature ▶       Date ▶         Print your name ▶       SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ▶         Paid Preparer Use Only       Print/Type preparer's name       Preparer's signature       Date       Check [] if self-employed         Firm's name       ▶       Firm's EIN ▶		Unde	penalties of perjury, I declare that I have examined this return, including accompanying sched	lules and statements,	and to the best of my knowledge and
Here       Signature ▶       Date ▶         Print your name ▶       SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ▶         Paid       Print/Type preparer's name       Preparer's signature       Date       Check □ if self-employed       PTIN         Preparer       Use Only       Firm's name ▶       Firm's clN ▶       Firm's clN ▶		belief	it is true, correct, and complete. Declaration of preparer (other than officer) is based on all inform	mation of which prepa	arer has any knowledge.
Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER       Title ►         Paid       Print/Type preparer's name       Preparer's signature         Date       Check [] if self-employed         Firm's name       Firm's name					
Paid     Print/Type preparer's name     Preparer's signature     Date     Check if self-employed       Preparer     Firm's name     Firm's EIN ►	Here	Signa	rure >	Date ►	
Paid     Print/Type preparer's name     Preparer's signature     Date     Check if self-employed       Preparer     Firm's name     Firm's EIN ►					
Paid     Check if       Preparer     self-employed       Use Only     Firm's name		Print			DTIN
Preparer     Image: Stripping of the striping of the stripping of the stripping of the stripping o	Paid		Finity Type preparer's name Freparer's signature	Dale	
			Firm's name		
	Use C	only			

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## FORM 8937 Report of Organizational Actions Affecting Basis of Securities

PACE Strategic Fixed Income Investments EIN 13-7067504

Part I	Box 10 Cusip Number	Box 12 Ticker Symbol
	69373W699	PBNAX

## Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Box 10 Cusip Number	Box 12 Ticker Symbol	Record Date	Payment Date	Total Dividend	Return of Capital Dividend
69373W699	PBNAX	01/20/23	01/23/23	0.0426	0.0041
69373W699	PBNAX	02/17/23	02/21/23	0.0410	0.0040
69373W699	PBNAX	03/21/23	03/22/23	0.0333	0.0032
69373W699	PBNAX	04/19/23	04/20/23	0.0634	0.0061
69373W699	PBNAX	05/19/23	05/22/23	0.0440	0.0043
69373W699	PBNAX	06/21/23	06/22/23	0.0478	0.0046
69373W699	PBNAX	07/19/20	07/20/23	0.0500	0.0048

	Box 10	Box 12
Part I	Cusip Number	Ticker Symbol

69373W749

PSFYX

## Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Box 10 Cusip Num		Record Date	Payment Date	Total Dividend	Return of Capital Dividend
69373W749	PSFYX	01/20/23	01/23/23	0.0451	0.0044
69373W749	PSFYX	02/17/23	02/21/23	0.0433	0.0042
69373W749	PSFYX	03/21/23	03/22/23	0.0361	0.0035
69373W749	PSFYX	04/19/23	04/20/23	0.0659	0.0064
69373W749	PSFYX	05/19/23	05/22/23	0.0465	0.0045
69373W749	PSFYX	06/21/23	06/22/23	0.0502	0.0049
69373W749	PSFYX	07/19/20	07/20/23	0.0525	0.0051

	Box 10	Box 12	
Part I	Cusip Number	Ticker Symbol	

69373W756

PCSIX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Box 10	Box 12	Record	Payment	Total	Return of
Cusip Number	Ticker Symbol	Date	Date	Dividend	Capital Dividend
69373W756	PCSIX	01/20/23	01/23/23	0.0451	0.0044
69373W756	PCSIX	02/17/23	02/21/23	0.0433	0.0042
69373W756	PCSIX	03/21/23	03/22/23	0.0361	0.0035
69373W756	PCSIX	04/19/23	04/20/23	0.0659	0.0064
69373W756	PCSIX	05/19/23	05/22/23	0.0465	0.0045
69373W756	PCSIX	06/21/23	06/22/23	0.0502	0.0049
69373W756	PCSIX	07/19/20	07/20/23	0.0525	0.0051