## (December 2017

Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name **PACE Global Fixed Income Investments** 13-7067506 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **FRANKLIN DICKSON** 212-882-5058 FRANKLIN.DICKSON@UBS.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact **787 SEVENTH AVENUE** New York, NY 10019 8 Date of action 9 Classification and description See Item 14 Below **Common Stock Dividends** 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Appendix A See Appendix A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action Pace Global Fixed Income Investments has a policy to qualify as a regulated investment company under Subchapter M of the Internal Revenue Code. As provided therein in any fiscal year in which the Fund so qualifies and distributes at least 90% of its taxable income, the Fund (but not its shareholders) will be relieved of Federal income tax on the income distributed. As of 07/31/23, Pace Global Fixed Income Investments, qualified as a regulated investment company in accordance with subchapter M of the Internal Revenue Code. As of 7/31/23 Distributions of property in he form of dividends treated as a return of capital were made on the following payment dates: 01/23/2023, 02/21/2023, 03/22/2023, 04/20/2023, 05/22/2023, 06/22/2023, 07/20/2023. The dates upon which shareholders of record were measured were as follows: 01/20/2023, 02/17/2023, 03/21/2023, 04/19/2023, 05/19/2023, 06/21/2023, 07/19/2023. This form was filed late because additional information needed to be collected in determining the return of capital. See Appendix A. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis The qualitative effect of the distributions reported as a return of capital on a per share basis are set forth in the attached Appendix A Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The calculation for the return of capital portion of dividends made to common stock shareholders of Pace Global Fixed Income Investments represents the total distributions made to common shareholders less the amount attributed to ordinary income and capital gains.

## Part II **Organizational Action** (continued) List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based IRC Section 301 (c)(2), IRC IRC Section 316 (b)(4) Can any resulting loss be recognized? ► No Loss will be recognized. 18 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2023. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Signature ▶ Date ► Print your name ► SIGNED COPY IS MAINTAINED BY THE ISSUER Title ▶ Print/Type preparer's name Preparer's signature Check if **Paid** self-employed **Preparer** Firm's EIN ▶ Firm's name **Use Only** Firm's address ▶ Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## FORM 8937 Report of Organizational Actions Affecting Basis of Securities

PACE Global Fixed Income Investments EIN 13-7067506

 Box 10
 Box 12

 Part I
 Cusip Number
 Ticker Symbol

69373W103 PWFAX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Box 10 Cusip Number	Box 12 Ticker Symbol	Record Date	Payment Date	Total Dividend	Return of Capital Dividend	
69373W103	PWFAX	01/20/23	01/23/23	0.0203	0.0203	
69373W103	PWFAX	02/17/23	02/21/23	0.0203	0.0203	
69373W103	PWFAX	03/21/23	03/22/23	0.0222	0.0222	
69373W103	PWFAX	04/19/23	04/20/23	0.0194	0.0194	
69373W103	PWFAX	05/19/23	05/22/23	0.0197	0.0197	
69373W103	PWFAX	06/21/23	06/22/23	0.0198	0.0198	
69373W103	PWFAX	07/19/20	07/20/23	0.0224	0.0224	

Box 12 Ticker Symbol

69373W731

PWFYX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Box 10	Box 12	Record	Payment	Total	Return of
Cusip Numb	oer Ticker Symbol	Date	Date	Dividend	Capital Dividend
69373W731	PWFYX	01/20/23	01/23/23	0.0220	0.0220
69373W731	PWFYX	02/17/23	02/21/23	0.0219	0.0219
69373W731	PWFYX	03/21/23	03/22/23	0.0242	0.0242
69373W731	PWFYX	04/19/23	04/20/23	0.0211	0.0211
69373W731	PWFYX	05/19/23	05/22/23	0.0214	0.0214
69373W731	PWFYX	06/21/23	06/22/23	0.0215	0.0215
69373W731	PWFYX	07/19/20	07/20/23	0.0240	0.0240

Box 10
Part I Cusip Number

Box 12 Ticker Symbol

69373W624

PCGLX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Box 10	Box 12	Record	Payment	Total	Return of
 Cusip Number	Ticker Symbol	Date	Date	Dividend	Capital Dividend
69373W624	PCGLX	01/20/23	01/23/23	0.0221	0.0221
69373W624	PCGLX	02/17/23	02/21/23	0.0220	0.0220
69373W624	PCGLX	03/21/23	03/22/23	0.0242	0.0242
69373W624	PCGLX	04/19/23	04/20/23	0.0211	0.0211
69373W624	PCGLX	05/19/23	05/22/23	0.0214	0.0214
69373W624	PCGLX	06/21/23	06/22/23	0.0215	0.0215
69373W624	PCGLX	07/19/20	07/20/23	0.0241	0.0241