

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

|  |                                   |   |                             |
|--|-----------------------------------|---|-----------------------------|
| <b>1</b> Issuer's name   |                                   | <b>2</b> Issuer's employer identification number (EIN)              |                             |
| PACE GLOBAL FIXED INCOME INVESTMENTS   |                                   | 13-7067506  |                             |
| <b>3</b> Name of contact for additional information  | <b>4</b> Telephone No. of contact | <b>5</b> Email address of contact                                   |                             |
| FRANKLIN DICKSON   | 212-882-5058                      | FRANKLIN.DICKSON@UBS.COM  |                             |
| <b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact |                                   | <b>7</b> City, town, or post office, state, and ZIP code of contact |                             |
| 1285 AVE OF THE AMERICAS, 12TH FL  |                                   | NEW YORK, NY  |                             |
| <b>8</b> Date of action  |                                   | <b>9</b> Classification and description                             |                             |
| SEE ITEM 14 BELOW  |                                   | COMMON STOCK DIVIDEND   |                             |
| <b>10</b> CUSIP number   | <b>11</b> Serial number(s)        | <b>12</b> Ticker symbol   | <b>13</b> Account number(s) |
| SEE APPENDIX A   |                                   | SEE APPENDIX A  |                             |

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Pace Global Fixed Income Investments has a policy to qualify as a regulated investment company under subchapter M of the Internal Revenue Code. As provided therein in any fiscal year in which the Fund so qualifies and distributes at least 90% of its taxable income, the Fund (but not its shareholders) will be relieved of Federal income tax on the income distributed. As of 7/31/22, PACE GLOBAL FIXED INCOME INVESTMENTS qualified as a regulated investment company in accordance with subchapter M of the Internal Revenue Code. As of 7/31/22 Distributions of property in the form of dividends treated as a return of capital were made on the following payment dates: 01/20/2022, 02/17/2022, 03/22/2021, 04/21/2022, 05/19/2022, 06/22/2022, 07/21/2022  
The dates upon which shareholders of record were measured were as follows:  
01/19/2022, 02/16/2022, 03/21/2022, 04/20/2022, 05/18/2022, 06/21/2022, 07/20/2022.  
This form was filed late because additional information needed to be collected in determining the return of capital. See Appendix A.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The quantitative effect of the distributions reported as a return of capital on a per share basis are set forth in the attached Appendix A.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The calculation for the return of capital portion of dividends made to common stock shareholders of PACE GLOBAL FIXED INCOME INVESTMENTS, represents the total distributions made to common shareholders less the amount attributed to ordinary income and capital gains.

**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [IRC Section 301 \(c\)\(2\)](#), [IRC Section 316 \(b\)\(4\)](#)

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**18** Can any resulting loss be recognized? ▶ [No Loss will be recognized.](#)

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ [This organizational action is reportable with respect to tax year 2022.](#)

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

|                               |                            |                      |         |   |      |
|-------------------------------|----------------------------|----------------------|---------|---|------|
| <b>Paid Preparer Use Only</b> | Print your name ▶          | Preparer's signature | Title ▶ | Check <input type="checkbox"/> if self-employed | PTIN |
|                               | Print/Type preparer's name |                      | Date    | Firm's EIN ▶                                    |      |
|                               | Firm's name ▶              |                      |         | Phone no.                                       |      |
|                               | Firm's address ▶           |                      |         |   |      |

FORM 8937 Report of Organizational Actions Affecting Basis of Securities

PACE Global Fixed Income Investments  
 EIN 13-7067506

| <u>Part I</u> | <u>Box 10</u><br><u>Cusip Number</u> | <u>Box 12</u><br><u>Ticker Symbol</u> |
|---------------|--------------------------------------|---------------------------------------|
|               | 69373W103                            | PWFAX                                 |

**Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:**

| <u>Box 10</u><br><u>Cusip Number</u> | <u>Box 12</u><br><u>Ticker Symbol</u> | <u>Record</u><br><u>Date</u> | <u>Payment</u><br><u>Date</u> | <u>Total</u><br><u>Dividend</u> | <u>Return of</u><br><u>Capital Dividend</u> |
|--------------------------------------|---------------------------------------|------------------------------|-------------------------------|---------------------------------|---|
| 69373W103                            | PWFAX                                 | 01/19/22                     | 01/20/22                      | 0.0066                          | 0.0036                                      |
| 69373W103                            | PWFAX                                 | 02/16/22                     | 02/17/22                      | 0.0056                          | 0.0030                                      |
| 69373W103                            | PWFAX                                 | 03/21/22                     | 03/22/22                      | 0.0085                          | 0.0046                                      |
| 69373W103                            | PWFAX                                 | 04/20/22                     | 04/21/22                      | 0.0091                          | 0.0049                                      |
| 69373W103                            | PWFAX                                 | 05/18/22                     | 05/19/22                      | 0.0096                          | 0.0052                                      |
| 69373W103                            | PWFAX                                 | 06/21/22                     | 06/22/22                      | 0.0091                          | 0.0049                                      |
| 69373W103                            | PWFAX                                 | 07/20/22                     | 07/21/22                      | 0.0089                          | 0.0048                                      |

| <u>Part I</u> | <u>Box 10</u><br><u>Cusip Number</u> | <u>Box 12</u><br><u>Ticker Symbol</u> |
|---------------|--------------------------------------|---------------------------------------|
|               | 69373W731                            | PWFYX                                 |

**Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:**

| <u>Box 10</u><br><u>Cusip Number</u> | <u>Box 12</u><br><u>Ticker Symbol</u> | <u>Record</u><br><u>Date</u> | <u>Payment</u><br><u>Date</u> | <u>Total</u><br><u>Dividend</u> | <u>Return of</u><br><u>Capital Dividend</u> |
|--------------------------------------|---------------------------------------|------------------------------|-------------------------------|---------------------------------|---|
| 69373W731                            | PWFYX                                 | 01/19/22                     | 01/20/22                      | 0.0087                          | 0.0047                                      |
| 69373W731                            | PWFYX                                 | 02/16/22                     | 02/17/22                      | 0.0075                          | 0.0040                                      |
| 69373W731                            | PWFYX                                 | 03/21/22                     | 03/22/22                      | 0.0105                          | 0.0057                                      |
| 69373W731                            | PWFYX                                 | 04/20/22                     | 04/21/22                      | 0.0110                          | 0.0059                                      |
| 69373W731                            | PWFYX                                 | 05/18/22                     | 05/19/22                      | 0.0114                          | 0.0061                                      |
| 69373W731                            | PWFYX                                 | 06/21/22                     | 06/22/22                      | 0.0109                          | 0.0059                                      |
| 69373W731                            | PWFYX                                 | 07/20/22                     | 07/21/22                      | 0.0107                          | 0.0058                                      |

| <u>Part I</u> | <u>Box 10</u><br><u>Cusip Number</u> | <u>Box 12</u><br><u>Ticker Symbol</u> |
|---------------|--------------------------------------|---------------------------------------|
|               | 69373W624                            | PCGLX                                 |

**Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:**

| <u>Box 10</u><br><u>Cusip Number</u> | <u>Box 12</u><br><u>Ticker Symbol</u> | <u>Record</u><br><u>Date</u> | <u>Payment</u><br><u>Date</u> | <u>Total</u><br><u>Dividend</u> | <u>Return of</u><br><u>Capital Dividend</u> |
|--------------------------------------|---------------------------------------|------------------------------|-------------------------------|---------------------------------|---|
| 69373W624                            | PCGLX                                 | 01/19/22                     | 01/20/22                      | 0.0087                          | 0.0046                                      |
| 69373W624                            | PCGLX                                 | 02/16/22                     | 02/17/22                      | 0.0075                          | 0.0040                                      |
| 69373W624                            | PCGLX                                 | 03/21/22                     | 03/22/22                      | 0.0105                          | 0.0057                                      |
| 69373W624                            | PCGLX                                 | 04/20/22                     | 04/21/22                      | 0.0110                          | 0.0059                                      |
| 69373W624                            | PCGLX                                 | 05/18/22                     | 05/19/22                      | 0.0114                          | 0.0061                                      |
| 69373W624                            | PCGLX                                 | 06/21/22                     | 06/22/22                      | 0.0109                          | 0.0059                                      |
| 69373W624                            | PCGLX                                 | 07/20/22                     | 07/21/22                      | 0.0107                          | 0.0058                                      |