## (December 2011) Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part 2 Issuer's employer identification number (EIN) Issuer's name Global High Income Fund Inc. 13-3729124 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact http://www.ubs.com/us/en/asset\_management/ individual investors/ii contact.html (800) 647-1568 7 City, town, or post office, state, and Zip code of contact 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1285 Avenue of the Americas, 12th Floor New York, NY 10019 8 Date of action 9 Classification and description 10/31/13 Common Stock - Regulated Investment Company 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See attached See attached N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Global High Income Fund Inc. paid monthly distributions to common shareholders from January through October 2013. A portion of the distributions constitutes a non-taxable return of capital. See attached for details. 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in shares of Global High Income Fund Inc. See attached Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► At the close of the Fund's fiscal year on 10/31/13, the Fund's current & accumulated E&P was calculated under IRC Section 312 as modified by Sec. 852(c) for a Regulated Investment Company (RIC) and the regulations thereunder. The amount of E&P was compared to the amount of the Fund's fiscal year distributions to shareholders. Distributions in excess of E&P were recharacterized as return of capital and should be applied as a reduction in each shareholder's tax basis in the applicable shares.

Part	(	Organizational Action (continued)			, <u> </u>			
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		applicable Internal Revenue Code section enue Code Sections 301, 316, 852	i(s) and subsection(s) upon wr	nich the tax treatment is based i				
mtorna	11000							
<b>18</b> C	an any	resulting loss be recognized? ► NO						
<b>19</b> Pi	rovide	any other information necessary to imple	ment the adjustment such as	the reportable tax year				
		ational action is reportable with respect			r tax advisors regarding the			
•		non-taxable return of capital in light of t			<i>J</i>			
	Unde	r penalties of perjury, I declare that I have examine the true correct, and complete Declaration of	nined this return, including accom	npanying schedules and statements	, and to the best of my knowledge and			
Sian	Dellei	elief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  "A signed copy is maintained by the issuer"						
Sign Here	0:							
	Signa	ature -		Date ►				
	Print	your name ►		Title ►				
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN			
Prepa	arer				self-employed			
Use C		Firm's name			Firm's EIN ▶			
Send Fo	orm 89	Firm's address ►  937 (including accompanying statements)	to: Department of the Treasur	y, Internal Revenue Service. Oc	Phone no.    Phone No.   Phone no.   Phone			

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

CUSIP Ticker Symbol
37933G108 GHI

<u>Distribution Date</u>	<u>0/S</u>	Total Distribution	Total Return of Capital	Return of Capital per Share
01/22/2013	21,591,836.03	1,740,301.98	1,497,974.46	0.069376891
02/19/2013	21,591,836.03	1,725,187.70	1,484,964.76	0.068774363
03/19/2013	21,591,836.03	1,701,436.68	1,464,520.94	0.067827532
04/16/2013	21,591,836.03	1,694,959.13	1,458,945.36	0.067569305
05/21/2013	21,591,836.03	1,725,187.70	1,484,964.76	0.068774363
06/18/2013	21,591,836.03	1,591,318.31	1,369,735.95	0.063437678
07/23/2013	21,591,836.03	1,498,473.42	1,289,819.20	0.05973643
08/20/2013	21,591,836.03	1,507,110.15	1,297,253.32	0.060080732
09/17/2013	21,591,836.03	1,429,379.54	1,230,346.27	0.056982012
10/22/2013	21,591,836.03	1,481,199.95	1,274,950.97	0.059047826