





UBS Global High Income Fund - Return of Capital Analysis

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

<b><u>CUSIP</u></b>	<b><u>Ticker Symbol</u></b>
<b>37933G108</b>	<b>GHI</b>

---

<b><u>Distribution Date</u></b>	<b><u>O/S</u></b>	<b><u>Total Distribution</u></b>	<b><u>Total Return of Capital</u></b>	<b><u>Return of Capital per Share</u></b>
01/22/2013	21,591,836.03	1,740,301.98	1,497,974.46	0.069376891
02/19/2013	21,591,836.03	1,725,187.70	1,484,964.76	0.068774363
03/19/2013	21,591,836.03	1,701,436.68	1,464,520.94	0.067827532
04/16/2013	21,591,836.03	1,694,959.13	1,458,945.36	0.067569305
05/21/2013	21,591,836.03	1,725,187.70	1,484,964.76	0.068774363
06/18/2013	21,591,836.03	1,591,318.31	1,369,735.95	0.063437678
07/23/2013	21,591,836.03	1,498,473.42	1,289,819.20	0.05973643
08/20/2013	21,591,836.03	1,507,110.15	1,297,253.32	0.060080732
09/17/2013	21,591,836.03	1,429,379.54	1,230,346.27	0.056982012
10/22/2013	21,591,836.03	1,481,199.95	1,274,950.97	0.059047826