Form **8937**(December 2011) Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name Strategic Global Income Fund, Inc. 13-3643938 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact http://www.ubs.com/us/en/asset_management/ individual_investors/ii_contact.html (800) 647-1568 7 City, town, or post office, state, and Zip code of contact 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1285 Avenue of the Americas, 12th Floor New York, NY 10019 8 Date of action 9 Classification and description 11/30/15 Common Stock - Regulated Investment Company 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See attached See attached N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Strategic Global Income Fund, Inc. paid monthly distributions to common shareholders from January to November 2015. A portion of the distributions constitutes a non-taxable return of capital. See attached for details. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in shares of Strategic Global Income Fund, Inc. See attached. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► At the close of the Fund's fiscal year on 11/30/15, the Fund's current & accumulated E&P was calculated under IRC Section 312 as modified by Sec.852(c) for a Regulated Investment Company (RIC) and the regulations thereunder. The amount of E&P was compared to the amount of the Fund's fiscal year distributions to shareholders. Distributions in excess of E&P were recharacterized as return of capital and should be applied as a reduction in each shareholder's tax basis in the applicable shares.

Par	t II	Organizational Action (continued)						
17		e applicable Internal Revenue Code section(s) and subsection(s) upon which the tax t	reatment is based	·			
	Intern	al Revenue code Sections 301,316,852						
18	Can ar	y resulting loss be recognized? ► No						
10	Oarrai	y resulting loss be recognized:						
19		e any other information necessary to implem						
		rganizational action is reportable with res			t their tax advisors regarding			
	the en	ect of the non-taxable return of capital in	light of their individual circumstances).				
	Und	er penalties of perjury, I declare that I have exami	ined this return, including accompanying sche	dules and statements,	and to the best of my knowledge an			
	belie	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.						
Sign		"A	signed copy is maintained by the issuer"					
Here	Sign	ature ▶		Date ►				
	Prin	your name ►	Dranavaria signatura	Title ►	DTN			
Paid Prei	i barer	Zha ha chana a a	Preparer's signature	Date	Check if self-employed			
	Only				Firm's EIN ▶			
		Firm's address ▶			Phone no.			

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

 CUSIP
 Ticker Symbol

 862719101
 SGL

Distribution Date	<u>0/S</u>	Total Distribution	Total Return of Capital	Return of Capital per Share
01/20/2015	18,258,828.00	761,393.13	578,549.27	0.031686
02/17/2015	18,258,828.00	757,741.36	575,774.45	0.031534
03/17/2015	18,258,828.00	750,437.83	570,224.82	0.031230
04/21/2015	18,258,828.00	754,089.60	572,999.64	0.031382
05/19/2015	18,258,828.00	763,219.01	579,936.68	0.031762
06/16/2015	18,258,828.00	1,343,849.74	1,021,132.53	0.055925
07/21/2015	18,258,828.00	1,325,590.91	1,007,258.44	0.055166
08/18/2015	18,258,828.00	1,323,765.03	1,005,871.04	0.055090
09/22/2015	18,258,828.00	1,298,202.67	986,447.32	0.054026
10/20/2015	18,258,828.00	1,274,466.19	968,411.01	0.053038
11/17/2015	18,258,828.00	1,268,988.55	964,248.79	0.052810