► See separate instructions.

Part I Reporting Issuer

| 1 Issuer's name | 2 Issuer's employer identification number (EIN) | | | | | | |
|--|---|--|--|--|--|--|--|
| PACE GLOBAL FIXED INCOME INVESTMENT | 13-7067506 | | | | | | |
| 3 Name of contact for additional information | 4 Telephone No. of contact | 5 Email address of contact | | | | | |
| UBS | 800-647-1568 | WWW.UBS.COM/US/EN/ASSET MANAGEMENT | | | | | |
| | | | | | | | |
| 6 Number and street (or P.O. box if mail is not | delivered to street address) of contact | 7 City, town, or post office, state, and ZIP code of contact | | | | | |
| 1285 AVENUE OF THE AMERICAS, 12TH FLO | NEW YORK, NY 10019 | | | | | | |
| 8 Date of action | 9 Classification and description | | | | | | |
| | | | | | | | |
| 10/12/2018 | IY CLASS C OUTSTANDING COMMON SHARES | | | | | | |
| 10 CUSIP number 11 Serial number | s) 12 Ticker symbol | 13 Account number(s) | | | | | |
| | | | | | | | |
| 69373W848 | PWFCX | | | | | | |
| Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. | | | | | | | |
| 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for | | | | | | | |
| the action ► PACE GLOBAL FIXED INCOME INVESTMENTS IS A MULTIPLE CLASS | | | | | | | |
| OPEN END REGULATED INVESTMENT COMPANY ("RIC") UNDER SUBCHAPTER M OF THE INTERNAL REVENUE CODE. | | | | | | | |
| ON OCTOBER 12, 2018, ALL SHARES OF CLA | | | | | | | |
| WERE CONVERTED INTO CLASS A SHARES | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► SHAREHOLDERS OF CLASS C EXCHANGED THESE SHARES FOR SHARES IN CLASS A AS OF THE CLOSE OF BUSINESS ON 10/12/2018. FOR EACH CLASS C SHARE (PWFCX), SHAREHOLDERS RECEIVED 1.00000 SHARES OF CLASS A (PWFAX). CLASS C SHAREHOLDERS' TOTAL BASIS IN CLASS A SHARES RECEIVED IS THE SAME AS THEIR TOTAL BASIS IN THE OLD CLASS C SHARES. PER SHARE, EACH NEW CLASS A SHARE RECEIVED IN THE EXCHANGE WILL HAVE A BASIS EQUAL TO 100.00% OF THE CLASS C SHARE SURRENDERED.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE PER SHARE BASIS CALCULATIONS ARE BASED ON THE RESPECTIVE NET ASSET VALUES OF THE CLASS C AND CLASS A SHARES AS OF THE CLOSE OF BUSINESS ON THE EXCHANGE DATE OF 10/12/2018. THESE NET ASSET VALUES ("NAVS") ARE DETERMINED BASED ON THE MARKET VALUE OF THE UNDERLYING SECURITIES HELD BY THE FUNDS. THE NAV OF CLASS C WAS 9.58 PER SHARE AND NAV OF CLASS A WAS 9.58 PER SHARE ON 10/12/2018. THUS THE EXCHANGE RATIO IS 1.00000 SHARES OF CLASS A RECEIVED FOR EACH 1.00000 SHARE OF CLASS C SURRENDERED.

| Form 893 | 37 (12-2 | 2017) | | | Page 2 | |
|---------------|----------|--|-------------------------------------|---------------------------------------|--|--|
| Part | , | Drganizational Action (continued) | | | | |
| | | · | | | | |
| | | applicable Internal Revenue Code section | | hich the tax treatment is based I | • | |
| | | 1036(a)- NO GAIN OR LOSS IS RECOG | | | | |
| IRC SE | CHON | 1031(d)- THE AGGREGATE BASIS OF 1 OF THE SHARES RECEIVED. | HE SHARES EXCHANGEL | EQUALS THE AGGREGATE | BASIS | |
| | | of the shakes kedelyeb. | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 10 0 | | | | | | |
| 18 C | an any | resulting loss be recognized? ► NO | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 19 Pi | rovide | any other information necessary to implem | ent the adjustment, such as | s the reportable tax year ► | | |
| | | , , , | | · · · · · | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Under | penalties of perjury, I declare that I have exam | ined this return, including acco | mpanying schedules and statements | s, and to the best of my knowledge and | |
| | belief, | it is true, correct, and complete. Declaration of | preparer (other than officer) is ba | ased on all information of which prep | arer has any knowledge. | |
| Sign Here | | Signature ► | | | | |
| пеге | Signa | | | Date ► | | |
| | During A | | | Title b | | |
| Delet | Print | /our name ► Print/Type preparer's name | Preparer's signature | Title ► Date | Check if PTIN | |
| Paid Prepa | aror | | | | Check if self-employed | |
| Use (| | Firm's name | | | Firm's EIN ► | |
| | | Firm's address ► | | | Phone no. | |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054