

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► _____

[Internal Revenue Code Sections 301, 316, 852](#)

18 Can any resulting loss be recognized? ► NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► _____

[This organizational action is reportable with respect to calendar year 2013. Shareholders should consult their tax advisors regarding the effect of the non-taxable return of capital in light of their individual circumstances.](#)

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

"A signed copy is maintained by the issuer"

Signature ► _____ Date ► _____

Print your name ► _____ Title ► _____

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ►	Firm's EIN ►		Phone no.	
Firm's address ►				

Strategic Global Income Fund, Inc. - Return of Capital Analysis

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

<u>CUSIP</u>	<u>Ticker Symbol</u>
862719101	SGL

<u>Distribution Date</u>	<u>O/S</u>	<u>Total Distribution</u>	<u>Total Return of Capital</u>	<u>Return of Capital per Share</u>
01/22/2013	18,258,827.60	1,059,012.02	599,962.67	0.032859
02/19/2013	18,258,827.60	1,057,186.14	598,928.25	0.032802
03/19/2013	18,258,827.60	1,044,404.96	591,687.33	0.032406
04/16/2013	18,258,827.60	1,046,230.84	592,721.74	0.032462
05/21/2013	18,258,827.60	1,051,708.49	595,825.00	0.032632
06/18/2013	18,258,827.60	1,007,887.31	570,998.96	0.031272
07/23/2013	18,258,827.60	954,936.70	541,000.82	0.029630
08/20/2013	18,258,827.60	962,240.24	545,138.50	0.029856
09/17/2013	18,258,827.60	947,633.17	536,863.15	0.029403
10/22/2013	18,258,827.60	958,588.47	543,069.66	0.029743
11/19/2013	18,258,827.60	964,066.12	546,172.92	0.029913