(December 2011) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Part Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name Strategic Global Income Fund, Inc. 13-3643938 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact http://www.ubs.com/us/en/asset_management/ (800) 647-1568 individual_investors/ii_contact.html 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 1285 Avenue of the Americas, 12th Floor New York, NY 10019 8 Date of action 9 Classification and description 11/30/13 Common Stock - Regulated Investment Company 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See attached See attached N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Strategic Global Income Fund, Inc. paid monthly distributions to common shareholders from January through November 2013. A portion of the distributions constitutes a non-taxable return of capital. See attached for details. 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in shares of Strategic Global Income Fund, Inc. See attached. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► At the close of the Fund's fiscal year on 11/30/13, the Fund's current & accumulated E&P was calculated under IRC Section 312 as modified by Sec. 852(c) for a Regulated Investment Company (RIC) and the regulations thereunder. The amount of E&P was compared to the amount of the Fund's fiscal year distributions to shareholders. Distributions in excess of E&P were recharacterized as return of capital and should be applied as a reduction in each shareholder's tax basis in the applicable shares.

Part l		Organizational Action (continued)			, <u> </u>			
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		applicable Internal Revenue Code section nue Code Sections 301, 316, 852	(s) and subsection(s) upon wh	ich the tax treatment is based				
internal	Reve	riue Code Sections 301, 316, 852						
-								
18 C	an anv	resulting loss be recognized? ► NO						
	,	<u> </u>						
19 Pi	rovide	any other information necessary to impler	nent the adjustment, such as	the reportable tax year ▶				
		ational action is reportable with respect			r tax advisors regarding the			
		non-taxable return of capital in light of t			and the state of t			
	Unde	r penalties of perjury, I declare that I have exam	nined this return, including accom	panying schedules and statements	, and to the best of my knowledge an			
Cian	Dellei	elief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.						
Sign Here		"A signed copy is maintain	·					
	Signa	tture ▶		Date ▶				
	Print	your name ▶		Title ►				
Paid	,	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN			
Prepa	arer				self-employed			
Use C		Firm's name ▶			Firm's EIN ▶			
		Firm's address ▶			Phone no.			
Send Fo	orm 89	37 (including accompanying statements) t	o: Department of the Treasury	y, Internal Revenue Service, Og	den, UT 84201-0054			

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

 CUSIP
 Ticker Symbol

 862719101
 SGL

<u>Distribution Date</u>	<u>0/S</u>	Total Distribution	Total Return of Capital	Return of Capital per Share
01/22/2013	18,258,827.60	1,059,012.02	599,962.67	0.032859
02/19/2013	18,258,827.60	1,057,186.14	598,928.25	0.032802
03/19/2013	18,258,827.60	1,044,404.96	591,687.33	0.032406
04/16/2013	18,258,827.60	1,046,230.84	592,721.74	0.032462
05/21/2013	18,258,827.60	1,051,708.49	595,825.00	0.032632
06/18/2013	18,258,827.60	1,007,887.31	570,998.96	0.031272
07/23/2013	18,258,827.60	954,936.70	541,000.82	0.029630
08/20/2013	18,258,827.60	962,240.24	545,138.50	0.029856
09/17/2013	18,258,827.60	947,633.17	536,863.15	0.029403
10/22/2013	18,258,827.60	958,588.47	543,069.66	0.029743
11/19/2013	18,258,827.60	964,066.12	546,172.92	0.029913