See separate instructions.

Part I Reporting Issue	er					
1 Issuer's name		2 Issuer's employer identification number (EIN)				
PACE LARGE CO GRO	WTH EQUITY	13-7067508				
3 Name of contact for addition	nal information	4 Teleph	one No. of contact	5 Email address of contact		
UBS			47-1568	WWW.UBS.COM/US/EN/ASSET_MANAGEMENT/CONTACT.HTML		
6 Number and street (or P.O.	box if mail is not	delivered to	o street address) of contact	7 City, town, or post office, state, and Zip code of contact		
1285 AVENUE OF TH	E AMERICAS	NEW YORK, NY 10019				
8 Date of action		9 (Classification and description			
03/01/2012			ULATED INVESTMENT COMPA	NY CLASS B OUTSTANDING COMMON SHARES		
10 CUSIP number 11 Serial num		ber(s)	12 Ticker symbol	13 Account number(s)		
<u>69373W210</u>			PLABX			
Part II Organizational	Action Attach a	additional	statements if needed. See b	back of form for additional questions.		
the action ► PACE I	LARGE CO GF	ROWTH E	EQUITY INVESTMENTS	e against which shareholders' ownership is measured for IS A MULTIPLE CLASS OPEN END R M OF THE INTERNAL REVENUE CODE. ON		
			/	O GROWTH EQUITY INVESTMENTS WERE		
CONVERTED INTO CLAS						
	DD A DIIARE	5 01 11	III DAME FOND IN A			
15 Describe the quantitative	effect of the orga	nizational :	action on the basis of the secu	ity in the hands of a U.S. taxpayer as an adjustment per KCHANGED THESE SHARES FOR SHARES IN		
				OR EACH CLASS B SHARE (PLABX),		
			FS OF CLASS & (PLAZ			

share or as a percentage of old basis SHAREHOLDERS OF CLASS B EXCHANGED THESE SHARES FOR SHARES IN CLASS A AS OF THE CLOSE OF BUSINESS ON 03/01/2012. FOR EACH CLASS B SHARE (PLABX), SHAREHOLDERS RECEIVED 0.91151 SHARES OF CLASS A (PLAAX). CLASS B SHAREHOLDERS' TOTAL BASIS IN CLASS A SHARES RECEIVED IS THE SAME AS THEIR TOTAL BASIS IN THE OLD CLASS B SHARES. PER SHARE, EACH NEW CLASS A SHARE RECEIVED IN THE EXCHANGE WILL HAVE A BASIS EQUAL TO 109.71% OF THE CLASS B SHARE SURRENDERED.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates THE PER SHARE BASIS CALCULATIONS ARE BASED ON THE RESPECTIVE NET ASSET VALUES OF THE CLASS B AND CLASS A SHARES AS OF THE CLOSE OF BUSINESS ON THE EXCHANGE DATE OF 03/01/2012. THESE NET ASSET VALUES ("NAVS") ARE DETERMINED BASED ON THE MARKET VALUE OF THE UNDERLYING SECURITIES HELD BY THE FUNDS. THE NAV OF CLASS B WAS \$18.13 PER SHARE AND NAV OF CLASS A WAS \$19.89 PER SHARE ON 03/01/2012. THUS THE EXCHANGE RATIO IS 0.91151 SHARES OF CLASS A RECEIVED FOR EACH 1.00000 SHARE OF CLASS B SURRENDERED.

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based IRC SECTION 1036(a) - NO GAIN OR LOSS IS RECOGNIZED IRC SECTION 1031(d) - THE AGGREGATE BASIS OF THE SHARES EXCHANGED EQUALS THE AGGREGATE BASIS OF THE SHARES RECEIVED.	Form 893 Part II	· ·	v. 12-2011) Drganizational A	ction (cor	ntinued)							Page 2
IRC SECTION 1031(d)- THE AGGREGATE BASIS OF THE SHARES EXCHANCED EQUALS THE AGGREGATE BASIS OF THE SHARES RECEIVED.	17 Lis	st the	applicable Internal R	levenue Co	de sectior	n(s) and subse	ection(s) upon	which the tax	k treatment is bas	sed 🕨		
BASIS OF THE SHARES RECEIVED. BASIS OF T									EVOLUNCE			
18 Can any resulting loss be recognized? ► NO 18 Can any resulting loss be recognized? ► NO 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Signification 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► 19 Provide any other information necessary to implement the adjustment of attach reports tax of the best of my browledge and ballet, it is true, correct, and compleme. Detaintion of preparer (other tax office) is based on all information of attach reparer tax any browledge. 10 prime tax office Preparer's any to implement and tax office) is based on all information of	IRC S	ECT	10N 1031(d)-						EXCHANGEI	J EQUALS	THE AG	GREGATE
				BASIS	OF IH	L SHARES	NECEIV	<u>в</u> р.				
Sign Here Signature Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Under penalties of perjury. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Preparer Preparer Preparer Preparer's signature Preparer's signature Print's ENN Print'												
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054			Firm's address							Phone	no.	
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