## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

Department of th Internal Revenue				► See separate instructions.		
	Reporting	Issuer		·		
1 Issuer's n					2 Issuer's employer iden	tification number (EIN)
DACE INITED	NATIONAL			2	12.70/-	7511
		EQUITY INVESTMENT dditional information	5 Email address of contact	13-7067511 <b>5.</b> Email address of contact		
• Hamoon	oomaot for a		· rolophol	ne No. of contact	2 Email address of contact	
UBS				800-647-1568	WWW.UBS.COM/US/EN/AS	SET MANAGEMENT
	and street (or	P.O. box if mail is not		7 City, town, or post office, state, and ZIP code of contact		
		MERICAS, 12TH FLO	NEW YORK, NY 10019			
8 Date of a	ction		9 Class	sification and description		
10/10/2010			DECLI	ATED INIVECTMENT COMP.	ANIV OL ACC O OLITCTANDING COL	AMAGNI CILA DEC
10/12/2018 10 CUSIP nu	ımber	11 Serial number(		12 Ticker symbol	ANY CLASS C OUTSTANDING COI  13 Account number(s)	VIMON SHARES
10 00011 110	3111001	TT Condition	<i>5</i> )	TE Honor Symbol	7 to ocan manipor(o)	
69373	3W251			PWGCX		
		ional Action Attac	h additiona		see back of form for additional qu	estions.
14 Describ	e the organiz	ational action and, if a	pplicable, the	e date of the action or the da	ate against which shareholders' own	ership is measured for
the acti	on ► <u>PACE</u>	INTERNATIONAL EC	QUITY INVES	TMENTS IS A MULTIPLE C	CLASS	
OPEN END R	REGULATED	INVESTMENT COMP	ANY ("RIC")	UNDER SUBCHAPTER M	OF THE INTERNAL REVENUE COL	DE.
				CE INTERNATIONAL EQU		
WERE CONV	ERTED INT	O CLASS A SHARES	OF THE SAN	ME FUND IN A TAX-FREE E	XCHANGE.	
15 Describ	e the guantit	ative effect of the orga	nizational ac	tion on the basis of the secu	rity in the hands of a U.S. taxpayer a	s an adjustment per
					GED THESE SHARES FOR SHARE	
					GCX), SHAREHOLDERS RECEIVED	
					RES RECEIVED IS THE SAME AS	
					ECEIVED IN THE EXCHANGE WILI	
EQUAL TO 1	02.20% OF 1	THE CLASS C SHARE	SURRENDE	ERED.		
40 5 "						
		_			ulation, such as the market values of	
					IE RESPECTIVE NET ASSET VALU	
					ANGE DATE OF 10/12/2018. THESE	
					DERLYING SECURITIES HELD BY ER SHARE ON 10/12/2018. THUS T	
					SHARE OF CLASS C SURRENDER	
LACHANGE	MATIO 13 U.S	TOTO STIMBLES OF CL	LAJJ A KEU	LIVED FOR LACT 1.00000	SHAIL OF GLASS C SURRENDER	NLU.

Part	Ш	Organizational Action (contin	nued)		
17 L	ict the	applicable Internal Povenue Code s	ection(s) and subsection(s) upon whic	oh the tay treatment is based	_
		i 1036(a)- NO GAIN OR LOSS IS RI		on the tax treatment is based	
•			S OF THE SHARES EXCHANGED E	OUALS THE AGGREGATE	RASIS
IITO OL	.011011	OF THE SHARES RECEI		TOTAL THE MODILE OF THE	Briefe
10 (	`an an	resulting loss be recognized? ► N	0		
<b>18</b> C	an any	resulting loss be recognized?	0		
<b>19</b> P	rovide	any other information necessary to	implement the adjustment, such as th	ne reportable tax year ▶	
Sign	Unde belief	r penalties of perjury, I declare that I hav, it is true, correct, and complete. Declara	re examined this return, including accomp ttion of preparer (other than officer) is base	nanying schedules and statement and on all information of which prep	s, and to the best of my knowledge an parer has any knowledge.
Here	Signa	ture ►	Date ►		
	Print	your name ► Print/Type preparer's name	Preparer's signature	Title ► Date	OL L D : PTIN
Paid Prepa	arer	т ппи гуре ргерагег 5 папте	i ropardi o signatule	Date	Check if self-employed
Use (		Firm's name			Firm's EIN ▶
-		Firm's address ►			Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054