(December 2011) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name Strategic Global Income Fund, Inc. 13-3643938 5 Email address of contact 3 Name of contact for additional information Telephone No. of contact http://www.ubs.com/us/en/asset_management/ individual_investors/ii_contact.html (800) 647-1568 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 1285 Avenue of the Americas, 12th Floor New York, NY 10019 8 Date of action 9 Classification and description 5/18/2016 Common Stock - Regulated Investment Company 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See attached See attached N/A Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Strategic Global Income Fund, Inc. paid monthly distributions to common shareholders from January to April 2016. All of the distributions constitute a non-taxable return of capital. See attached for details. 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The distributions that constitute a non-taxable return of capital will decrease a U.S. taxpayer's basis in shares of Strategic Global Income Fund, Inc. See attached. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► At the close of the Fund's short final fiscal year on 5/18/16, the Fund's current & accumulated E&P was calculated under IRC Section 312 as modified by Sec.852(c) for a Regulated Investment Company (RIC) and the regulations thereunder. The amount of E&P was compared to the amount of the Fund's fiscal year distributions to shareholders. Distributions in excess of E&P were recharacterized as return of capital and should be applied as a reduction in each shareholder's tax basis in the applicable shares.

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue code Sections 301,316,852	
Internal Revenue Code Sections 301,316,852	
18 Can any resulting loss be recognized? ► No	
40 Describe and other information recognite invalences the california and so the grandeless to come	
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► This organizational action is reportable with respect to calendar year 2016. Shareholders should consult their tax advisors regarding	
the effect of the non-taxable return of capital in light of their individual circumstances.	
the effect of the non-taxable retain of outstanding the financial manufactures.	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowled	ge an
belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	
Sign "A signed copy is maintained by the issuer"	
Here Signature ▶ Date ▶	
Print your name ► Title ► Print/Type preparer's name Preparer's signature Date PTIN	
Paid Check if	
Preparer	
Use Only Firm's name ► Firm's EIN ► Phone no.	
Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054	

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

CUSIP Ticker Symbol

862719101 SGL

<u>Distribution Date</u>	<u>O/S</u>	Total Distribution	Total Return of Capital	Return of Capital per Share
01/19/2016	18,258,828.00	1,252,555.60	1,252,555.60	0.068600
02/16/2016	18,258,828.00	1,230,645.01	1,230,645.01	0.067400
03/22/2016	18,258,828.00	1,216,037.94	1,216,037.94	0.066600
04/19/2016	18,258,828.00	1,241,600.30	1,241,600.30	0.068000