



**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Internal Revenue code Sections 301,316,852

**18** Can any resulting loss be recognized? ▶ No

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
This organizational action is reportable with respect to calendar year 2015. Shareholders should consult their tax advisors regarding the effect of the non-taxable return of capital in light of their individual circumstances.

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

"A signed copy is maintained by the issuer"

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

UBS Strategic Global Income Fund, Inc.

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

<b><u>CUSIP</u></b>	<b><u>Ticker Symbol</u></b>
<b>862719101</b>	<b>SGL</b>

---

<b><u>Distribution Date</u></b>	<b><u>O/S</u></b>	<b><u>Total Distribution</u></b>	<b><u>Total Return of Capital</u></b>	<b><u>Return of Capital per Share</u></b>
01/20/2015	18,258,828.00	761,393.13	578,549.27	0.031686
02/17/2015	18,258,828.00	757,741.36	575,774.45	0.031534
03/17/2015	18,258,828.00	750,437.83	570,224.82	0.031230
04/21/2015	18,258,828.00	754,089.60	572,999.64	0.031382
05/19/2015	18,258,828.00	763,219.01	579,936.68	0.031762
06/16/2015	18,258,828.00	1,343,849.74	1,021,132.53	0.055925
07/21/2015	18,258,828.00	1,325,590.91	1,007,258.44	0.055166
08/18/2015	18,258,828.00	1,323,765.03	1,005,871.04	0.055090
09/22/2015	18,258,828.00	1,298,202.67	986,447.32	0.054026
10/20/2015	18,258,828.00	1,274,466.19	968,411.01	0.053038
11/17/2015	18,258,828.00	1,268,988.55	964,248.79	0.052810