





Strategic Global Income Fund, Inc. - Return of Capital Analysis

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

<u>CUSIP</u>	<u>Ticker Symbol</u>
862719101	SGL

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<u>Distribution Date</u>	<u>O/S</u>	<u>Total Distribution</u>	<u>Total Return of Capital</u>	<u>Return of Capital per Share</u>
01/22/2013	18,258,827.60	1,059,012.02	599,962.67	0.032859
02/19/2013	18,258,827.60	1,057,186.14	598,928.25	0.032802
03/19/2013	18,258,827.60	1,044,404.96	591,687.33	0.032406
04/16/2013	18,258,827.60	1,046,230.84	592,721.74	0.032462
05/21/2013	18,258,827.60	1,051,708.49	595,825.00	0.032632
06/18/2013	18,258,827.60	1,007,887.31	570,998.96	0.031272
07/23/2013	18,258,827.60	954,936.70	541,000.82	0.029630
08/20/2013	18,258,827.60	962,240.24	545,138.50	0.029856
09/17/2013	18,258,827.60	947,633.17	536,863.15	0.029403
10/22/2013	18,258,827.60	958,588.47	543,069.66	0.029743
11/19/2013	18,258,827.60	964,066.12	546,172.92	0.029913