

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES COURT (ChD)

IN THE MATTER OF
CREDIT SUISSE (UK) LIMITED
and
IN THE MATTER OF
UBS AG LONDON BRANCH
and
IN THE MATTER OF PART VII OF
THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that on 6 December 2024 an application (the “**Application**”) was made to the High Court of Justice of England and Wales (the “**Court**”) by Credit Suisse (UK) Limited (“**CSUK**”) and UBS AG London Branch (“**UBS AG LB**”) pursuant to section 107(1) of the Financial Services and Markets Act 2000 (as amended) (“**FSMA**”) for an Order:

1. under section 111 FSMA and in accordance with Regulations made thereunder to sanction a banking business transfer scheme (the “**Scheme**”) providing for the transfer to UBS AG LB of the Transferring Business (as defined in the document setting out the full terms and conditions of the Scheme (the “**Scheme Document**”), being the UK wealth management business of CSUK (which includes the accepting of deposits and the provision of execution only, advisory, and discretionary investment services; mortgage loans; Lombard loans; wealth and financial planning services; and related custody services) and related assets and liabilities, in accordance with the Order and without any further act or instrument (the “**Transfer**”); and
2. making ancillary provisions in connection with the Transfer pursuant to Sections 112 and 112A of FSMA.

A copy of the Scheme Document will be sent free of charge to any person who requests it from the telephone number, address, or email address set out at the end of this notice and will be

made available to collect from that address until 9 April 2025. The Scheme Document will also be available at www.ubs.com/csukpartvii.

A copy of an Explanatory Statement setting out the terms of the proposed Scheme will be sent to each Transferring Client (as defined in the Scheme Document) and will also be sent free of charge to any person who requests it by contacting the dedicated telephone number or addresses set out at the end of this notice, and will be made available to collect from that address until 9 April 2025. The Explanatory Statement will also be available at www.ubs.com/csukpartvii.

The Application is directed to be heard before a Judge of the Chancery Division of the Court at the Business and Property Courts of England & Wales, 7 Rolls Buildings, Fetter Lane, London EC4A 1NL on 9 April 2025. If approved by the Court, it is currently proposed that the Scheme will become effective on 23 May 2025 and the Transfer will take effect on four transfer dates between 23 May 2025 and 26 September 2025 (inclusive).

Any person (including any client or employee of either CSUK or UBS AG LB) who claims that they may be adversely affected by the Scheme is entitled to appear at the Court hearing either in person or by legal representative.

Any person who claims that they may be adversely affected by the Scheme but does not intend to attend the Court hearing may make representations about the Scheme to CSUK by telephone, post or email using the telephone numbers and addresses set out below. A record of the numbers of respondents will be maintained and, together with copies of any representations, provided to the Court at the date of the Court hearing. Summaries of any representations received by CSUK will be given to the Prudential Regulation Authority and the Financial Conduct Authority.

Any person who intends to appear at the Court hearing or make representations by telephone or in writing is requested (but not obliged) to give notice of such objections as soon as possible and preferably at least five business days before the Court hearing on 9 April 2025, setting out the grounds of their objection either to their relationship manager, or by using the telephone number, postal address or email address set out at the end of this notice. A failure to give notice in advance does not prevent any person who wishes to do so from attending the Court hearing either in person or by legal representative, or from making representations in writing or by telephone to be put before the Court.

All other questions or concerns and any requests for information relating to the Scheme should be referred to CSUK using the telephone number, postal address or email address set out at the end of this notice.

If the Transfer is sanctioned by the Court, it will result in the transfer to UBS AG LB of all of the contracts, property, assets and liabilities relating to the Transferring Business; notwithstanding that a person may otherwise be entitled to terminate, modify, acquire or claim an interest or right or to treat an interest or right as terminated or modified in respect thereof.

Any such right will only be enforceable to the extent the Order of the Court makes provision to that effect.

CSUK can be contacted in relation to the Scheme:

By telephone:

If calling from within the UK: 0800 012 8000

If calling from overseas: +44 207 568 4000

The lines will be open from 09:00 to 17:30 (UK time), Monday to Friday (excluding bank holidays).

Calls may be monitored or recorded. Calls to 0800 numbers from UK landlines are free. The costs from mobile phones may vary. If you are calling from overseas, please check with your service provider for the cost of calling this number.

By post:

ATTN: CSUK Client Support Team - Part VII Transfers
Locker D60
UBS AG
5 Broadgate
London EC2M 2QS
United Kingdom

By email:

csuktransfers@ubs.com

Freshfields Bruckhaus Deringer LLP
100 Bishopsgate, London EC2P 2SR
Ref: 105134-0080/LEH

Solicitors to CSUK and UBS AG LB