

ICC Deputy Judge Frith  
24 January 2019



IN THE MATTER OF

UBS LIMITED

-and-

IN THE MATTER OF

THE COMPANIES (CROSS-BORDER MERGERS) REGULATIONS 2007

**ORDER**

**UPON THE APPLICATION** by Part 8 Claim Form dated 5 October 2018 (the "**Claim Form**") of the above named **UBS LIMITED** whose registered office is situated at 5 Broadgate, London EC2M 2QS, United Kingdom (the "**Claimant**");

**AND UPON HEARING**, Martin Moore QC, Counsel for the Claimant;

**AND UPON READING** the Claim Form and the evidence;

**IT IS CERTIFIED** pursuant to Regulation 6 of the Companies (Cross-Border Mergers) Regulations 2007 (the "**Regulations**") that the Claimant has for the purposes of Article 127 of Directive EU 2017/1132 completed properly the pre-merger acts and formalities for the cross-border merger between the Claimant and UBS Europe SE for the purpose of those Regulations.

Dated the 24<sup>th</sup> day of January 2019