



UBS (Lux) Institutional SICAV
Société d'investissement à capital variable
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 115477
(the "Company")

www.ubs.com

Notice to shareholders of UBS (Lux) Institutional SICAV

The Board of Directors of the Company wishes to inform you of the following changes in the Company's sales prospectus, version August 2019:

The terms regarding the Settlement Date will be clarified in the sections „Issue of shares“ and „Redemption of shares“. The relevant section will be changed as follows: „Payment must be received by the Depository at the latest four days after the Order Date ("Settlement Date"). If, on the Settlement Date or any date between Order Date and Settlement Date, banks in the country of the currency of the relevant share class are not open for business or the respective currency is not traded on an interbank settlement system, these days are disregarded for the purposes of calculating the settlement date. The settlement date can only be a day on which these banks are open or these settlement systems are available for transactions in the relevant currency. ~~then settlement will be on the next day on which those banks or settlement systems are open for the respective currency to be transacted.~~

The aforementioned changes shall enter into force on the day of this publication. The changes can be found in the Company's sales prospectus, version August 2019.

Luxembourg, 30 August 2019 | The Board of Directors of the Company