

## 在数字理财上搜索投资工具：


您可以在数字理财上访问交易页面：市场及交易>买入指令

- 搜索时可使用：投资工具名称、ISIN、Valor 及投资工具符号。


例子如下：

**ABCD / AC / 123456 / TST123**

Portfolio




Search

**Equities (5+)**


×

Instrument	Symbol	Valor	Currency	
ABCD	AC	123456	USD	<div>Buy</div>

Portfolio



Search

**Equities (5)**

×

Instrument	Symbol	ISIN	Currency	
ABCD	AC	TST123	USD	<div>Buy</div>

\*\* 请注意搜索香港股票时，请省略首位数字“0”，因为瑞银并无以“0”开头的投资工具标识符

## 通过报价搜索投资工具：

您可以从数字理财访问报价页面：市场及交易>报价

- 点击搜索栏并输入以下任何一项：投资工具名称、ISIN、Valor 及投资工具符号。

The screenshot shows the UBS Market overview interface. At the top, there's a navigation bar with 'Quotes', 'Investment views', and 'Impact'. Below this, a search bar is highlighted with a red box, containing the text 'Search'. The main header area displays 'Markets' and 'Market overview'. The 'Market overview' section is active, showing a search bar with 'ABCD' entered. Below the search bar, there's a tabbed interface with 'Overview', 'Equities', 'Indices', 'Bonds', 'Funds', and 'More'. The 'Overview' tab is selected, showing 'ABCD Rg' with a price of '100 USD', a change of '+ 0.01 %', and a volume of '28'195'. A red box highlights the search results area.

选择完成后，会显示下方屏幕并选择：详细资料。

The screenshot shows the UBS News section. At the top, there's a 'News' header. Below it, there's a large empty box for news content. At the bottom right, there's a button labeled 'Details' which is highlighted with a red box. Next to it is an 'Add' button.

选择符号(1)进行买入指令和符号(2)进行卖出指令。系统将提示您返回数字理财页面，连同已输入的 ISIN 供客户选择投资组合。

Search

ABCD	USD	+0.01%↑	37'216	+0.58%YTD	55.86%	1	2
03.08.2021 Trade	+0.07 USD	Volume	52W	Volat. 180d			

Symbol

ISIN

Type

Industry

Domicile

Exchange

AC

TST123

Share

Road vehicles

United States

NASDAQ (67)

Summary

Details

Chart

Related instruments

Research

News

Portfolio

Please select a portfolio.

TST123

Search

选择投资组合后，会显示下列资料。点击买入，系统将转至指令页面，如下所示，输入您的指令详细资料。

Portfolio

TST123

Search

Equities (5)

Instrument	Symbol	ISIN	Currency	
ABCD	AC	TST123	USD	Buy

Quantity \*

Trading place  
Best execution (XNAS). USD

Change

Order type  
Limit order / Market order

USD

Price limit

USD

Trigger limit

Valid from  
Now



Valid until  
31.08.2021



Portfolio



Account

Automatic

ABCD

ISIN

TST123

Bid price (size)

-

Ask price (size)

-

Round lot / Denomination

1 / 1