

Private Equity Growth V GP S.à r.l.
Société à responsabilité limitée
15, boulevard F.W. Raiffeisen, L-2411 Luxembourg
R.C.S. Luxembourg B 273.819
(the "**General Partner**")

Acting in its capacity as managing general partner of

UBS (Lux) Private Equity Growth V SCSp SICAV-SIF
Société en commandite spéciale
Société d'Investissement à Capital Variable – Fonds d'Investissement Spécialisé
15, boulevard F.W. Raiffeisen, L-2411 Luxembourg
R.C.S. Luxembourg B 273.934
(the "**Partnership**")

Luxembourg, 31 December 2024

NOTICE TO LIMITED PARTNERS OF
UBS (LUX) PRIVATE EQUITY GROWTH V SCSP SICAV-SIF – ASIA PACIFIC
UBS (LUX) PRIVATE EQUITY GROWTH V SCSP SICAV-SIF – EUROPE
UBS (LUX) PRIVATE EQUITY GROWTH V SCSP SICAV-SIF – GLOBAL
UBS (LUX) PRIVATE EQUITY GROWTH V SCSP SICAV-SIF – NORTH AMERICA
(the "**Sub-Funds**")

Dear Limited Partner,

We are writing to you as a limited partner in the Partnership to inform you that the following :

In the context of issuance of the CSSF Circular 24/856 on the investor protection in case of a NAV calculation error, a non-compliance with investment rules and other errors at the level of a UCI (the "**Circular**"), which will enter into force on 1 January 2025, the General Partner draws the limited partner's attention to the fact that it may not always be possible for the limited partner to be indemnified in case of net asset value calculation errors and/or non-compliance with investment rules and/or other errors at the level of the Partnership when subscribing through financial intermediaries. Limited partners are advised to seek advice in relation to their rights which may be negatively impacted.

Furthermore, the General Partner informs the limited partner that the Partnership shall apply a net asset value calculation error tolerance threshold of three (3) percent in accordance with the Circular.

Terms not defined in this notice shall have the same meaning as in the Prospectus.

The General Partner

