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**Notice to shareholders of UBS (Lux) Bond SICAV – 2024 (USD)**  
(the "**Sub-Fund**")

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The Board of Directors of the Company (the "**Board of Directors**") wishes to remind you that the Sub-Fund will reach its predetermined maturity date on 15 October 2024 (the "**Maturity Date**").

On the Maturity Date, the Sub-Fund will be liquidated, and shares in the Sub-Fund will be compulsorily redeemed at the prevailing net asset value per share. All shares held in any share class of the Sub-Fund as of the close of business on the Maturity Date will be compulsorily redeemed at the applicable net asset value per share calculated in accordance with the sales prospectus and Company's articles of incorporation. As the underlying securities of the Sub-Fund are redeemed, and as the Maturity Date approaches, the nature of the risks associated with the portfolio may change and the Sub-Fund's exposure to risk may decrease due to a higher allocation in cash as the Sub-Fund matures. After the cut-off time on 14 October 2024, no more requests to redeem or convert shares of the Sub-Fund will be processed.

Please also note that the Sub-Fund holds the Russian security (ISIN XS0993162683, VEBBNK 5.942% 24), which is currently subject to sanctions and cannot be sold (the "**Sanctioned Asset**"). Considering the unavailability to receive the principal and interest amount of the Sanctioned Asset at Maturity Date of the Sub-Fund, the Sanctioned Asset is currently valued at 0. Shareholders that remain in the Sub-Fund until the Maturity Date will be sent their share of the remaining net proceeds in a first installment in accordance with the prospectus. The net proceeds (if any) from the maturity of the Sanctioned Asset will be paid to shareholders that remain in the Sub-Fund until the Maturity Date in a second installment upon lifting of the sanctions and when they can be realised and the proceeds (to the extent there are any) can be repatriated and distributed.

Luxembourg, 25 September 2024 | The Company