

BOS INTERNATIONAL FUND

Investment company with variable capital
("Société d'investissement à capital variable")
Registered office: 33A, avenue J. F. Kennedy, L-1855 Luxembourg,
Grand Duchy of Luxembourg
RCS Luxembourg: B.225.937
(the "Fund")

Luxembourg, 12th of January 2026

Information to shareholders of the sub-fund BOS INTERNATIONAL FUND – US EQUITIES (the "Sub-Fund")

Dear Shareholders,

The board of directors of the Fund (the "**Board of Directors**") hereby informs the shareholders of the Sub-Fund (the "**Shareholders**") of the following change to the Sub-Fund's supplement in the prospectus of the Fund (the "**Prospectus**") and of its decision to proceed with the amendments set out below with effect as of the 13th of February 2026:

1. Change of the Sub-Fund's investment policy

The investment policy of the Sub-Fund will be amended to reflect the following:

- use of financial derivative instruments for hedging and for efficient portfolio management in addition to investment purposes;
- addition of writing listed or OTC covered call options on equities/indices held in the sub-fund as type of financial derivative instrument in which the sub-fund may invest. The covered call options exposure will be below 30% of the sub-fund's net assets; and
- reduction of the investment in other UCITS and UCIs from up to 50% to up to 10% of the net assets.

Further to the above, additional minor updates and clerical changes will be made for consistency and clarification purposes.

Section 5 "General Risk Factors" of the general part of the Prospectus and section 8 "Specific risks" of the Sub-Fund's supplement will be updated to enhance existing and to reflect additional risk disclaimers.

Following the entry into effect of the amended investment policy of the Sub-Fund, the portfolio manager will require a transitional period of three (3) weeks to align the portfolio of the Sub-Fund with the new investment policies. During this transitional period, the Sub-Fund's portfolio may temporarily deviate from the amended investment policy, as the necessary adjustments to the portfolio composition will be implemented progressively taking into account prevailing market conditions and with due regard to the best interests of the Shareholders.

2. Introduction of an additional subscription amount of share class Inst BoS (C&D)

The additional subscription amount of share class Inst BoS (C&D) of the Sub-Fund will be USD 1.

This notice should be read in conjunction with the latest updated Prospectus.

The above-mentioned changes, including additional minor updates and clerical changes, will be reflected in an updated Prospectus to be dated February 2026 which will be made available to the Shareholders at the registered office of the Fund.

Capitalised terms not defined herein have the meaning as set forth in the Prospectus.

Shareholders disagreeing with the change described above may redeem their shares of the Sub-Fund free of any charge from the date of this notice until 12th of February 2026.

Yours faithfully,

Luxembourg, on 12th of January 2026

The Board of Directors