

Information to the shareholders

CS Investment Funds 2

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,
L-2180 Luxembourg
R.C.S. Luxembourg B 124 019

(the "**Company**")

- I. Notice is hereby given to the shareholders of the Company that the Board of Directors of has decided to amend the prospectus of the Company (the "Prospectus") to reflect the change of the Management Company from "Credit Suisse Fund Management S.A." to "UBS Asset Management (Europe) S.A." (the "New Management Company") as a result of the merger of Credit Suisse Fund Management S.A. into UBS Asset Management (Europe) S.A. Chapter 15 "**Management Company**" of the Prospectus has been updated accordingly, and the references to "Credit Suisse Fund Management S.A." throughout the Prospectus have been replaced with references to "UBS Asset Management (Europe) S.A."
- II. Notice is hereby given to the shareholders of the Company that the Board of Directors has decided to transfer the registered office of the Company from "5, rue Jean Monnet, L-2180 Luxembourg" to the address of the New Management Company, i.e. "33A, avenue J.F. Kennedy, L-1855 Luxembourg."
- III. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend the Prospectus to reflect the change of the Depositary Bank from "Credit Suisse (Luxembourg) S.A." to "UBS (Europe) SE, Luxembourg Branch" (the "New Depositary Bank") as a result of the merger of Credit Suisse (Luxembourg) S.A. into UBS (Europe) SE, Luxembourg Branch. Chapter 17 "**Depositary Bank**" of the Prospectus has been updated accordingly, and the references to "Credit Suisse (Luxembourg) S.A." throughout the Prospectus have been replaced with references to "UBS Europe SE, Luxembourg Branch".
- IV. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 1 "**Information for Prospective Investors**" of the Prospectus to update the wording related to the offering of the Company in Australia
- V. Notice is further given to the shareholders of UBS (Lux) Digital Health Equity Fund (USD) that the Board of Directors has decided to amend Chapter 2 "**Summary of Share Classes**" of the Prospectus to decrease the Maximum management fees (per annum) with respect to the share classes "X1B USD", "X1BH EUR", "X1BH CHF", and "X1BH GBP" from 0,90% to 0,56%.
- VI. Notice is further given to the shareholders of the Company that the Board of Directors has decided to make minor amendments to the Chapter 4 "**Investment Policy**", sub-chapter "**Credit Suisse Asset Management Sustainable Investing Policy**" of the Prospectus to clarify that the legacy Sustainable Investing Policy of Credit Suisse Asset Management continues to apply to the relevant Sub-funds, but to otherwise replace references to "Credit Suisse Asset Management" with "UBS Asset Management".

- VII. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 4 "**Investment Policy**", sub-chapter "**Securities Lending**" of the Prospectus to:
- (i) reflect the name of the securities lending agent, i.e. UBS (Europe) SE, Luxembourg Branch, and of the lending principal, i.e. UBS Switzerland AG, that will be performing securities lending services for the Company,
 - (ii) reflect the change of the split of the gross revenue generated under the securities lending transactions, whereby the gross revenue will be split as follows: UBS Switzerland AG and UBS Europe SE, Luxembourg Branch first deduct from such gross revenues a cost component of 6 bps p.a., calculated on the value of the lent securities (4.5 bps of such cost component are attributed to UBS Switzerland AG and 1.5 bps are attributed to UBS Europe SE, Luxembourg Branch). The remaining portion of the gross revenues is then split as follows: 80% is returned to the relevant Subfund, 15% is retained by UBS Switzerland AG and 5% is retained by UBS Europe SE, Luxembourg Branch. The investors should therefore note that the effective portion of the overall gross revenue returned to the Subfund generated on all securities lending transactions effected with respect to such Subfund in any accounting year will be lower than 80%, however, will in no case be lower than 50%. Such effective portion of the overall gross revenues returned to the Subfund will depend on the lending fees at which underlying securities are lent by UBS Switzerland AG, and will be disclosed in the Subfund's annual report. Despite acting as principal UBS Switzerland AG will not retain any own margin on the lending fees generated with third parties and only deduct the aforementioned cost components but otherwise fully pass through to the Company the respective proportion of gross revenues generated in the market. All other fees for operating the securities lending program are paid from the securities lending agent's portion of the gross revenues,
 - (iii) update the collateral accepted by the Company in relation to the securities lending transactions, applicable haircuts, and requirements applicable to the securities lending agreements.
- VIII. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 5 "**Investment in CS Investment Funds 2**" sub-chapter "**General Information on the Shares – Hedged Share Classes**" of the Prospectus to replace "Credit Suisse Asset Management (Schweiz) AG" with "UBS Asset Management Switzerland AG" as FX hedging agent, following the merger of Credit Suisse Asset Management (Schweiz) AG into UBS Asset Management Switzerland AG.
- IX. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 7 "**Risk Factors**", sub-chapter "**Securities Lending**" of the Prospectus to update the risk warning relating to securities lending transactions.
- X. Notice is further given to the shareholders of the Company that the Board of Directors has decided to update in Chapter 8 "**Net Asset Value**", sub-chapter "**Adjustment of the Net Asset Value (Single Swing Pricing)**" of the Prospectus to remove the reference to the Swing Pricing Committee.
- XI. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 14 "**Information for Shareholders**" of the Prospectus to replace "www.credit-suisse.com" with "www.ubs.com/funds".
- XII. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 19 "**Regulatory Disclosure**" of the Prospectus to replace the sections on Conflicts of Interests, Complaints Handling, Exercise of Voting Rights, Best Execution and Remuneration Policy with the new sections to reflect the standards of the New Management Company.
- XIII. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 20 "**Data Protection Policy**" of the Prospectus to update it in line with the standards of the New Management Company.

- XIV. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 22 "**Main Parties**" of the Prospectus to reflect (i) the new address of the Company (i.e. 33A, avenue J.F. Kennedy, L-1855 Luxembourg), (ii) the current composition of the Board of Directors of the Company, (iii) the current composition of the Board of Directors of the New Management Company, (iv) the Conducting Officers of the New Management Company, and (v) the names and addresses of the New Management Company and of the New Depository Bank.
- XV. Notice is further given to the shareholders of UBS (Lux) Commodity Allocation Fund, UBS (Lux) Digital Health Equity Fund, UBS (Lux) Energy Evolution Equity Fund, UBS (Lux) Climate Solutions Equity Fund, UBS (Lux) European Entrepreneur Equity Fund, UBS (Lux) Global Quality Dividend Equity Fund, UBS (Lux) Infrastructure Equity Fund, UBS (Lux) AI and Robotics Equity Fund, UBS (Lux) Security Equity Fund, UBS (Lux) European Small and Mid Cap Equity Long Short Fund, UBS (Lux) Germany Small and Mid Cap Equity Fund, UBS (Lux) Systematic Index Fund Balanced CHF, UBS (Lux) Systematic Index Fund Growth CHF, UBS (Lux) Systematic Index Fund Yield CHF and UBS (Lux) Thematic Opportunities Equity Fund that the Board of Directors has decided to amend Chapter 23 "**Subfunds**" sub-chapter "**Investment Managers**" of the Prospectus to reflect the names of the current Investment Manager i.e. UBS Asset Management Switzerland AG.
- XVI. Notice is further given to the shareholders of UBS (Lux) Digital Health Equity Fund, UBS (Lux) Energy Evolution Equity Fund, UBS (Lux) AI and Robotics Equity Fund, UBS (Lux) Security Equity Fund and UBS (Lux) Thematic Opportunities Equity Fund that the Board of Directors has decided to amend Chapter 23 "**Subfunds**" of the Prospectus to delete the section "Advisory Board".
- XVII. Notice is further given to the shareholders of UBS (Lux) Digital Health Equity Fund, UBS (Lux) Energy Evolution Equity Fund, UBS (Lux) Climate Solutions Equity Fund, UBS (Lux) European Entrepreneur Equity Fund, Credit Suisse Investment Partners (Lux) Global Balanced Convertible Bond Fund, UBS (Lux) Global Quality Dividend Equity Fund, UBS (Lux) Infrastructure Equity Fund, UBS (Lux) AI and Robotics Equity Fund, UBS (Lux) Security Equity Fund, UBS (Lux) European Small and Mid Cap Equity Long Short Fund, UBS (Lux) Germany Small and Mid Cap Equity Fund, UBS (Lux) Systematic Index Fund Balanced CHF, UBS (Lux) Systematic Index Fund Growth CHF, UBS (Lux) Systematic Index Fund Yield CHF and UBS (Lux) Thematic Opportunities Equity Fund that the Board of Directors has decided to amend Chapter 24 "**SFDR Annex**" of the Prospectus to clarify that the legacy Sustainable Investing Policy and the legacy PAI Framework of Credit Suisse Asset Management continue to apply to the relevant Sub-funds, but to otherwise replace references to "Credit Suisse Asset Management" with "UBS Asset Management".
- XVIII. Notice is further given to the shareholders of the Company that the Board of Directors has decided to make some other minor amendments in the Prospectus.

The above amendments enter into effect on 1 October 2024, except for the amendments specified in points III and VII which enter into effect on 21 October 2024.

Shareholders who do not agree with the amendments specified in point VII may redeem their shares free of charge until 18 October 2024, before the relevant cut-off time.

Capitalised terms used in this notice but not defined herein shall have the meaning ascribed to them in the Prospectus dated 5 July 2024 and the Articles of Incorporation dated 20 September 2018.

Shareholders of the Company may obtain the Prospectus, the PRIIPS KID, the latest annual and semi-annual reports and copies of the Articles of Incorporation free of charge from the registered office of the Company or on the internet at www.credit-suisse.com.

Luxembourg, 18 September 2024

The Board of Directors