

SICAV II (Lux)

Investment company with variable capital ("*société d'investissement à capital variable*")
5, rue Monnet, L-2180 Luxembourg
RCS Luxembourg B 107.426
(the "**Company**")

**Notice to the shareholders of the sub-fund
SICAV II (Lux) – Flexible Fixed Income B**

(the "**Sub-Fund**")

Dear Shareholders,

The merger of MultiConcept Fund Management S.A. into UBS Asset Management (Europe) S.A. ("UBS AME") (the "Merger") triggers a requirement to update the Prospectus of the Company.

In light of the updated requirements, the board of directors of the Company (the "Board of Directors") has decided to amend the Prospectus to reflect the change of the management company from "MultiConcept Fund Management S.A." (the "Current Management Company") to "UBS Asset Management (Europe) S.A." (the "New Management Company") as a result of the Merger.

UBS Asset Management (Europe) S.A. was established in Luxembourg on 1 July 2010 as a *société anonyme* (public limited company) for an indefinite period. Its registered office is located at 33A avenue J.F. Kennedy, L-1855 Luxembourg. UBS Asset Management (Europe) S.A. is authorised by the Commission de Surveillance du Secteur Financier to act as management company.

The appointment of UBS Asset Management (Europe) S.A. as New Management Company of the Company in replacement of the Current Management Company will become effective as from 1st April 2026.

This change will not impact how the assets of the relevant sub-funds of the Company are managed nor will trigger an increase to the global charges and fees paid by the Company. This change will not impact the portfolio management and the risk management of the sub-fund and the other services providers of the Company remain the same.

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This notice should be read in conjunction with the latest updated Prospectus.

The above-mentioned changes, including additional minor updates and clerical changes, will be reflected in an updated Prospectus to be dated April 2026 which will be made available to the Shareholders at the registered office of the Company.

Yours faithfully,

The Board of Directors

Luxembourg, on 25 March 2026