

Credit Suisse Private Equity Platform II SCSp SICAV-RAIF

Société en commandite spéciale

Société d'investissement à capital variable – fonds d'investissement alternatif réservé

Registered office: 5, rue Jean Monnet, L-2180 Luxembourg

R.C.S. Luxembourg: B230623

(the “**Partnership**”)

represented by its general partner

Credit Suisse Private Equity Partner II S.à r.l.

société à responsabilité limitée

Registered office: 5, rue Jean Monnet, L-2180 Luxembourg

R.C.S. Luxembourg: B230536

(the “**General Partner**”)

NOTICE TO THE LIMITED PARTNERS OF THE PARTNERSHIP

Dear Limited Partner,

The Partnership, represented by the board of managers of the General Partner, wishes to inform you of certain changes in relation to the Partnership.

The Partnership has been set up as an investment company with variable capital qualifying as a reserved alternative investment fund (*société d'investissement à capital variable – fonds d'investissement alternatif réservé*) under the law of 23 July 2016 on reserved alternative investment funds, and the General Partner has appointed **MultiConcept Fund Management S.A.** (the “**AIFM**”), as the alternative investment fund manager to the Partnership on the basis of the Alternative Investment Fund Management Agreement dated 21 December 2018, as amended from time to time and for the last time on 18 November 2022 (the “**AIFM Agreement**”).

The AIFM was incorporated in Luxembourg on 26 January 2004 as a public limited company and is subject to the provisions of Chapter 15 of the Luxembourg Law of 17 December 2010 on undertakings for collective investment, as such law may be amended or rescinded from time to time (the “**2010 Law**”). It has its registered office in Luxembourg, at 5, rue Jean Monnet, L-2180 Luxembourg. The AIFM has also been approved by the CSSF in accordance with the provisions of Chapter 2 of the law of 12 July 2013 on alternative investment fund managers implementing Directive 2011/61/EU of 8 June 2011, as such law may be amended or rescinded from time to time (the “**2013 Law**”).

The Partnership was informed by the AIFM that the AIFM will be undergoing certain corporate changes involving the merger of the AIFM with UBS Asset Management (Europe) S.A. as a result of which MultiConcept Fund Management S.A. will cease to exist and UBS Asset Management (Europe) S.A. will succeed to all the rights and obligations of MultiConcept Fund Management S.A.

(the “**Merger**”). As such, all the contracts to which MultiConcept Fund Management S.A. is a party (including any deeds, documents, agreements, powers of attorney, service level agreements/descriptions or side letters which are ancillary or supplemental to such contracts) will fully and finally transfer to UBS Asset Management (Europe) S.A.

The Merger is intended to become effective on 1 April 2026.

In light of the above, as of the effective date of the Merger, UBS Asset Management (Europe) S.A. will replace MultiConcept Fund Management S.A. as the AIFM of the Partnership and all the agreements in relation to the Partnership to which the AIFM is a party, including, among others, the AIFM Agreement, the Portfolio Management Agreement, the Depositary Agreement, the Administration Services Agreement and the Global Distribution Agreement, will transfer to UBS Asset Management (Europe) S.A. (the “**Successor AIFM**”).

The Successor AIFM is also subject to the provisions of Chapter 15 of the 2010 Law and is authorised as an alternative investment fund manager pursuant to the provisions of Chapter 2 of the 2013 Law.

The General Partner has been informed by the AIFM and the Successor AIFM that the Merger will not have any impact on the Partnership or on existing Limited Partners in terms of the investment strategy or risk profile of the Partnership and its sub-funds. No additional costs with respect to the Merger will be charged to the Partnership and the Merger will not result in any increase of the total fees payable by the Partnership. Furthermore, no other service provider to the Partnership or any of its sub-funds will be replaced as a consequence of the Merger and no amendments will be required to the Partnership’s agreements with such service providers. The Successor AIFM reserves the right, in the future and in accordance with applicable law and the Partnership documentation, to review its service provider arrangements, this might result in change of service provider agreements.

The Managers have taken the view the Merger does not bear a material character for the Partnership and have acknowledged that the Successor AIFM shall act as the Partnership’s new alternative investment fund manager as of the effective date of the Merger.

In line with Article 40 of the Luxembourg Law of 23 July 2016 on reserved alternative investment funds, the Managers have decided that no amendments to the Private Placement Memorandum or the LPA of the Partnership will be required to reflect that UBS Asset Management (Europe) S.A. will act as the Partnership’s Successor AIFM. Any references to the AIFM in any documentation in relation to the Partnership will hence read to refer to UBS Asset Management (Europe) S.A.

If you have any questions concerning the above, please do not hesitate to contact us.


Yours sincerely,

Luxembourg, 25 March 2026

The Board of Managers of the General Partner

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Manager

Signed by:

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Manager