

# Information to the shareholders

## Private Debt Fund S.A. SICAV-SIF

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,  
L-2180 Luxembourg  
R.C.S. Luxembourg B 222996

(the “**Company**”)

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The board of directors of the Company (the “**Board of Directors**”) would like to inform you of the merger of MultiConcept Fund Management S.A. into UBS Asset Management (Europe) S.A. (“**UBS AME**”) (the “**Merger**”) and the succession of UBS Asset Management (Europe) S.A. to the role of the AIFM of the Fund in replacement of MultiConcept Fund Management S.A. will become effective as from 1st April 2026.

UBS Asset Management (Europe) S.A., was established in Luxembourg on 1 July 2010 as an Aktiengesellschaft (public limited company) for an indefinite period. Its registered office is located at 33A avenue J.F. Kennedy, L-1855 Luxembourg. UBS Asset Management (Europe) S.A. is authorised by the *commission de surveillance du secteur financier* (the “**CSSF**”) to act as alternative investment fund manager.

This change will not impact how the assets of the relevant sub-funds of the Company are managed nor will trigger an increase to the global charges and fees paid by the Company. This change will not impact the portfolio management and the risk management of the sub-fund and the other services providers of the Company remain the same.

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As the Company is closed for distribution and no additional subscriptions will be accepted, no revised Offering Document will be issued. The Offering Document is available to the Shareholders at the registered office of the Company.

Luxembourg, on 25 March 2026

The Board of Directors