

SF (Lux) SICAV 2
Société d'investissement à capital variable
33A, Avenue J.F. Kennedy
L-1855 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg: B 101287
(the Company)

**INFORMATION NOTICE TO THE SHAREHOLDERS OF
SF (LUX) SICAV 2 – GUARANTEED LIFE DESIGN 2014, SF (LUX) SICAV 2 – GUARANTEED
LIFE DESIGN 2019 AND SF (LUX) SICAV 2 – LIFE INVESTMENT 90% PROTECTED FUND**

13th December 2021

Re: Amendments to Section J of the Prospectus relating to the investment policies of the compartments of the Company, i.e. Guaranteed Life Design 2014, Guaranteed Life Design 2019 and Life Investment 90% Protected Fund

*The board of directors of the Company (the **Board**) accepts responsibility for the accuracy of the contents of this notice. Terms not defined herein shall have the meaning ascribed to them in the last visa stamped prospectus of the Company (the **Prospectus**).*

Dear Shareholder,

We write to you in your capacity as shareholder of one of the compartments of the Company, i.e. Guaranteed Life Design 2014, Guaranteed Life Design 2019 and Life Investment 90% Protected Fund (the **Compartments**), to inform you that the Board has decided to amend section J of the Prospectus relating to the Compartments' investment policies (the **Section**) and, in particular, to replace certain LIBOR (Interbank Offered Rates) references.

Subsequently, effective as from 1 January 2022, the LIBOR references used for the following Compartments will be replaced as follows:

- Guaranteed Life Design 2014: 3 months LIBOR will be replaced by 3 months SARON Spread Adjusted Rate (in particular under section I) 1.2.2);
- Guaranteed Life Design 2019: 3 months LIBOR will be replaced by 3 months SARON Spread Adjusted Rate (in particular under section I) 1.2.2);
- Life Investment 90% Protected Fund: LIBOR will be replaced by USDCHF 3-month forward implied yield (under sections V) 1.2. and V) 1.4.).

The Board considers that these amendments are strictly necessary as the LIBOR index will be discontinued. This letter is for information purposes only and no action is required from your part. A revised version of the Prospectus reflecting the proposed amendments described above is available upon request without charge.

This letter shall be governed by, and construed in accordance with, the laws of the Grand Duchy of Luxembourg and the courts of the District of Luxembourg-City shall have exclusive jurisdiction in respect of any dispute arising out of this letter.

Yours sincerely,

For the Board