

UBS Investor Sentiment

Mexico 3Q19

A good trade war?

Mexican investors see **a bright side to the US-China trade conflict**

More optimistic than global peers

Own region's economy (next 12 months)

Mexican investors

64%

optimistic

27% neutral
9% pessimistic

vs.

Investors globally

61%

optimistic

18% neutral
21% pessimistic

Own region's stocks (next 6 months)

Mexican investors

60%

optimistic

32% neutral
8% pessimistic

vs.

Investors globally

56%

optimistic

25% neutral
19% pessimistic

Optimism stems from opportunities in the private and public sectors



57%

Expect growth in
business and industries



53%

Believe that government
will **reduce corruption
and violence**



44%

See Mexico
**benefitting from
US-China trade war**

Above average optimism for global economy and markets

Global economy (next 12 months)

Mexican investors

68%

optimistic

25% neutral
7% pessimistic

VS.

Investors globally

53%

optimistic

22% neutral
25% pessimistic

Global stocks (next 6 months)

Mexican investors

69%

optimistic

26% neutral
5% pessimistic

VS.

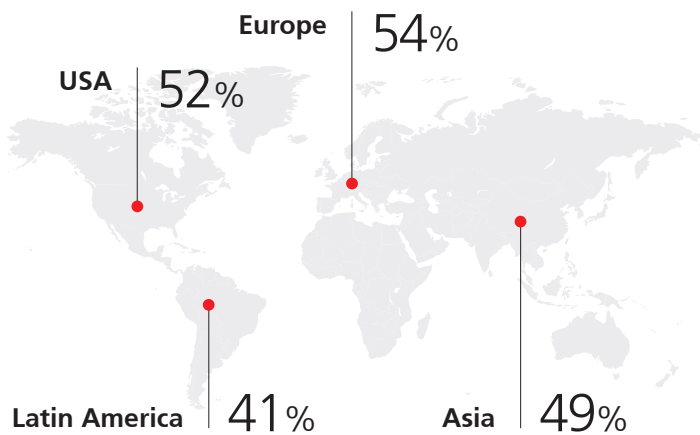
Investors globally

50%

optimistic

29% neutral
21% pessimistic

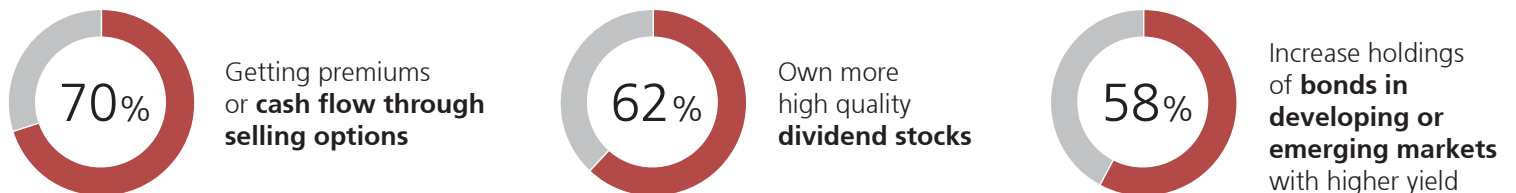
Many see the best investment opportunities in Europe and the US ...



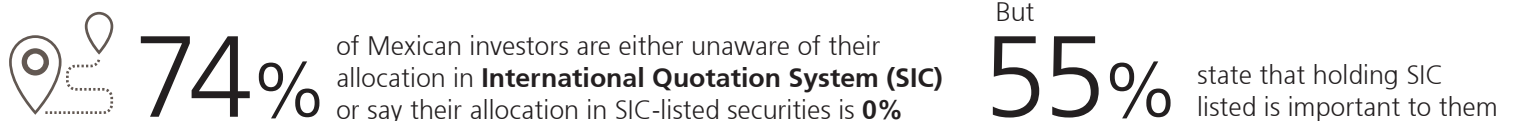
... and would like to know more about:



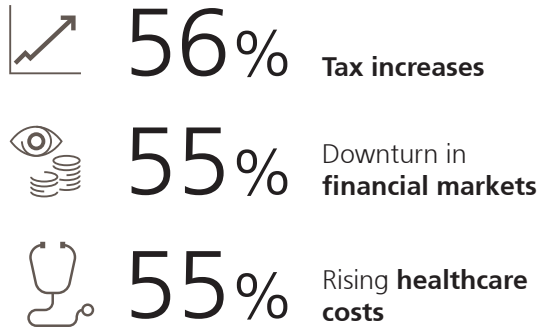
Which strategies are Mexicans considering to increase yield?



Missed opportunity?



Top concerns



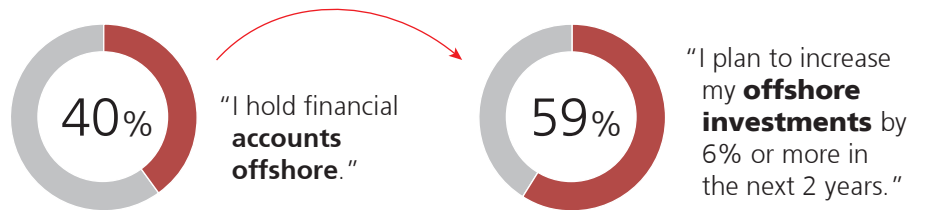
How investors plan to approach recent volatility



Many look for safer options ...



... and plan to move more assets offshore



Business owner spotlight

"I plan to **invest more** in my business in the next 12 months."



Are you seizing opportunities in Mexico and around the world? **Talk to your UBS Financial Advisor.**

About the survey: UBS surveyed 152 investors and 44 business owners in Mexico with at least USD 1M in investable assets (for investors) or at least USD 250k in annual revenue and at least one employee other than themselves (for business owners), from September 20 - October 8, 2019.

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