



Get a clearer view of your wealth

My Total Picture

With accounts spread across many financial institutions, it can be a challenge getting a good picture of your wealth. What if there was a more convenient way to view your various accounts—both inside and outside UBS—in one place? With My Total Picture, a feature of UBS Online Services, you'll be able to see your financial information all at the same time.

Value that can add up

Simplify your financial life—Bring together your accounts from multiple institutions—including loans, mortgage balances, IRAs and other investments—into a single view.

Deeper insight, better collaboration—This snapshot allows you and your Advisor to gain better insight into your finances and helps you make more informed decisions together.

Stay on track—When you see both your assets and liabilities in one place, you'll be able to plan for your future more confidently.

Safe and secure

UBS takes security seriously. My Total Picture is subject to the same stringent layered authentication protocols that govern access to UBS Online Services. What's more, third-party account data is only for display and cannot be altered. So you know your data is safe and your accounts are secure.

Enroll today

- Go to ubs.com/onlineservices
- Register for UBS Online Services if you haven't previously done so
- From the home page, select the My Total Picture tab
- Follow the on-screen instructions

Helpful tip: Before you enroll, gather the key information for all your accounts, including usernames and passwords.

Frequently Asked Questions

1. What is My Total Picture?

My Total Picture is a feature for clients who are registered for UBS Online Services. It allows you to view information from different financial accounts in one place, wherever they're held. You'll have a clearer view of your wealth in one simple window.

2. What types of accounts can I view?

There are currently over 12,000 financial institutions, covering investment assets, checking accounts, credit cards, mortgages, loans and more.

3. Who can make changes?

Non-UBS accounts in My Total Picture are read-only. Those accounts cannot be changed.

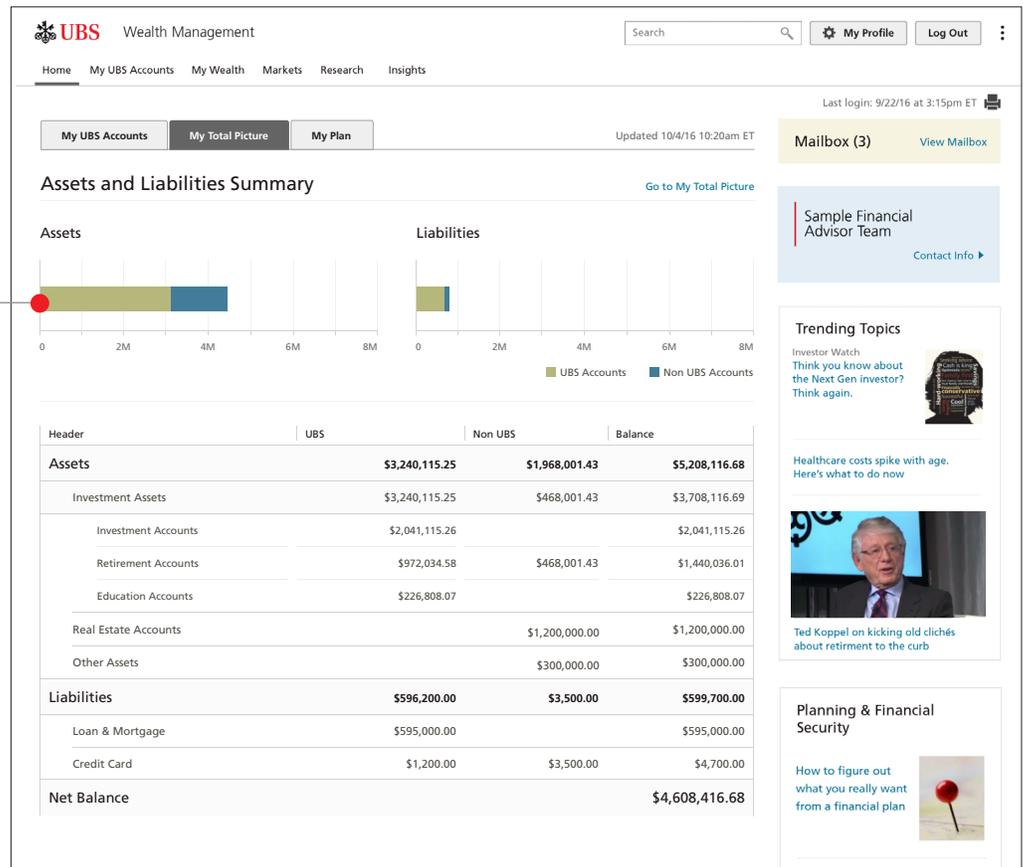
4. Does it cost anything to enroll?

There are no fees for UBS clients to use My Total Picture. However, you must be registered for UBS Online Services to take advantage of it. You can register by following the enrollment instructions to the left.

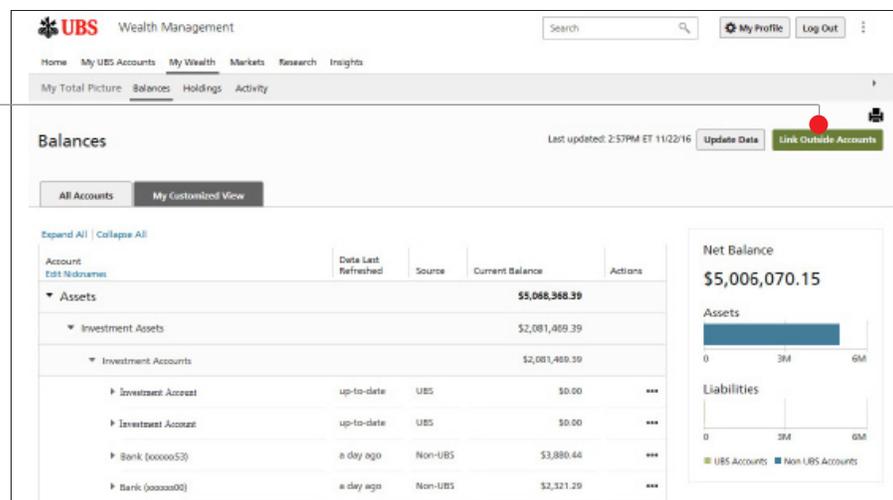
One window, many possibilities

My Total Picture can show you balances from accounts you hold at UBS as well as other institutions, and puts them in one place for a consolidated view of your wealth.

Quickly view your total assets and liabilities for both your UBS and non-UBS accounts.



Click here to add outside accounts on My Total Picture.



The My Total Picture service enables UBS to retrieve information about your non-UBS accounts ("Outside Accounts") at your direction from the other financial institutions' websites. The service is provided for your convenience and information only. Unless we agree in writing otherwise, UBS does not provide advice or recommendations with respect to your Outside Accounts and is not responsible for activity or transactions you conduct in your Outside Accounts. UBS does not verify the holdings, valuations or other information we receive about your Outside Accounts. UBS Financial Services Inc.'s SIPC coverage and supplemental SIPC insurance only apply to eligible assets held by UBS Financial Services Inc.