



# Smart. Simple. Better.

## The new UBS Online Services

With enhanced navigation, better functionality and tailored content, the new UBS Online Services is designed with you in mind.

### All accounts in one place

See your UBS investment and banking solutions accounts for a consolidated view of your finances.

### My Total Picture

Get a clearer picture of your entire financial life by seeing all your accounts—even those you hold at other financial institutions.

### Trending topics

Get timely information that can impact your finances and help you take decisive action.

### Banking solutions

Access credit line, mortgage and credit card accounts and pay bills in just a few clicks.

### My interests

Customize your home page with the information you want.

### Have questions?

Talk to your UBS Financial Advisor, call the Service Center at 888-279-3343 or e-mail [onlineservices@ubs.com](mailto:onlineservices@ubs.com). Clients outside the U.S., call collect at 201-352-5257. **If you live outside the U.S., not all features described on this page are available to you.**

### Navigation

Simple menus to steer quickly to the information you want

### Research

Access the latest market intelligence from across UBS to help you make smarter financial decisions.

### Insights

Gain knowledge on topics that matter most—retirement, college savings, healthcare and more.

UBS Wealth Management

Home My UBS Accounts My Wealth Markets Research Insights

Search My Profile Log Out

Last login: 9/22/16 at 3:15pm ET

Updated 10/4/16 10:20am ET

My UBS Accounts My Total Picture View All Accounts

Investments

Value \$3,240,115.25

Change In Value \$27,540.98 (0.85%) ▲

Asset Allocation View Details

Global Fixed Income	12.5%	International Equity	20%
US Fixed Income	25%	US Equity	30%
Commodities	12.5%		

Credit Line As of 10/3/16

UBS Bank USA

Current Balance \$150,000.00

Fixed APR 3.5%

Mortgage As of 10/3/16

UBS Bank USA

Principal Balance \$475,000.00

Interest Rate 3.5%

Credit Card As of 10/3/16

UBS Bank USA

Outstanding Balance \$1,200.00

My Choice Rewards 1.45 \$00

My Interests Customize My Interests

Watch List

Markets

DJIA \$2,095.37 \$0.47 (0.02%) ▲

18.27 8.91

Videos & Podcast

Mailbox (3) View Mailbox

The Anderson Wealth Management Group Contact Info

Trending Topics

Investor Watch Think you know about the Next Gen investor? Think again.

Healthcare costs spike with age. Here's what to do now

Ted Koppel on kicking old clichés about retirement to the curb

Planning & Financial Security

How to figure out what you really want from a financial plan

Use a trust for the things you care about

Credit Lines are securities backed loans provided by UBS Bank USA, an affiliate of UBS Financial Services Inc. Credit Lines are full recourse demand loans, are subject to credit approval and are “margin loans” subject to collateral maintenance requirements (i.e., margin requirements). The lender can (i) demand repayment and/or (ii) change collateral maintenance requirements (i.e., margin requirements) at any time without notice. If the required collateral value is not maintained, the lender can require you to post additional collateral (commonly referred to as a “margin call”), repay part or all of your loan and/or sell your securities. Failure to promptly meet a margin call or repayment or other circumstances (e.g., a rapidly declining market) could cause the lender to liquidate some or all of the collateral supporting the Credit Lines to repay all or a portion of the outstanding Credit Line obligations. Any required liquidations may result in adverse tax consequences. You are personally responsible for repaying the Credit Line in full, regardless of the value of the collateral.

Credit Lines are “non-purpose” loans and may not be used directly or indirectly to purchase, trade or carry securities or to repay debt (a) used to purchase, trade or carry securities or (b) to any affiliate of UBS Bank USA. Additional limitations and availability may vary by state. Prepayments of UBS Fixed Credit Lines will be subject to an administrative fee and may result in a prepayment fee.

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The proceeds of a UBS Bank USA loan cannot be used to either purchase, carry or trade in securities or to repay any debt to any affiliate of UBS Mortgage.

The My Total Picture service enables UBS to retrieve information about your non-UBS accounts (“Outside Accounts”) at your direction from the other financial institutions’ websites. The service is provided for your convenience and information only. Unless we agree in writing otherwise, UBS does not provide advice or recommendations with respect to your Outside Accounts and is not responsible for activity or transactions you conduct in your Outside Accounts. UBS does not verify the holdings, valuations or other information we receive about your Outside Accounts. UBS Financial Services Inc.’s SIPC coverage and supplemental SIPC insurance only apply to eligible assets held by UBS Financial Services Inc.

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