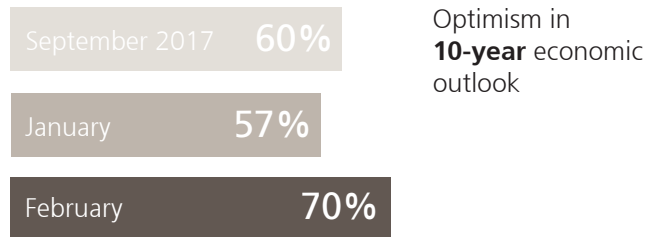


Stirred, but not shaken

Investors are more **optimistic** about the long term despite current market uncertainty

In the midst of market volatility, we surveyed high net worth investors to gauge their sentiment. Their responses tell us that, despite short-term jitters, investors are still confident in economic fundamentals. Most agree that now is a good time to buy equities.

Confidence in the long-term



86%

believe economic **fundamentals are strong**

84%

say market **dip is temporary**, not indicative of recession

Personal finances

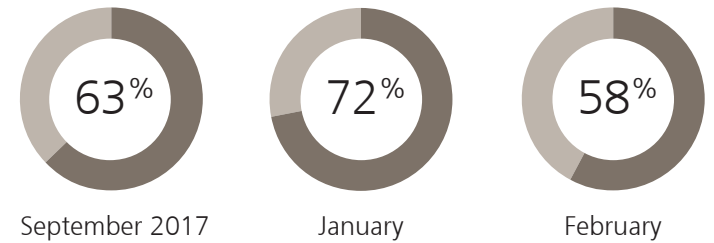


79% are **confident** in achieving long-term financial goals

68% believe now is a good time to **buy equities**

Jitters in the short-term

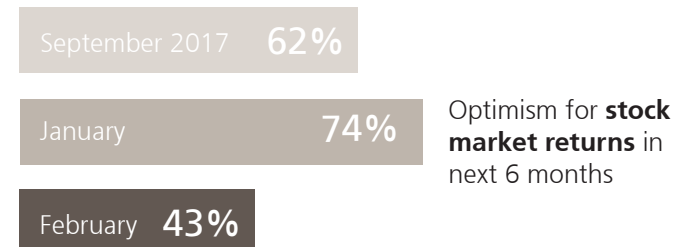
Optimism in **1-year** economic outlook



Market outlook

80%

believe we are entering a period of higher **market volatility**



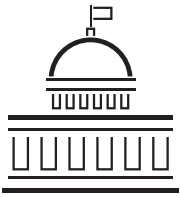
Staying calm, carrying on

94% sticking to their **plan**

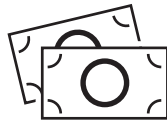
92% remaining **calm**

80% keeping **cash holdings** unchanged

Top 3 threats to financial well-being



64%
Political environment
in Washington



58%
Size of **national debt**



51%
Rising **healthcare**
costs

For perspective on today's markets and your long-term investment strategy,
talk to your UBS Financial Advisor.

About the survey: UBS Wealth Management Americas has been tracking investor sentiment on a quarterly basis since 2012. For the most recent report, we surveyed 710 investors with at least \$1 million in investable assets from February 8 – 12, 2018.

© UBS 2018. All rights reserved. The key symbol and UBS are among the registered and unregistered trademarks of UBS. UBS Financial Services Inc. is a subsidiary of UBS AG. Member FINRA/SIPC. Date of first use: 2/16/2018 180215-4309 IS1800513