The big 1-0-0

U.S. investors skeptical about joining the century club

Across the globe, more than half of wealthy investors expect to live to 100. But only 30% of U.S. investors think they’ll make it that far, landing us in last place. The vast majority of Americans believe that health is more important than growing wealth.

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**U.S. investors want to live longer...**

49% Want to live to at least 100

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**...but they are the least optimistic about it**

“I expect to live to 100.”

- Germany: 76%
- Switzerland: 68%
- Mexico: 67%
- Italy: 66%
- Hong Kong: 59%
- Taiwan: 47%
- Singapore: 46%
- UAE: 45%
- U.K.: 32%
- U.S.: 30%

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**Why the skepticism?**

- 93% “I’m a realist.”
- 66% “No one in my family has lived that long.”

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**#1 concern about longevity**

- 77% “The average life expectancy is 80.”
- 53% “Healthcare won’t be advanced enough.”

- 69% say healthcare costs are their biggest concern.

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Are you prepared for a long and healthy life? Talk to your UBS Financial Advisor.
Long live health

77% believe health is more important than growing wealth

71% would rather live a year longer, even if it means passing on significantly less wealth to heirs

Feeling good now

76% are happy with their health today

57% worry their health will deteriorate in the next 10 years

Mental health over physical health

56% “I want to live if I’m mentally capable, even if my physical health deteriorates.”

29% “I want to live if I’m physically capable, even if my mental health deteriorates.”

Caregiving concerns on both sides of the fence

“I worry my spouse will need to take care of me.”
48% Men
36% Women

“I worry I will have to take care of my spouse.”
39% Men
46% Women

Are you ready to live a long and healthy life? Talk to your UBS Financial Advisor.

UBS Investor Watch: The century club, 2Q 2018. We surveyed 1,662 high net worth investors (with at least $1 million in investable assets) from March 14 – 20, 2018, including 368 with at least $5 million.

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