



Estate planning can be easy— with Trust & Will

Prepare for your loved ones' financial futures

An estate plan, like a will, protects your affairs when you can't. Yet only one third of Americans have one.¹ The traditional estate planning process can feel like an expensive maze of legal documents. It's easy to put off until it's too late.

That's why we're introducing Trust & Will²—a digital estate planning platform that lets you create an estate plan from anywhere. Using their simple interface, you can create an estate plan online in as little as 30 minutes.

How Trust & Will works



Answer a few simple step-by-step questions: Create an estate plan tailored to fit your unique situation.



Get your documents fast: Instantly download your documents or request a complimentary shipment (included with your initial purchase).



Finalize your documents and make them legally binding—at your convenience.

25% off—An exclusive benefit through your employer³

Whatever your budget, you deserve peace of mind with an estate plan. That's why, through your employer, you're eligible for a 25% discount to help you get started with Trust & Will.³



Trust-based estate plan

Individuals can get the coverage of a will-based plan and avoid probate by transferring their most important assets.

~~\$599~~ / **\$449.25**

Includes state-specific documents:

- Revocable living trust
- Schedule of assets
- Pour-over will
- HIPAA authorization
- Living will
- Power of attorney
- Certification of trust



Will-based estate plan

Individuals can create a plan that will look after their loved ones, what should happen to their assets and how they'd like to be cared for if needed.

~~\$159~~ / **\$119.25**

Includes state-specific documents:

- Last will and testament
- HIPAA authorization
- Living will
- Power of attorney



It's never too early to make an estate plan—but it can be too late. [Click here](#)⁴ or scan the QR code to receive your discount and start creating your estate plan.

¹ “2022 Wills and Estate Planning Study,” Caring.com, [caring.com/caregivers/estate-planning/wills-survey/](https://www.caring.com/caregivers/estate-planning/wills-survey/).

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