



How to check your assets with UBS Mobile Banking



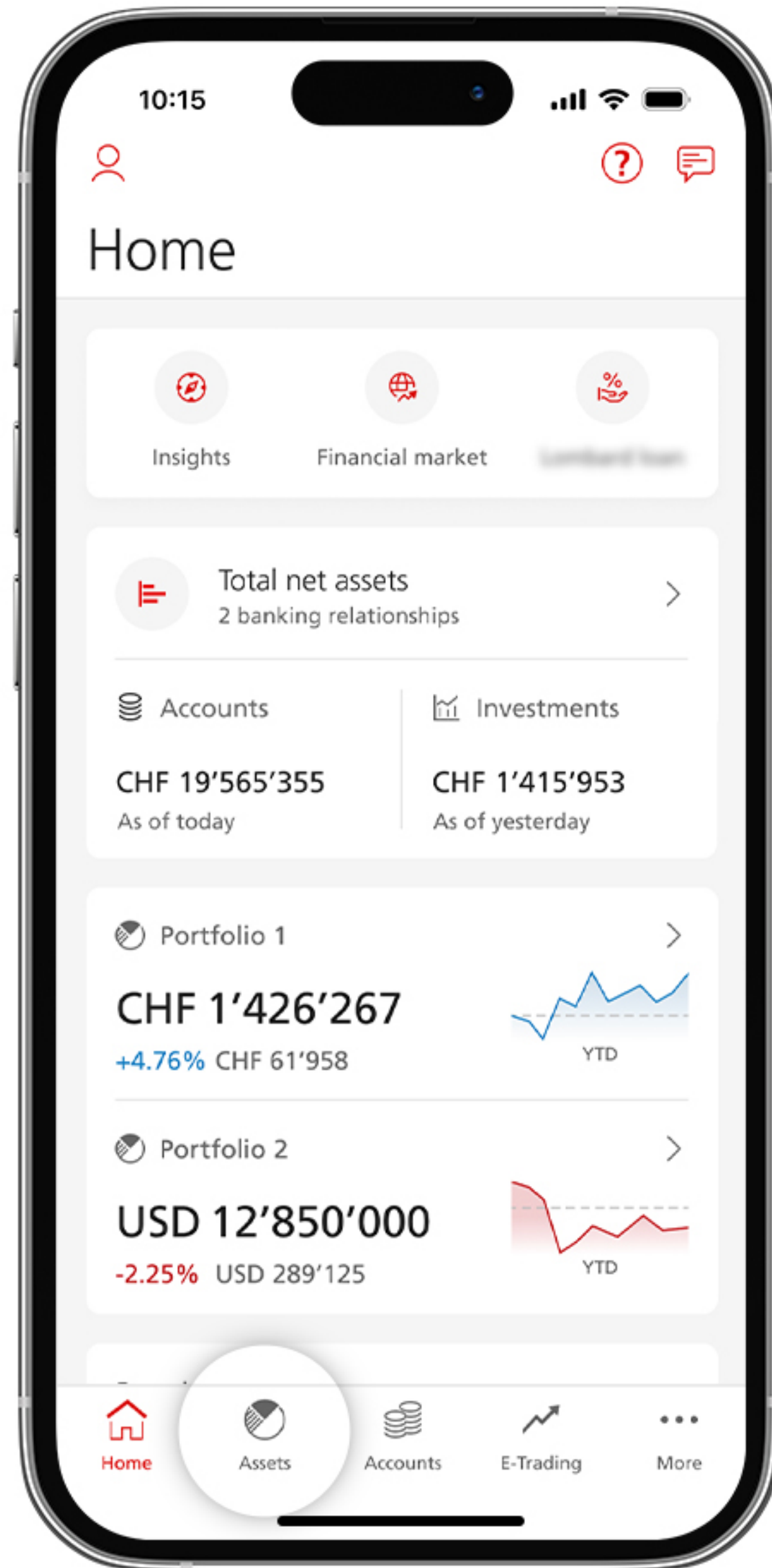
Home

Log in to UBS Mobile Banking.
You can tailor your home screen
by selecting “Edit home screen”.



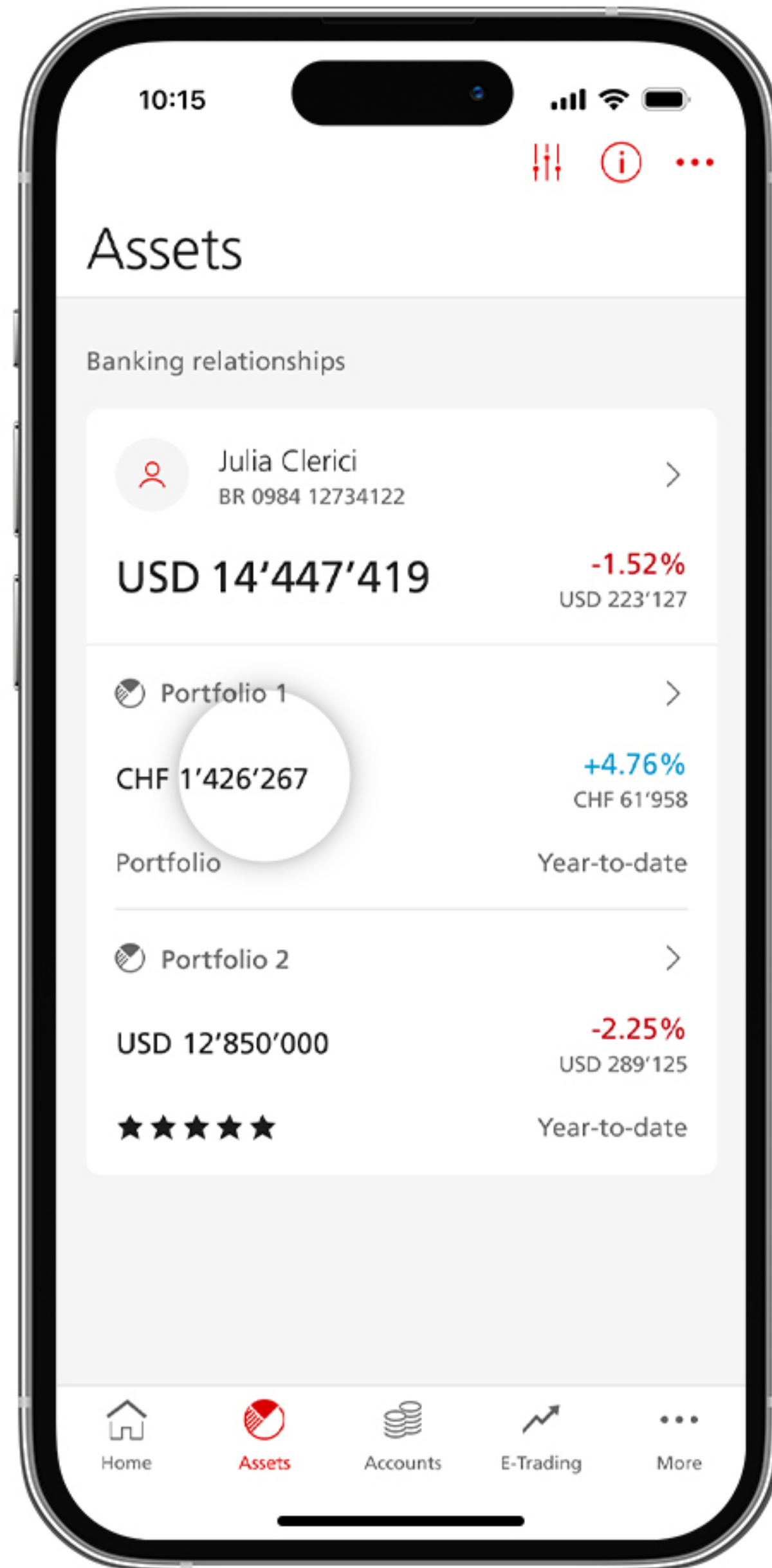
Total net assets

View the total net assets across all your banking relationships.



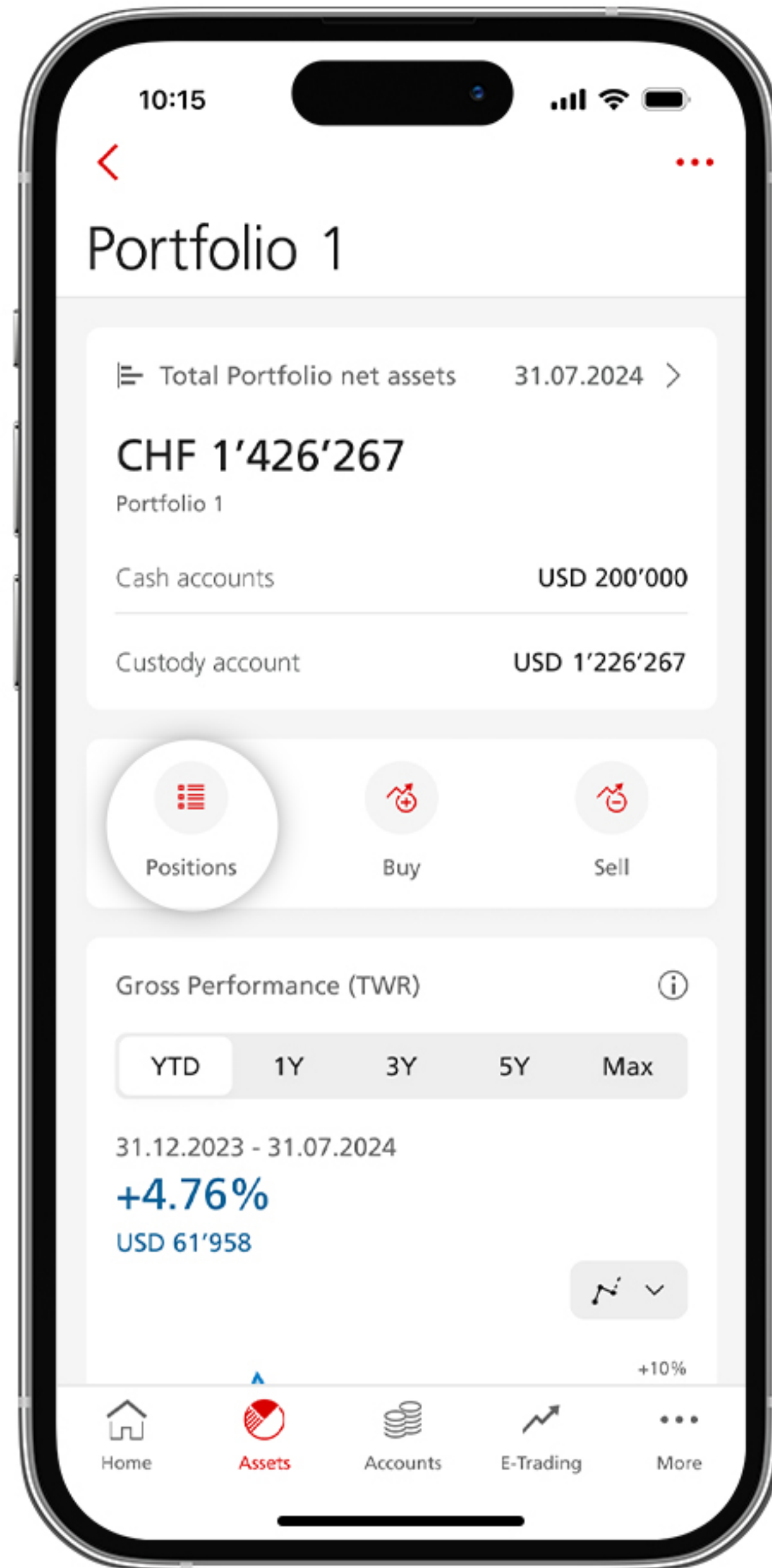
Assets

Tap "Assets" on the bottom menu to see how all portfolios, assets and liabilities in your digital banking contract are performing.

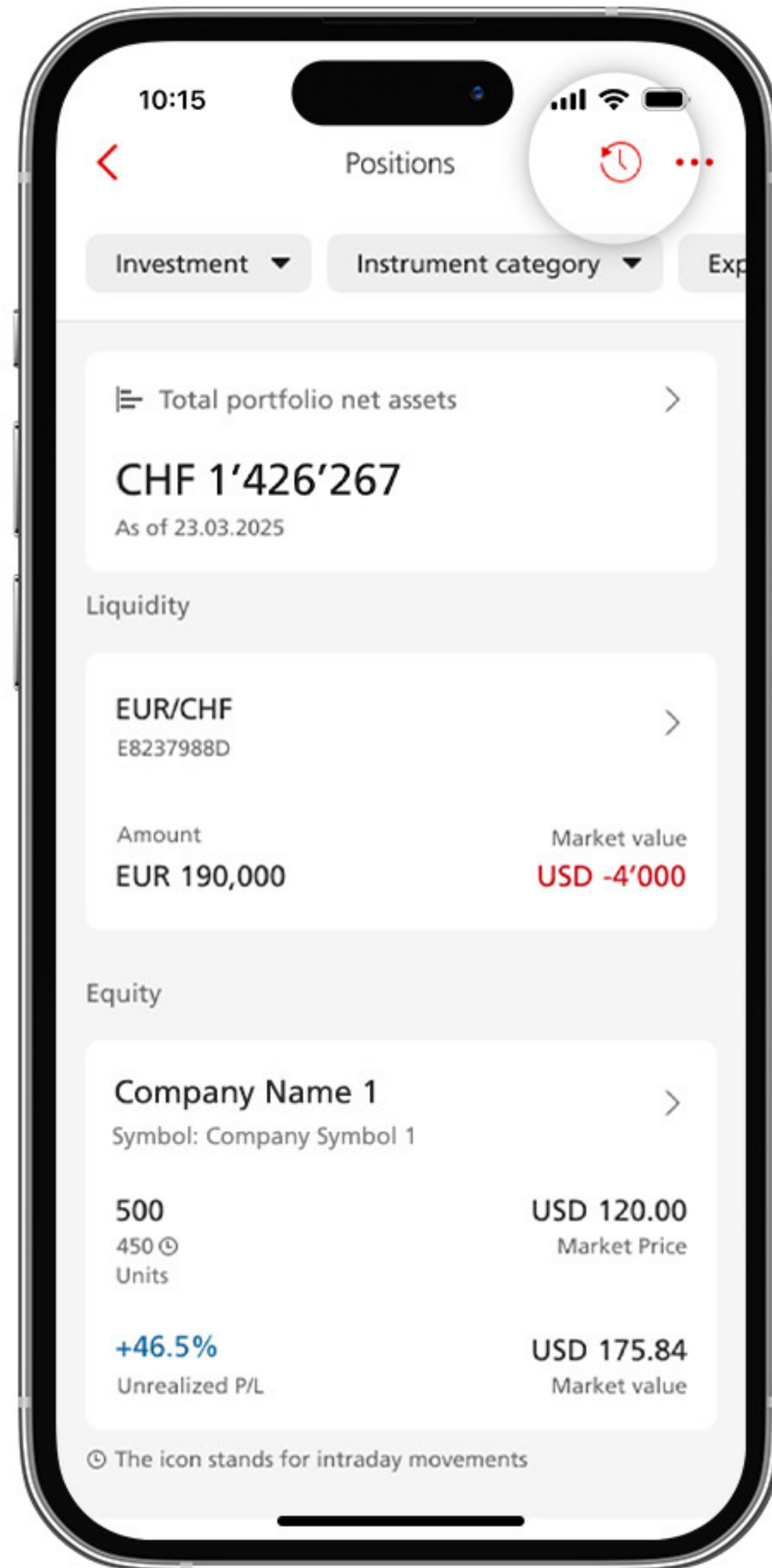


Portfolio details

Select a specific portfolio for more information, such as the current balance, portfolio performance and asset allocation.

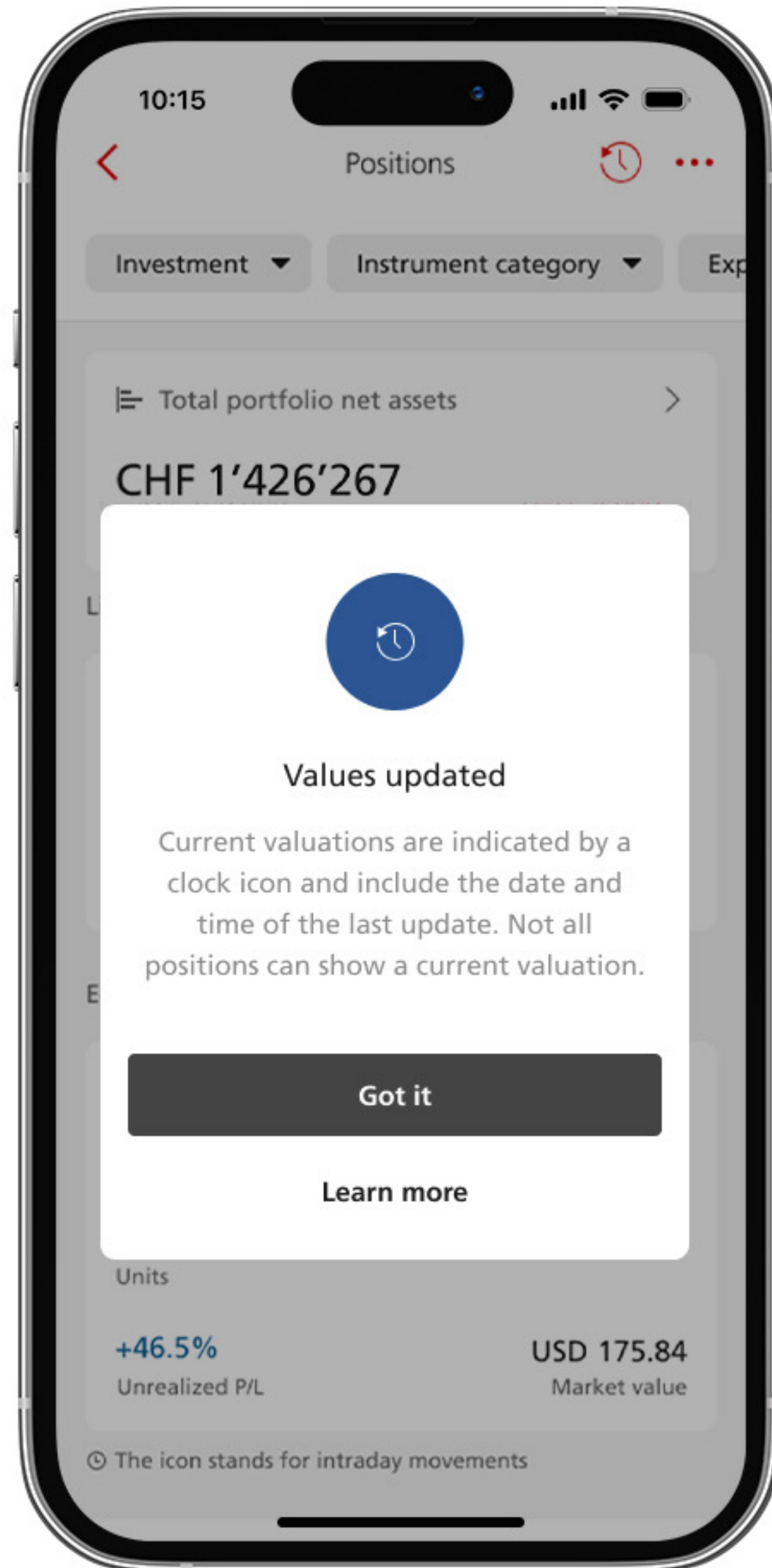


Select "Positions" to have a full view of your investments in the selected portfolio.



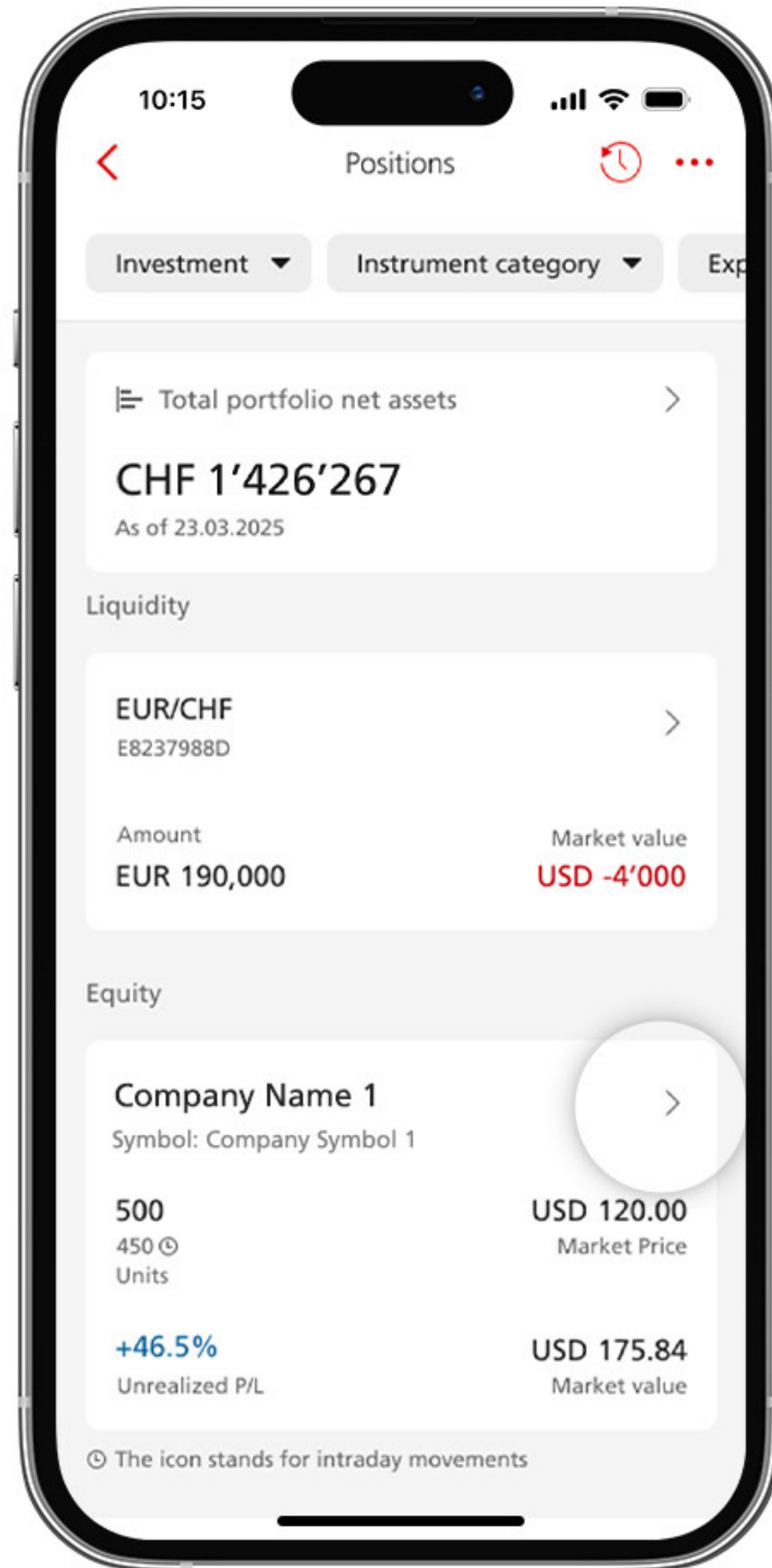
Current valuation

Tap the “clock” icon to activate “Current valuation”. This updates the intraday market price and valuation of certain positions.



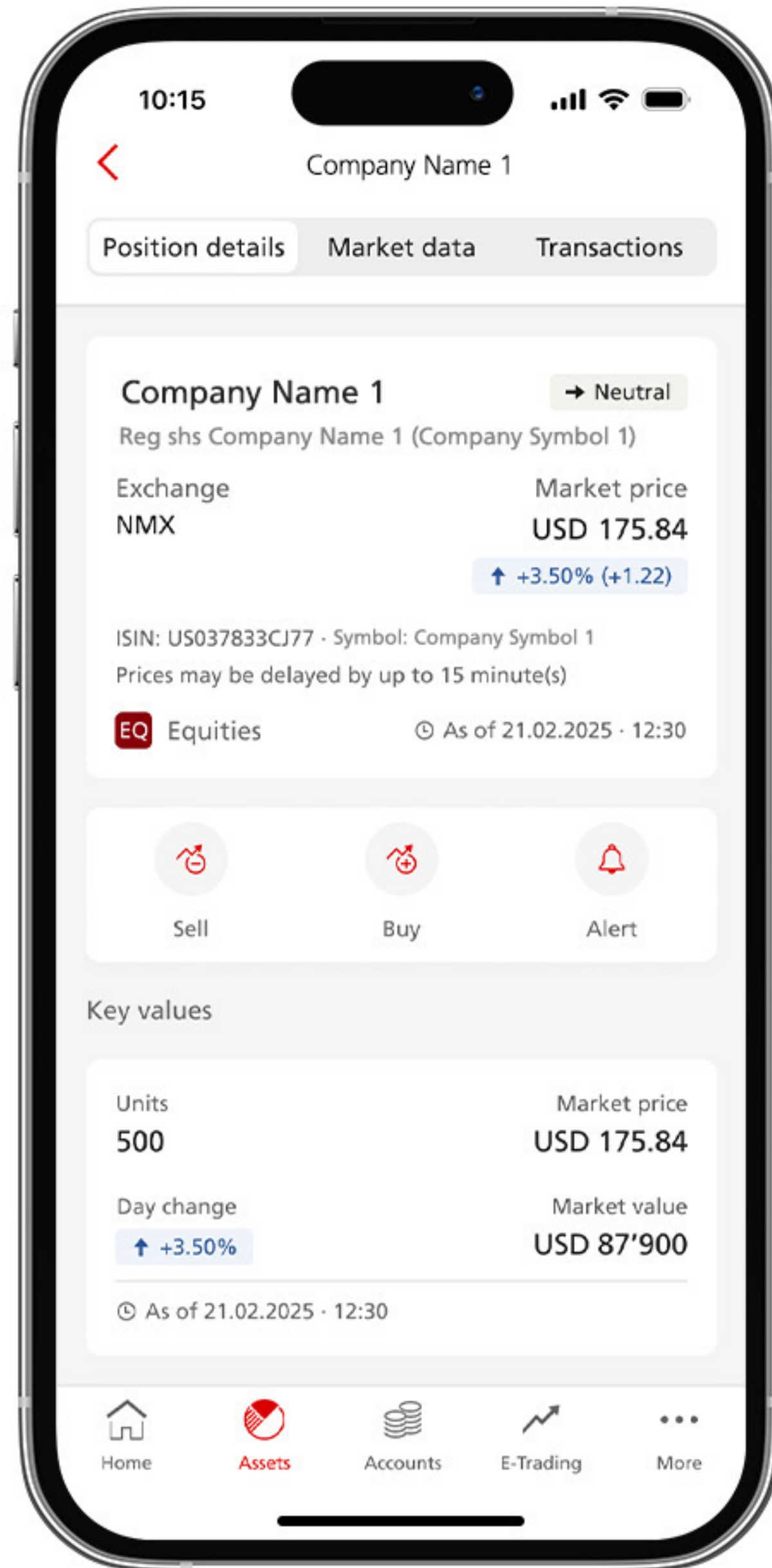
Current valuation

Tap the "clock" icon to activate "Current valuation". This updates the intraday market price and valuation of certain positions.



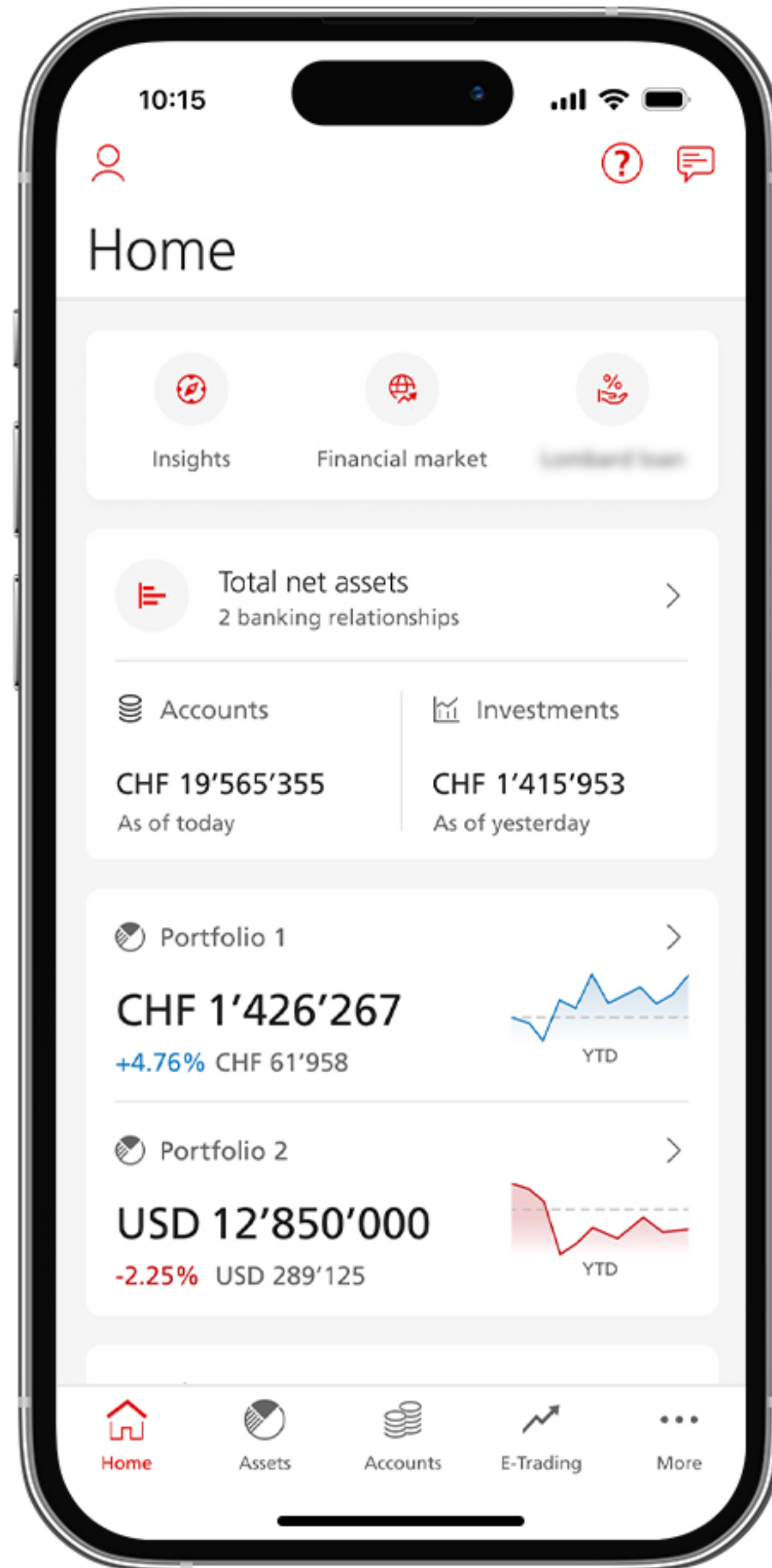
Position details

Tap on a specific position for more detail.



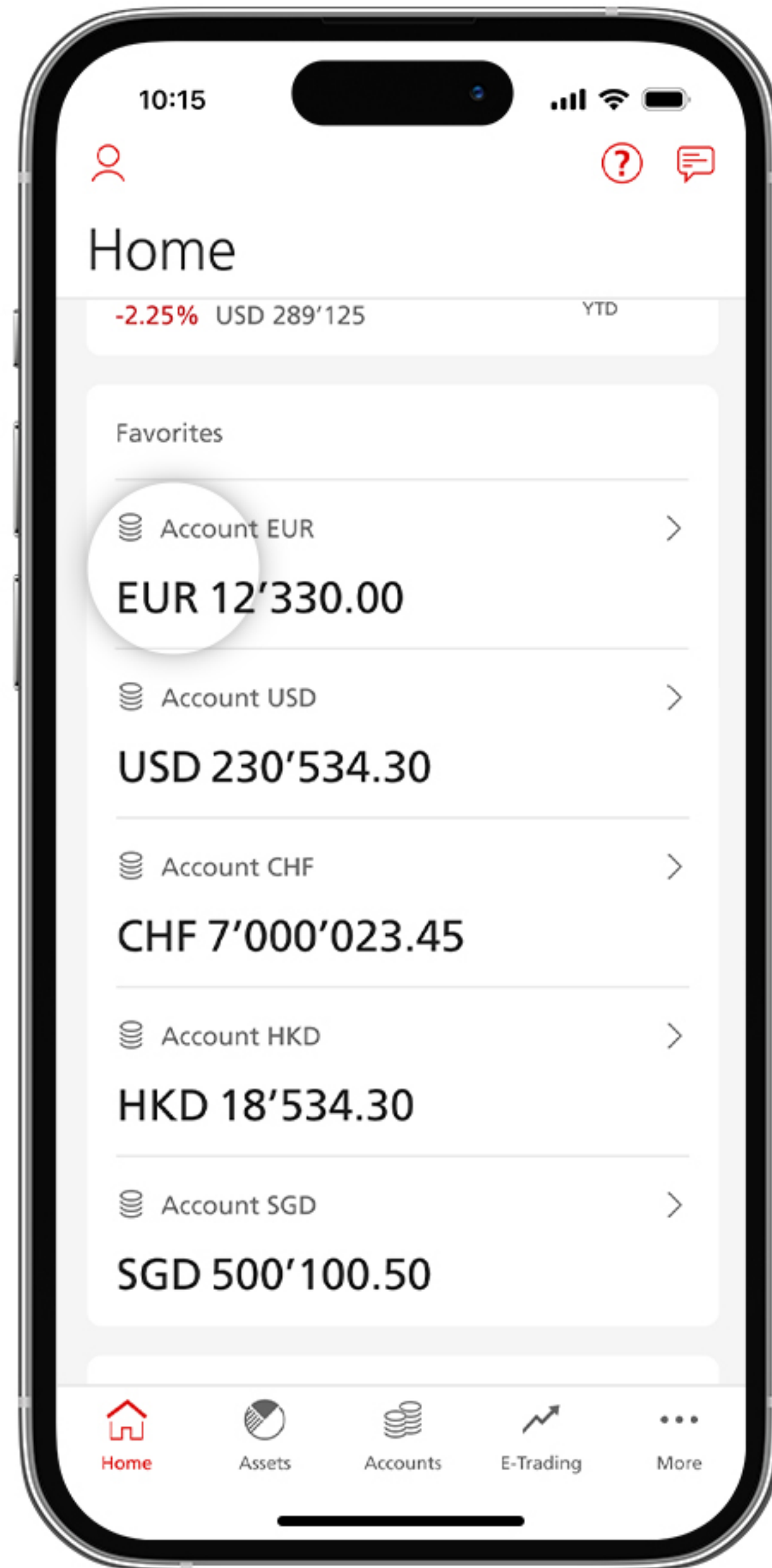
Position details

Tap on a specific position for more detail.



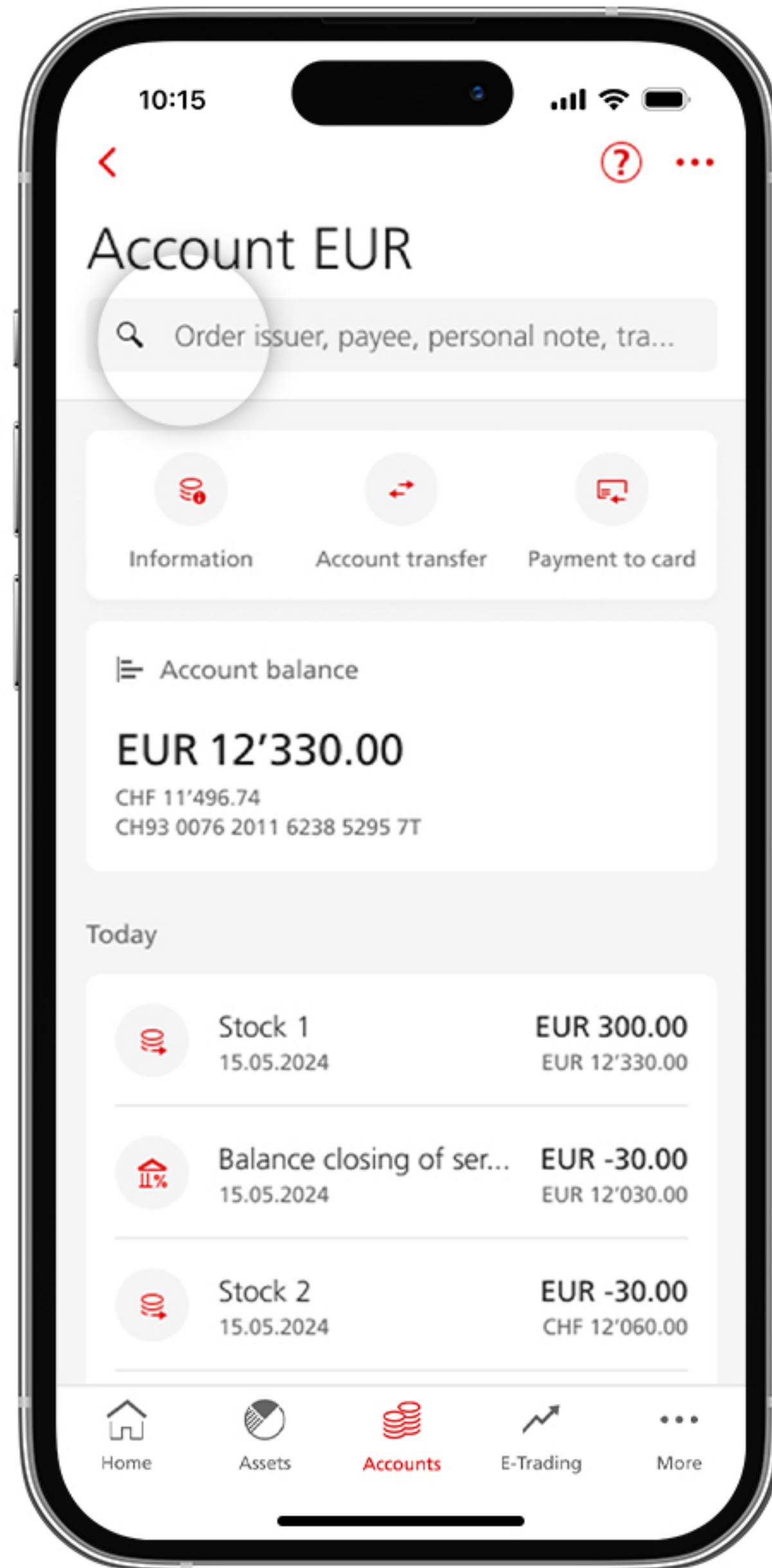
Accounts

You can also view all your accounts listed on the homepage. Select the name of the account for the latest transactions.



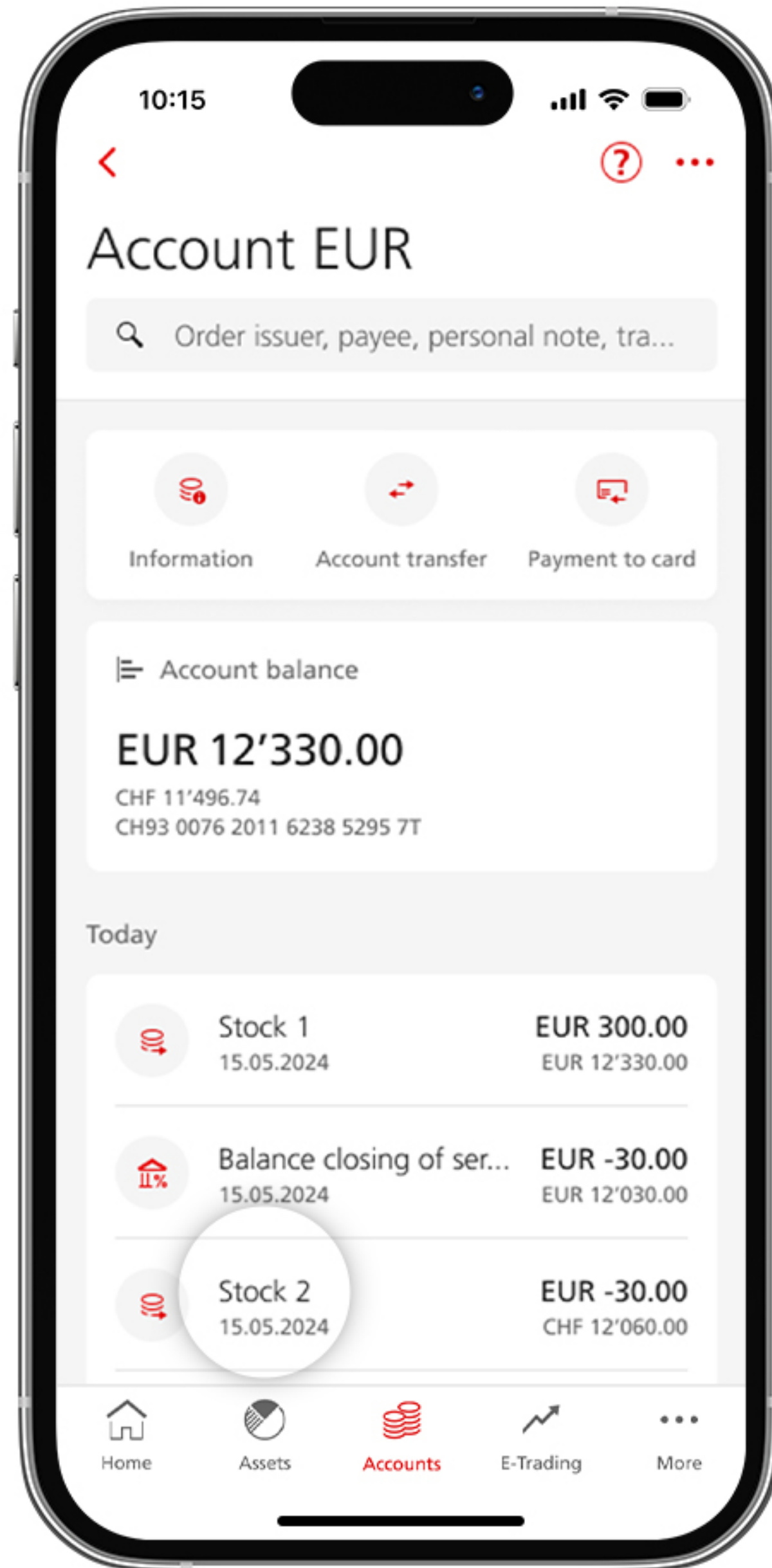
Accounts

You can also view all your accounts listed on the homepage. Select the name of the account for the latest transactions.



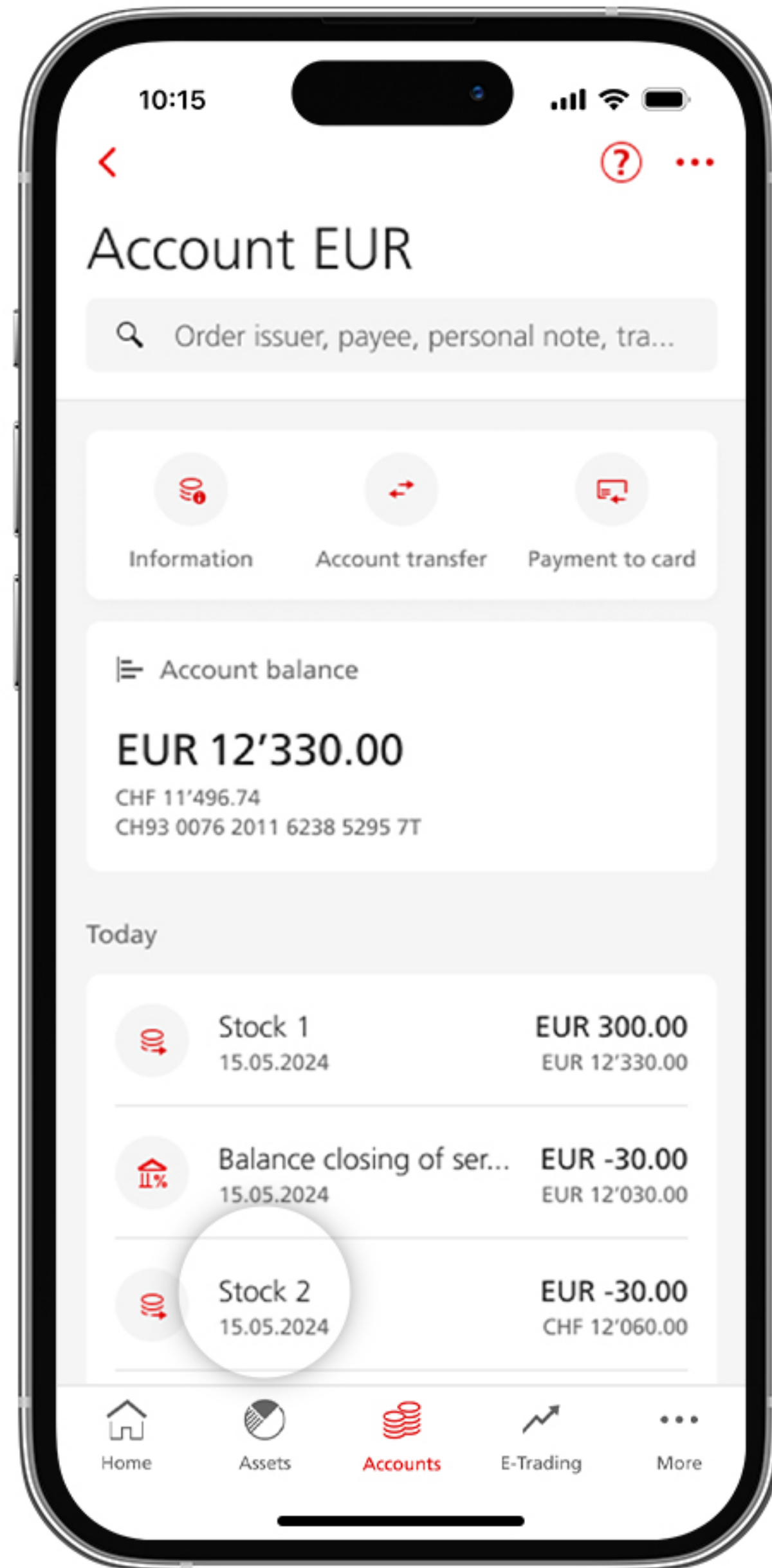
Account details

Find a specific transaction by typing keywords into the search bar or select the transaction directly in the list.

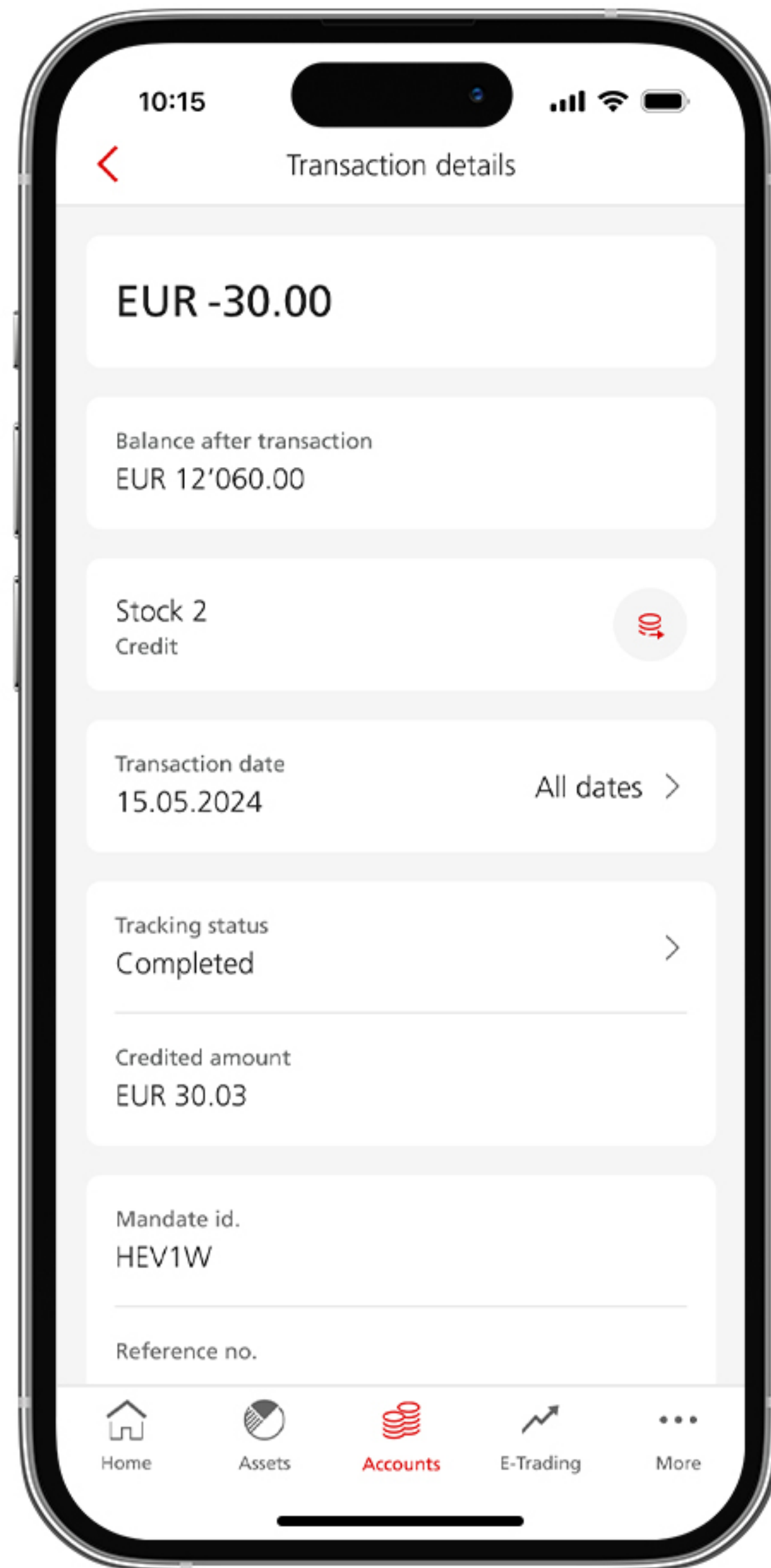


Account details

Find a specific transaction by typing keywords into the search bar or select the transaction directly in the list.



Select the transaction for more detail.



Select the transaction for more detail.



Now you know how to check all your assets online – and at any time.



Copying, editing, modifying, distributing, sharing, linking or any other use of this recorded material (other than for personal and non-commercial purposes) without UBS's prior written permission is strictly prohibited.

This material has no regard to the specific investment objectives, financial situation or particular needs of any specific person and is published solely for information purposes. No representation or warranty, either express or implied, is provided in relation to the accuracy, completeness or reliability of the information contained herein, nor is it intended to be a complete statement or summary of the developments referred to in this material. The contents of this material should not be construed as legal, tax, accounting, regulatory, or other specialist or technical advice or services or investment advice or a personal recommendation. Not all products and services are available to citizens or residents of all countries.

© UBS 2025. The key symbol and UBS are among the registered and unregistered trademarks of UBS. All rights reserved.