

WealthInitiative





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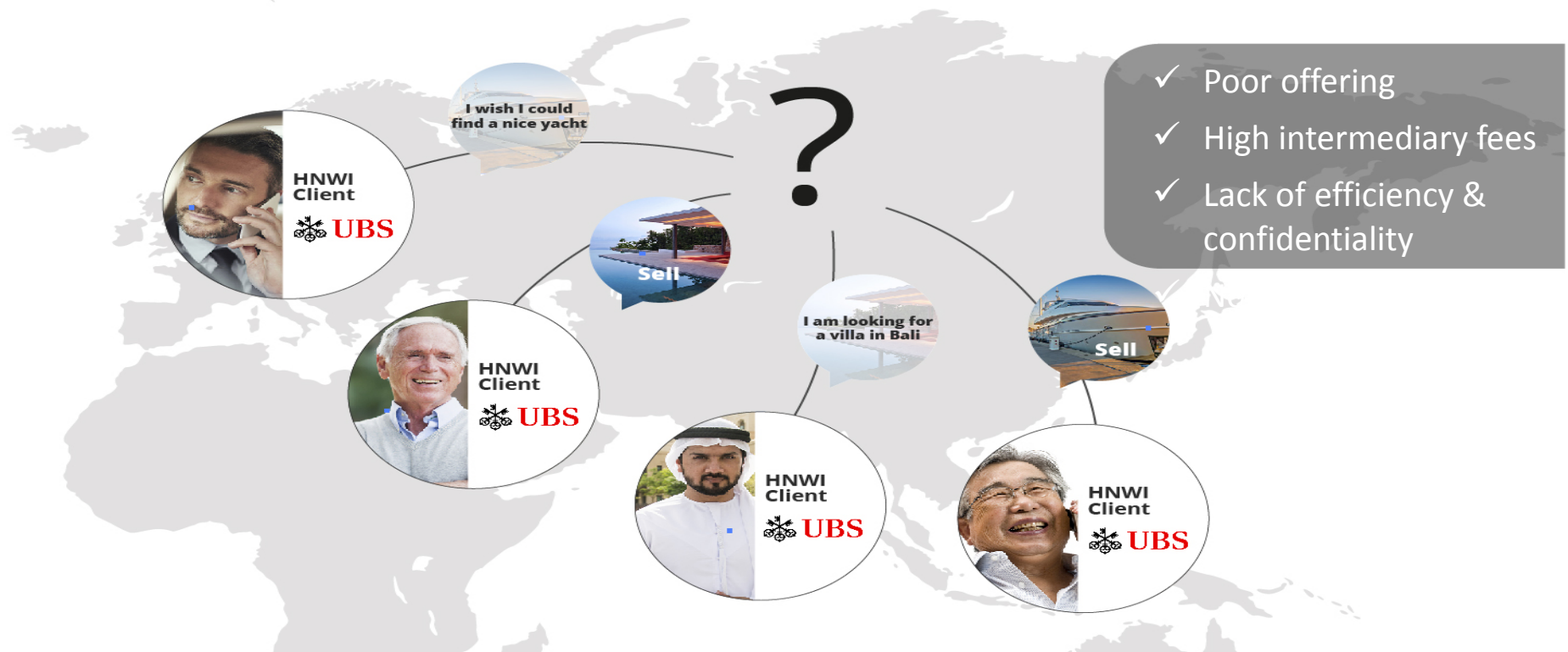
Real Estate, Art, Passion Investments & Business Deals



wealthinitiative.com

DOUGLAS AZAR
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Zurich, Thursday the 30th of November 2017

The Problem with non-bankable assets



The solution

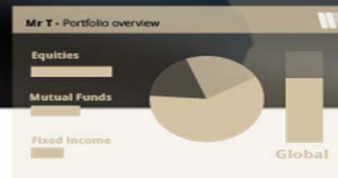
1

Marketplace
providing synergies
within client base



2

**Automated
Valuation Tool** for a
better holistic view
of the total wealth




3

Blockchain technology
to enhance security and
trace provenance




At a glance




THE PRODUCT

- ✓ White-label
- ✓ In-house, API or Cloud-based (Swiss based)



UBS

- ✓ Worldwide creating communities

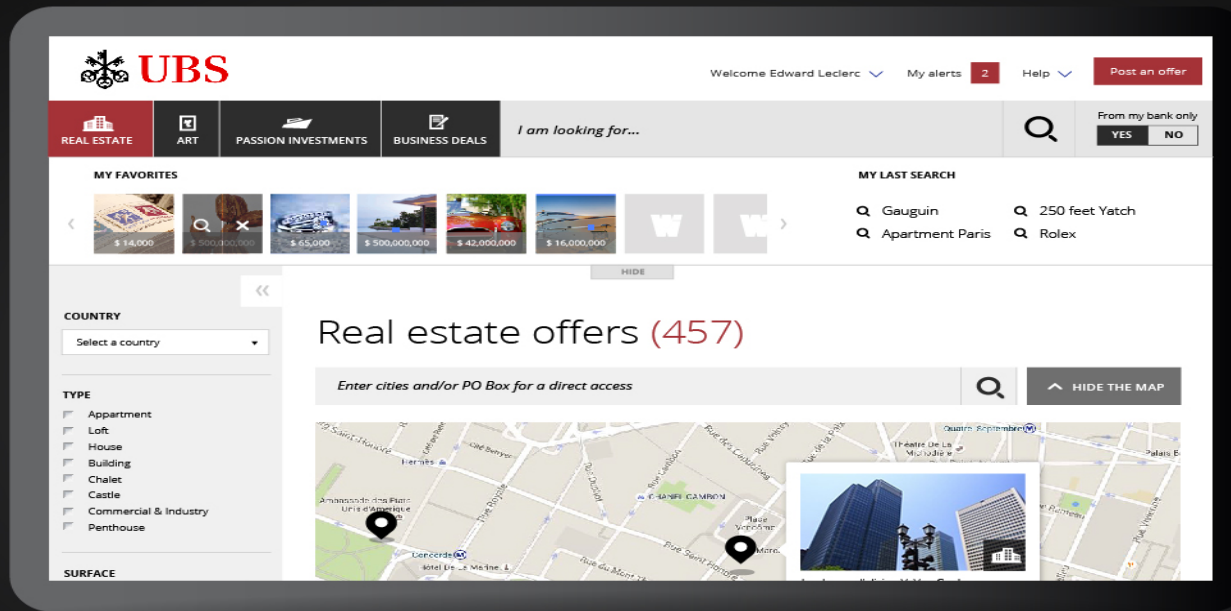


THE USERS

- ✓ Relationship managers
- ✓ End clients

<h3>WHAT</h3> <ul style="list-style-type: none">✓ Real Estate✓ Art	<h3>WHY</h3> <ul style="list-style-type: none">✓ Passion Investments✓ Business Deals	<h3>WHY</h3> <ul style="list-style-type: none">✓ Added Value✓ Confidentiality	<h3>WHY</h3> <ul style="list-style-type: none">✓ Efficiency✓ Economics
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The platform



Core Team



DOUGLAS AZAR

CEO & Co-Founder
14 years' experience in wealth management in various locations (U.S.A, Middle East, Switzerland). CAIA holder.



DANIELA GALEOTE

COO & Co-Founder
6 years' experience in investment banking (UK, Spain). Software developer and consultant to early-stage startups.



ANDREW GLADKIH

CTO & Co-Founder
14 years' experience in the software solution space for B2B client in the financial sector and Blockchain fan.



KEVAN HULL

Business development
Has 30 years' experience in derivatives broking, sales and marketing in Europe and the Asia Pacific region.



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Connecting great people to create great opportunities

