

AssetVault

Opportunity



Source: Credit Suisse Global Wealth Report, 2016

AssetVault Proposition



Catalogue

Physical and digital assets (illiquid and liquid)

Single view of wealth

Real time value of net worth



Protect

Insurance

eWill™ (Dynamic testament)

eTrusts[™] (save IHT)



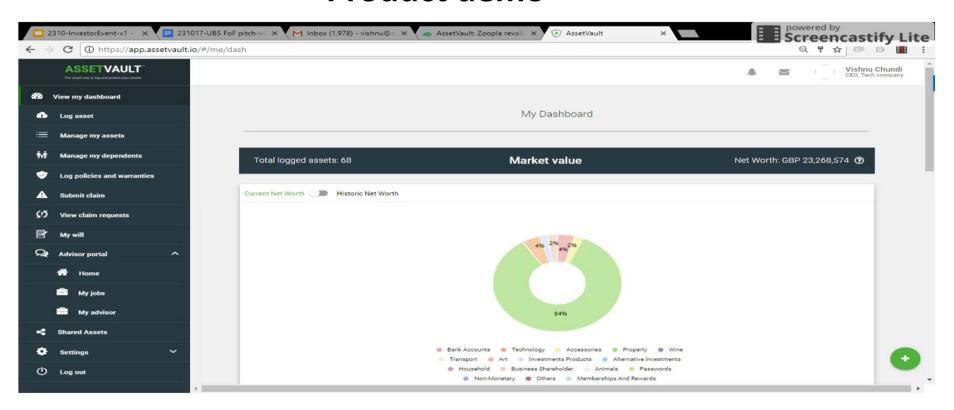
Grow

Advisor Portal (facilitate advice)

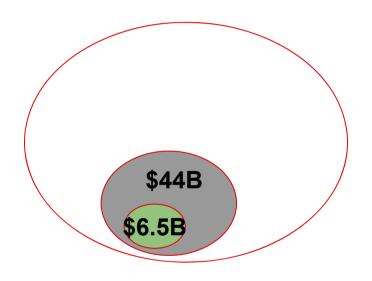
Buy/Sell assets

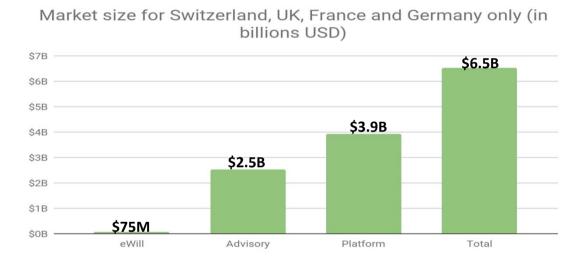
Estate planning

Product demo



This is a \$6.5B opportunity for UBS in just UK, Fr, Germany and Switzerland





Our customers have logged...with ZERO marketing spend



Regulation

FCA Regulatory Sandbox

Partnerships











Winners









BusinessIncubator

We have proven expertise in financial services and technology



Vishnu Chundi

CEO

- -Head of Product Wonga
- -FS consultant, Bain & Co.
- -Cambridge University
- -MBA from LBS







Mike Rees
Ex Global Deputy
CEO
Standard Chartered



Farid Haque

COO

- -Exited entrepreneur
- -Head of Strategy, Barclays
- -Accenture consultant
- -VC@ Lean Investments
- -Univ. of Toronto



Martin Burt

Customer Success

- -UBS WM
- -Maths @ Bristol
- -Excellent people skills



Arnay Varma

Al engineer

- -Al specialist
- -Electronics engineer
- -Computer vision
- -NLP



Sam Evans
MD, Eos Ventures,
Insurtech fund

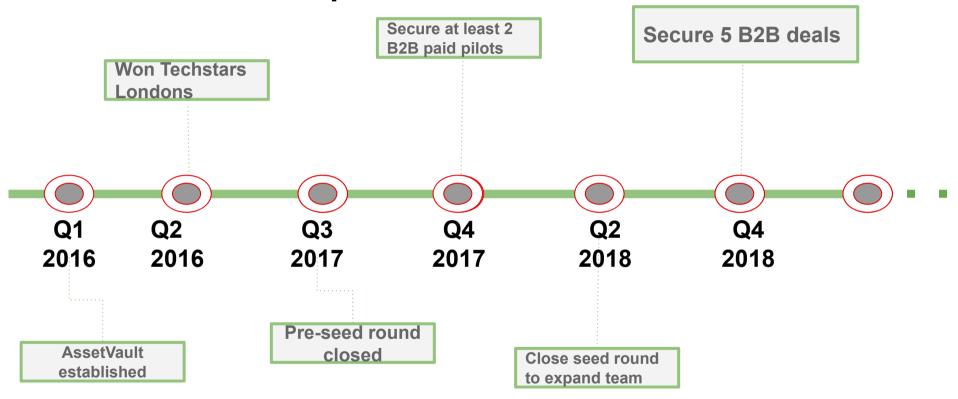


Matt Cooper Co-Founder of Capital One



Tim Jackson General Partner Walking Ventures

Plan over next few quarters

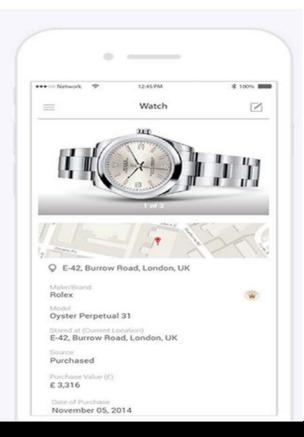


ASSETVAULT

Quick snapshot of the product







Future of Finance EMEA (London) final

Questions?