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Credit Suisse Invest

Investments. The choice is yours.

That's what really matters.



Our investment solutions...

Mandate

Expert

Partner

Compact



- Support and interaction
- Portfolio monitoring and reporting
- Ideas and services

Which investment solution is best for you?

Find out now at credit-suisse.com/invest

... and your benefits at a glance

- **Individuality**

With your choice of four investment solutions, you decide on the amount of support, the degree of portfolio monitoring, and how frequently new investment ideas are delivered.

- **Flexibility**

We work with you to create your individual investment strategy based on your needs and goals. This can, of course, be adjusted at any time depending on how your situation develops.

- **Expertise**

You will receive well-founded specialist knowledge and advice at the highest level so that you can optimally respond to market changes and make the right investment decisions.

- **Transparency**

With our Credit Suisse Invest investment solutions, you always know which services you receive at which price.

Note: Information on the risks of individual investment instruments/-solutions can be found in the relevant product documentation.

Credit Suisse Invest Mandate – Wealth management

For busy investors



With the **Mandate** investment solution, you decide on the appropriate investment strategy and delegate the management and ongoing monitoring of your assets to our portfolio managers.

- **Personal advisor**
- **Individual** investment strategies
- Ongoing monitoring and optimization by a portfolio manager
- **Annual** strategy review

For sophisticated investors



In addition to a personal advisor, the **Expert** investment solution offers you a specialized expert who will create your customized investment strategy with you. They will proactively contact you when there are current investment opportunities and potential risks.

- **Investment expert in addition to a personal advisor**
- Report on portfolio quality **12 times per year**
- **Annual** strategy review
- Ongoing portfolio quality alerts

For demanding investors



With the **Partner** investment solution, you are in regular contact with your personal advisor, your portfolio is periodically monitored, and you receive useful information on how to optimize your portfolio.

- **Personal advisor**
- Report on portfolio quality **4 times per year**
- **Annual** strategy review
- Ongoing portfolio quality alerts

For less active investors



The **Compact** investment solution offers an easy-to-understand service to cover your basic investment needs. Once per year, you discuss your portfolio with your personal advisor in order to review your investment strategy and investments.

- **Personal advisor**
- **Annual** strategy review

Contact us



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Our online Office Locator can be found at **[credit-suisse.com/locations](https://www.credit-suisse.com/locations)**



You can reach us from Monday to Friday
at **0844 844 007**

Telephone calls may be recorded.



Further information about Credit Suisse Invest can be
found on our website at **[credit-suisse.com/invest](https://www.credit-suisse.com/invest)**

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