



UBS Wealth Insights Mid Year Outlook 2018 2018 瑞銀財富透視 投資論壇 年中展望

Hong Kong, June 22, 2018
香港 2018 年 6 月 22 日



Polling / Feedback Form

[Event website](#)



Event Details 活動詳情

Date 日期

Friday, June 22, 2018

2018年6月22日（星期五）

Time 時間

14:00 – 16:30

下午2時至4時30分

Venue 地點

Convention Hall, 1/F

Hong Kong Convention and Exhibition Centre (HKCEC)

1 Expo Drive, Wanchai, Hong Kong (Harbour Road Entrance)

香港灣仔博覽道一號（港灣道入口）

香港會議展覽中心1樓會議廳

Language 語言

English (Simultaneous interpretation to Cantonese and Mandarin will be provided)

英語（將有廣東話及普通話同步傳譯）

Dress Code 衣著

Business Attire

商務服裝

Program 議程

13:00 - 14:00	Registration 登記
14:00 - 14:05	Welcome Address 歡迎辭 Amy Lo , Chairman and Head of Greater China, UBS Global Wealth Management and Country Head of UBS Hong Kong 盧彩雲女士, 瑞銀財富管理大中華區主席及主管暨瑞銀香港區主管
14:05 - 14:25	Featured Dialogue 開幕對談 Frank Lavin , Former US Ambassador to Singapore and Former US Under Secretary of Commerce and Trade Frank Lavin, 前美國駐新加坡大使及前美國商務部助理部長 Mark Haefele , Global Chief Investment Officer, UBS Global Wealth Management Mark Haefele, 瑞銀財富管理全球首席投資總監
14:25 - 14:45	Part I: The Global Outlook –Volatility is back. Are you prepared? After historically calm financial markets in 2017, 2018 has seen the return of volatility. Concerns about the end of the cycle are mounting amid higher inflation, rising US interest rates, and the end of quantitative easing. Meanwhile, a trade dispute between the US and China threatens global growth, among other political and geopolitical risks. How should investors position themselves for the rest of the year and manage downside risk? What are the implications for investors? Are long-standing secular trends still intact, and how can they be exploited for long-term investing? 第一部份：全球市場外觀展望 — 動盪重臨，您是否作好準備？ 經過罕見平靜的2017年，財經市場於2018年回歸波動。市場聚焦在通脹及美元息口上升、量化寬鬆政策結束、中美貿易摩擦以及其他地緣政治風險。 投資者於年內應如何部署避險？甚麼投資策略最合適？傳統的投資觀念仍否主流，又能否用作長線投資的依據呢？ Mark Haefele , Global Chief Investment Officer, UBS Global Wealth Management Mark Haefele, 瑞銀財富管理全球首席投資總監
14:45 - 15:05	Part II: Asia outlook - Capturing opportunities amid volatility Asian equity markets have been volatile this year. Higher US interest rates, simmering Sino-US trade tensions, and new threats in the Middle East have made undoubtedly made global headlines. Yet, financial markets remain positive alongside solid economic expansion. The question many investors ask is, how long can Asia's resilience last? Should we continue to remain positive on risk assets like equities in the region? Will China continue to lead the region in corporate earnings growth? What are the pockets of attractive risk-reward opportunities in this volatile market? 第二部份：亞太區市場外觀展望 — 動盪中尋找機遇

亞洲股票市場正值波動的一年，美元息口上升、緊張的中美貿易關係，以及近期中東地區危機成為全球關注的焦點。財經市場維持著正面而穩健的增長，投資者都希望知悉亞洲區的恢復力會否持續。投資者又應否對區內風險資產如股票市場保持正面態度？另外，中國又會否繼續帶領區內的經濟增長呢？動盪的市場內有會否出現具吸引力的回報呢？

Min Lan Tan, Head Chief Investment Office APAC, UBS Global Wealth Management

陳敏蘭女士, 瑞銀亞太區首席投資總監及投資總監辦公室主管

Panel Discussion – How to navigate through the volatility and what are top market risks ahead?

論壇：如何駕馭全球動盪及當前市場風險？

Adrian Zuercher, Head APAC Asset Allocation, Chief Investment Office, UBS Global Wealth Management

蘇安純先生, 瑞銀財富管理投資總監辦公室亞太區資產配置主管

Bradley H. Meyers, Managing Director, Hedge Fund Strategies, Grosvenor

Bradley H. Meyers, 董事總經理, 對沖基金投資, Grosvenor

Ryan Caldwell, Co-Founder and Chief Investment Officer, Chiron Investment Management

Ryan Caldwell, Chiron Investment Management 創辦人暨首席投資總監

Moderator: Eric Tang, Executive Director, UBS Wealth Management

主持人：鄧樹勳先生, 瑞銀財富管理執行董事

15:05 -
15:35

Panel Discussion – The next big investment opportunity you need to know about

論壇：重要投資機遇再臨

Bin Shi, Head of China Equities, UBS Asset Management

施斌先生, 瑞銀資產管理中國股票投資總監

Matthew Lovatt, Director, Framlington Equities, Member of Framlington Equities Management Team AXA Investment Managers

Matthew Lovatt, 安盛投資管理泛靈頓股票董事，管理層成員

Moderator: Eric Tang, Executive Director, UBS Wealth Management

主持人：鄧樹勳先生, 瑞銀財富管理執行董事

15:35 -
16:05

Keynote Panel – Positioning stock and property investments as China prospers

主題論壇：如何因應中國經濟增長策劃股、房投資組合

Andrew Look, Chief Investment Officer (Asset Management Business), Tou Rong Chang Fu Group Limited

陸東先生, 投融長富集團有限公司資產管理業務首席投資總監

Shih Wing Ching, Chairman and CEO, Centaline Group

施永青先生, 中原集團主席兼總裁

Moderator: Eric Tang, Executive Director, UBS Wealth Management

主持人：鄧樹勳先生, 瑞銀財富管理執行董事

16:05 -
16:30

16:30

Cocktail Reception
雞尾酒會

*Agenda is subject to change (議程將隨時作出更改)