Euromoney Private Banking Survey 2020¹

Global awards

Geography	Category	Sub-category	2020	Firm
	Best Private Banking Services Overall		1	UBS
	Net-worth-specific services	Ultra High Net Worth clients (US\$30m - US\$250m)	1	UBS
	Net-worth-specific services	High Net Worth clients (US\$ 5 million to US\$ 30 million)	1	UBS
	Family Office services		1	UBS
	Philanthropic Advice		1	UBS
Global	ESG/Impact Investing		1	UBS
	International Clients		1	UBS
	Serving Business Owners		1	UBS
	Next Generation		1	UBS
	Technology – Data Management and Security in Private Banking and Wealth Management		1	UBS
	Technology – Innovative or Emerging Technology Adoption		1	UBS

Regional awards

Geography	Category	Sub-category	2020	Firm
	Best Private Banking Services Overall		1	UBS
	Net-worth-specific services	Ultra High Net Worth clients (US\$30m - US\$250m)	1	UBS
	Net-worth-specific services	High Net Worth clients (US\$ 5 million to US\$ 30 million)	1	UBS
	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
	Research and Asset Allocation Advice		1	UBS
	Family Office Services		1	UBS
Western Europe	Philanthropic Advice		1	UBS
	ESG/Impact Investing		1	UBS
	International Clients		1	UBS
	Next Generation		1	UBS
	Serving Business Owners		1	UBS
	Technology – Data Management and Security in Private Banking and Wealth Management		1	UBS
	Technology- Innovative or Emerging Technology Adoption		1	UBS
Central & Eastern Europe	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
	Net-worth-specific services	Ultra High Net Worth clients (US\$30m - US\$250m)	1	UBS

Public

Geography	Category	Sub-category	2020	Firm
	Family Office Services		1	UBS
	Next Generation		1	UBS
	Best Private Banking Services Overall		1	UBS
	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
Asia Pacific	Net-worth-specific services	Ultra High Net Worth Clients (US\$30m - US\$250m)	1	UBS
Asia Facilie	ESG/Impact Investing		1	UBS
	Family Office Services		1	UBS
	Next Generation		1	UBS
	Philanthropic Advice		1	UBS
	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
	ESG/Impact Investing		1	UBS
Africa	Philanthropic Advice		1	UBS
	Next Generation		1	UBS
	Research and Asset Allocation Advice		1	UBS
Middle East	Technology — Data Management and Security in Private Banking and Wealth Management		1	UBS
Nordics & Baltics	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
	International Clients		1	UBS
	Philanthropic Advice		1	UBS

Country awards

Geography	Category	Sub-category	2020 Firm	
	Best Private Banking Services Overall		1	UBS
	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
	Net-worth-specific services	Ultra High Net Worth Clients (US\$30m - US\$250m)	1	UBS
	Research and Asset Allocation Advice		1	UBS
Switzerland	Investment Management		1	UBS
	Philanthropic Advice		1	UBS
	ESG/Impact Investing		1	UBS
	International Clients		1	UBS
	Next Generation		1	UBS
	Technology – Data Management and Security ir Private Banking and Wealth Management	١	1	UBS
	Technology- Innovative or Emerging Technology Adoption	/	1	UBS

Geography	Category	Sub-category	2020	Firm
	Best Private Banking Services Overall		1	UBS
	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
	Net-worth-specific services	Ultra High Net Worth Clients (US\$30m - US\$250m)	1	UBS
Germany	Investment Management		1	UBS
	Next Generation		1	UBS
	Technology – Data Management and Security in Private Banking and Wealth Management		1	UBS
	Technology - Innovative or Emerging Technology Adoption		1	UBS
	Best Private Banking Services Overall		1	UBS
Inited Kingdom	Next Generation		1	UBS
	ESG/Impact Investing		1	UBS
	Best Private Banking Services Overall		1	UBS
	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
	International Clients		1	UBS
	Capital Markets and Advisory		1	UBS
uxembourg	Next Generation		1	UBS
	Philanthropic Advice		1	UBS
	Technology - Data Management and Security in Private Banking and Wealth Management		1	UBS
	Best Private Banking Services Overall		1	UBS
	Net-worth-specific services	Ultra High Net Worth clients (US\$30m - US\$250m)	1	UBS
	Net-worth-specific services	High Net Worth clients (US\$ 5 million to US\$ 30 million)	1	UBS
aly	Family Office Services		1	UBS
u.,	International Clients		1	UBS
	Research and Asset Allocation Advice		1	UBS
	Technology - Data Management and Security in Private Banking and Wealth Management		1	UBS
	Philanthropic Advice		1	UBS
Monaco	Investment Management		1	UBS
	Next Generation		1	UBS
	Research and Asset Allocation Advice		1	UBS
	Technology - Innovative or Emerging Technology Adoption		1	UBS
	Best Private Banking Services Overall		1	UBS
lustria	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS

Geography	Category	Sub-category	202	0 Firm
	Net-worth-specific servicesUltra High Net Worth clients (US\$30m - US\$250m)	1	UBS	
	Capital Markets and Advisory		1	UBS
	International Clients		1	UBS
	Investment Management		1	UBS
	Research and Asset Allocation Advice		1	UBS
	Technology – Data Management and Security in Private Banking and Wealth Management		1	UBS
	Technology – Innovative or Emerging Technology Adoption		1	UBS
	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
Czech Republic	Net-worth-specific services	Ultra High Net Worth Clients (US\$30m - US\$250m)	1	UBS
	Family Office Services		1	UBS
	International Clients		1	UBS
	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
Denmark	Net-worth-specific services	Ultra High Net Worth Clients (US\$30m - US\$250m)	1	UBS
Denmark	Family Office Services		1	UBS
	International Clients		1	UBS
	Philanthropic Advice		1	UBS
Netherlands	Net-worth-specific services	Ultra High Net Worth Clients (US\$30m - US\$250m)	1	UBS
Russia	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
	Best Private Banking Services Overall		1	UBS
	Net-worth-specific services	High Net Worth Clients (US\$ 5 million to US\$ 30 million)	1	UBS
	ESG/Impact Investing		1	UBS
Hong Kong	Family Office Services		1	UBS
	Philanthropic Advice		1	UBS
	Next Generation		1	UBS
	Technology – Data Management and Security in Private Banking and Wealth Management		1	UBS
	Best Private Banking Services Overall		1	UBS
	Net-worth-specific services	Mega High Net Worth Clients (US\$250m+)	1	UBS
Singapore	Net-worth-specific services	Ultra High Net Worth clients (US\$30m - US\$250m)	1	UBS
	ESG/Impact Investing		1	UBS
	Next Generation		1	UBS

Public

Geography	Category	Sub-category	2020 Firm	
Philippines	Family Office Services		1	UBS
	Investment Management		1	UBS
	Philanthropic Advice		1	UBS
	Family Office Services		1	UBS
Israel	Technology – Data Management and Security in Private Banking and Wealth Management	1	1	UBS
	Technology – Innovative or Emerging Technology Adoption		1	UBS
с. I. А. I. [.]	Next Generation		1	UBS
Saudi Arabia	Research and Asset Allocation Advice		1	UBS
	Philanthropic Advice		1	UBS
United Arab Emirates	Technology – Data Management and Security in Private Banking and Wealth Management	1	1	UBS
	Technology – Innovative or Emerging Technology Adoption		1	UBS
Australia	Capital Markets and Advisory		1	UBS
Argentina	ESG/Impact Investing		1	UBS
Brazil	Philanthropic Advice		1	UBS
	Net-worth-specific services	High Net Worth Clients (US\$ 5 million to US\$ 30 million)	1	UBS
Colombia	ESG/Impact Investing		1	UBS
	Next Generation		1	UBS
	Philanthropic Advice		1	UBS
	ESG/Impact Investing		1	UBS
Peru	Next Generation		1	UBS
	International Clients		1	UBS
	Technology – Data Management and Security in Private Banking and Wealth Management	l	1	UBS

¹Source: <u>http://www.euromoney.com/PollsAndAwards</u>