



(UBS)

VIDEO: AI policy, power demand, and political reality

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AI is driving unprecedented electricity consumption, while renewable energy's importance continues to expand. How could AI revolutionize energy efficiency and offer investment opportunities in renewables?

While White House executive orders target traditional energy, artificial intelligence is creating an unprecedented power challenge. Data centers are consuming electricity at historic rates, and renewable energy is getting cheaper by the day. So today, we're going to follow the intersection between AI policy, power demand, and political reality.

Anthony Pastore was joined by Chris Leslie, Executive Chairman of Real Assets at Macquarie Asset Management, to discuss what sources of electricity generation we're going to use to power the AI demand.

For more, visit the [UBS Studios website](#).

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