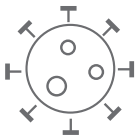


Setting a new course

Swiss investors rethink **health and wealth** in a post-COVID world

Swiss investors believe that things will never be the same ...



56%

The old way of **life will be forever changed.**

68%

A sense of **fear will remain** for a long time.

... and want to focus on family, health and safety.



90%

"**Staying healthy** is my top priority."



70%

"I want to spend **more time with loved ones.**"



60%

"I want to **protect my family** more."

Swiss investors were impacted financially by COVID-19 ...

44%
No impact



11%
Significantly impacted

45%
Somewhat impacted

... and many have financial concerns.



Liquidity

66%

"I worry about **health care costs increasing.**"



Longevity

49%

"My **retirement savings were impacted** by COVID-19."



Legacy

26%

"I worry about being a **financial burden to my family** if I get sick."

Swiss investors want to protect their wealth, but also see opportunities ahead.

64%

"I fear a further **market decline.**"

BUT

75%

"I see volatility as **an opportunity.**"

Advice is key for Swiss investors.

55%

"I want **more guidance than usual** from my client advisor during times like this."

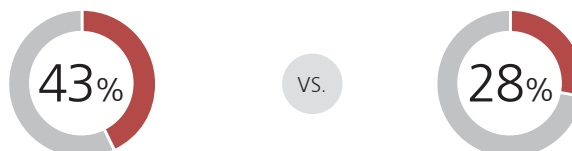
Millennial spotlight

Younger Swiss investors were hit hard by COVID-19 ...

"I was **financially impacted** by the pandemic."



"The pandemic **impacted how I think** about my money."



... and are more worried about finances than older ones ...

Having to **work longer** to make up for losses.



Losing my job.



Not having enough money saved in case there is another pandemic.



... but still want their money to make an impact.

I am highly interested in ...



Sustainable investing

Millennials

39%

VS.

Boomers

32%



Philanthropy

29%

VS.

8%

Do you want to discuss opportunities in the current environment? [Talk to your UBS Client Advisor today.](#)

About the survey: For this edition of *UBS Investor Watch*, we surveyed more than 3,750 investors. They were made up of 25-30 year olds with at least \$250k in investable assets, 31-39 year olds with at least \$500k in investable assets, and those 40 or above with at least \$1 million in investable assets. The global sample was split across 15 markets: Argentina, Brazil, mainland China, France, Germany, Hong Kong, Italy, Japan, Mexico, Singapore, Switzerland, Taiwan, the UAE, the UK and the US. In Switzerland, 189 investors were surveyed. The research was conducted in May 2020.

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