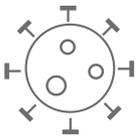


Setting a new course

Global investors rethink **health and wealth** in a post-COVID world

Global investors believe that things will never be the same ...



75%

The old way of **life will be forever changed.**

81%

A sense of **fear will remain** for a long time.

... and want to focus on family, health and safety.



88%

"**Staying healthy** is my top priority."



82%

"I want to **protect my family** more."



77%

"I want to spend **more time with loved ones.**"

Global investors were impacted financially by COVID-19 ...

30%
No impact



25%
Significantly impacted

45%
Somewhat impacted

... and many have financial concerns.



Liquidity

56%

"I worry about **not having enough saved** if there is another pandemic."



Longevity

65%

"My **retirement savings were impacted** by COVID-19."



Legacy

60%

"I worry about being a **financial burden to my family** if I get sick."

Global investors want to protect their wealth, but also see opportunities ahead.

81%

"I fear a further **market decline.**"

BUT

79%

"I see volatility as **an opportunity.**"

Advice is key for global investors.

83%

"I want **more guidance than usual** from my client advisor during times like this."

Millennial spotlight

Younger investors were hit hard by COVID-19 ...

"I was **financially impacted** by the pandemic."

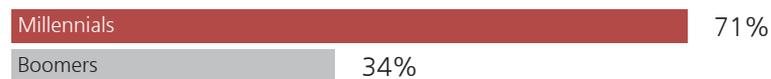


"The pandemic **impacted how I think** about my money."

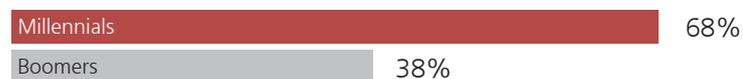


... and are more worried about finances than older ones ...

Having to **work longer** to make up for losses.



Not having enough money saved in case there is another pandemic.



Losing my job.



... but still want their money to make an impact.

I am highly interested in ...



Sustainable investing

Millennials

69%

vs.

Boomers

44%



Philanthropy

Millennials

60%

vs.

Boomers

35%

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About the survey: For this edition of *UBS Investor Watch*, we surveyed more than 3,750 investors. They were made up of 25-30 year olds with at least \$250k in investable assets, 31-39 year olds with at least \$500k in investable assets, and those 40 or above with at least \$1 million in investable assets. The global sample was split across 15 markets: Argentina, Brazil, mainland China, France, Germany, Hong Kong, Italy, Japan, Mexico, Singapore, Switzerland, Taiwan, the UAE, the UK and the US. The research was conducted in May 2020.

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