

# Stability amid uncertainty - our outlook for 2Q (28 March 2023)

## CIO Livestream

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As our “Year of Inflections” continues to evolve, events over the past month have shown how quickly the outlook can shift. With uncertainty in the banking sector still high, and question marks about the economic and central bank outlook, markets are likely to remain volatile in the months ahead. Against this backdrop, we focus on strategies that are building resilience, mitigating risks, positioning for opportunities created by regional divergences, and diversifying portfolios.

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- Our speakers:



**Mark Haefele**  
Chief Investment  
Officer



**Paul Donovan**  
Chief Economist



**Solita Marcelli**  
Chief Investment  
Officer Americas



**Kiran Ganesh**  
Head Investment  
Communications



We hope you can tune in!  
Kind regards,  
UBS CIO GWM

## Appendix

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Version A/2023. CIO82652744

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