

Details on the issue of the Credit Suisse Real Estate Fund LogisticsPlus

Zurich, August 17, 2022 – **The real estate fund Credit Suisse Real Estate Fund LogisticsPlus (security number 24 563 395) will carry out a capital increase in the maximum amount of CHF 108 million from August 29, 2022, to September 9, 2022, 12:00 CET. One subscription right will be allocated to each existing unit. Seven subscription rights entitle the holder to subscribe to one new unit. A maximum of 1,000,000 new units will be issued. The issue price per unit is CHF 108.00 net with a net asset value of CHF 105.60 per unit.**

The capital increase for the Credit Suisse Real Estate Fund LogisticsPlus (CS REF LogisticsPlus) envisaged in the media release of June 7, 2022, will be implemented. In view of the issue, independent valuation experts have re-valued the fund's real estate portfolio with respect to the time of payment. Changes in value from ongoing construction projects and renovations as well as acquisitions and sales of properties were taken into account. Together with the current yield, this results in a new net asset value of CHF 105.60 per unit as of September 16, 2022. The issue price is CHF 108.00 net per new unit and includes an issue commission of 2.5%.

The issue will be carried out on a commission basis ("best-effort basis") within the framework of a public rights offering in Switzerland. One subscription right will be allocated to each existing unit. Seven subscription rights entitle the holder to subscribe to one new unit at the issue price of CHF 108.00 net. Official subscription rights trading will take place on the SIX Swiss Exchange from August 29 to September 7, 2022. A maximum of 1,000,000 new units will be issued. Unsubscribed units might not be issued, which could change the issue amount. On September 14, 2022, the effective number of new units to be issued will be announced and the payment will take place on September 16, 2022. The proceeds of the issue will be used for the further expansion and diversification of the existing real estate portfolio.

The CS REF LogisticsPlus is the first Swiss real estate fund to invest specifically in logistics and logistics-related real estate in Switzerland. Its investment objective mainly involves the long-term creation and preservation of asset value and the distribution of appropriate returns. The circle of investors is not restricted.

Issue at a glance

Issue volume	Maximum CHF 108 mn
Subscription period	From August 29 to September 9, 2022, 12:00 noon (CET)
Issue price per unit	CHF 108.00 net
Subscription ratio	Seven (7) subscription rights entitle holder to subscribe to one (1) new unit
Trading of subscription rights	From August 29 to September 7, 2022, on the SIX Swiss Exchange
Payment	September 16, 2022
Circle of investors	The circle of investors is not restricted
Security number /ISIN / ticker (unit)	24 563 395 / CH024 563 395 0 / CSLOG
Security number /ISIN / ticker (subscription right) ¹	120 305 319 / CH120 305 319 9 / CSLOG1
Type of issue	The issue will be made on a commission basis ("best-effort basis") within the framework of a public rights offering in Switzerland
Use	The proceeds of the issue will be used for the further expansion and diversification of the existing real estate portfolio
Fund management	Credit Suisse Asset Management (Switzerland) Ltd., Zurich
Fund management company	Credit Suisse Funds AG, Zurich
Depositary bank	Credit Suisse (Switzerland) Ltd., Zurich
Subscription	At all branches of Credit Suisse (Switzerland) Ltd. in Switzerland

¹ Valid as of August 29, 2022.

Further information

- Issue prospectus dated August 18, 2022: credit-suisse.com/logisticsplus/issue
- Current annual and semi-annual reports: amfunds.credit-suisse.com

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Credit Suisse Asset Management (Switzerland) Ltd.

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The Credit Suisse Real Estate Fund LogisticsPlus is an investment fund established under Swiss law in the category of "real estate funds," in accordance with the Swiss Federal Act of June 23, 2006, on Collective Investment Schemes (CISA). The fund management company is Credit Suisse Funds AG, Zurich. Credit Suisse (Switzerland) Ltd., Zurich, is the custodian bank. Subscriptions are only valid on the basis of the current sales prospectus with integrated fund contract, simplified prospectus, and most recent annual report (or semi-annual report if more recent). The sales prospectus with integrated fund contract, the simplified prospectus, and the annual and semiannual reports may be obtained free of charge from the fund management company or from any branch of Credit Suisse (Switzerland) Ltd. in Switzerland.

The key risks of real estate investments include limited liquidity in the real estate market, changing mortgage interest rates, subjective valuation of real estate, inherent risks with respect to the construction of buildings, and environmental risks (e.g. land contamination).

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