SFDR website change log

Date	Page(s)	SFDR	Content
03.2021	www.ubs.com/sfdr www.ubs.com/sfdr-mandates	• Art. 3, 5, 7,10	• Go live of SFDR website incl. SI risk disclosures, Principle Adverse Impact (PAI) statement and SFDR product disclosures on 09.03.2021
03.2022	www.ubs.com/sfdr www.ubs.com/sfdr-mandates	• Art. 12	• Annual website review confirmed that the content is still valid. No changes on the website.
11.2022	www.ubs.com/sfdr	• Art. 12	• Review of SI risk, PAI statement and list of entities in scope (updates of URL for UBS Funds Manager (Ireland) Limited) • Deleting Spanish page and Spanish PAI opt out language due to sell of the GWM business in Spain.
12.2022	www.ubs.com/sfdr www.ubs.com/sfdr-mandates	• Art. 12 • Art. 4 • Art. 10	• Review of website • Add PAI statement for financial and insurance advisory process • Align Mandate page with the latest regulatory requirements by adding disclosures on the following categories: Summary, No sustainable investment objective, Proportions of investments
06.2023	www.ubs.com/sfdr www.ubs.com/sfdr-mandates www.ubs.com/dnsh	• Art. 12 • Art. 4 • Art. 10	• Review of website • Publication of PAI report 2022 for UBS ESE incl. translations of the summary section, enhance wording for "Statement on principal adverse impacts of investment advice on sustainability factors" and "No consideration of adverse impacts of insurance advice on sustainability factors" on 30.06.2023 • Update contractual promise for UBS Manage SI offerings (E/S characteristics: 40%) • New sub-page: www.ubs.com/dnsh introduced to explain the "Do not significant harm approach" in detail.
11 / 12. 2023	www.ubs.com/sfdr www.ubs.com/sfdr-mandates	• Art. 12 • Art. 4,10 • Art. 10 • Art. 3	• Review of website • Add additional translations (Danish and Swedish) of summary sections • Increase contractual promise for UBS Manage SI offerings (SI: 30%) • Enhance SI risk wording by changing the first paragraph to clarify the potential impact
05.2024	www.ubs.com/sfdr	• Art. 10	• Upload SFDR periodic reporting templates for SI discretionary mandates
06.2024	www.ubs.com/sfdr	• Art. 4	• Publication of PAI report 2023 incl. translations of the summary section on 28.06.2023
10.2024	www.ubs.com/sfdr www.ubs.com/sfdr-mandates www.ubs.com/dnsh	• Art. 12 • Art. 10	• Review of website • Upload SFDR pre-contractual disclosure templates for SI discretionary mandates • Update SFDR product level summary translations

SFDR website change log

Date	Page(s)	SFDR	Content
01.2025	www.ubs.com/sfdr	• Art. 4 SFDR	• Update for UBS AM legal entities in scope of SFDR disclosures (name change in entity list)
04.2025	www.ubs.com/sfdr	• Art. 7 • Art. 10	• Update of the statement on principle adverse impacts of investment advice on sustainability factors • Upload SFDR pre-contractual disclosure templates for SI discretionary mandates for former CS • Upload of SFDR product website disclosure documents for SI discretionary mandates for former CS • Upload SFDR periodic reporting templates for SI discretionary mandates for 2024
05.2025	www.ubs.com/sfdr	• Art. 12 • Art. 10	• Update for UBS AM legal entities in scope of SFDR disclosures (amendment of entity list) • Graphical update of the website • Upload of SFDR templates for pre-contractual and periodic disclosure for SI discretionary mandates
06.2025	www.ubs.com/sfdr	• Art. 10, 12 • Art. 4	• Update for UBS GWM legal entities in scope of SFDR disclosures (amendment of entity list) • Update for UBS AM legal entities in scope of SFDR disclosures (amendment of entity list) • Publication of PAI report 2024 incl. translations of the summary section on 30.06.2025.
09.2025	www.ubs.com/sfdr	• Art. 10	• Update of the product list.
10.2025	www.ubs.com/sfdr www.ubs.com/sfdr-archive	• Art. 4	• Enhance wording for “Statement on principal adverse impacts of investment advice on sustainability factors” • Launch of PAI statements archive
11.2025	www.ubs.com/sfdr	• Art. 4	• Change of list of entities in scope (LMdG removed as it is part of annual PAI statement)
12.2025-02.2026	www.ubs.com/sfdr www.ubs.com/sfdr-mandates www.ubs.com/dnsh	• Art. 10	• Update of DNSH description • Upload of SFDR templates for pre-contractual and periodic disclosure for SI discretionary mandates
05.2026	www.ubs.com/sfdr	• Art. 10	• Removal of CS-related disclosures
06.2026	www.ubs.com/sfdr www.ubs.com/sfdr-archive	• Art. 4	• Publication of PAI report 2025 incl. translations of the summary section on 30.06.2026. • Update PAI statements archive
07.2026	www.ubs.com/sfdr	• Art. 4	• Enhance wording for “Statement on principal adverse impacts of investment advice on sustainability factors”

SFDR website change log

Date	Page(s)	SFDR	Content
07.2026	www.ubs.com/sfdr	• Art. 3 SFDR	• Update of the description of how UBS integrates sustainability risks • Update of the pre-contractual disclosure templates (mainly to align them with the new terminology adopted by UBS)
07.2026	https://www.ubs.com/global/en/legal/discretionary-mandates.html	• Art. 10	• Update of the SFDR product disclosures for UBS Manage SI (mainly to align them with the new terminology adopted by UBS for sustainable investment strategies).