

## UBS Financial Services Inc.

Statement of Segregation Requirements and Funds in Segregation  
for Customers Trading on US Commodity ExchangesAs of December 31, 2018  
(Amounts in Thousands of Dollars)**Segregation requirements**

Net ledger balance:	
Cash	\$ 110,574
Securities (at market )	10,404
Net unrealized loss in open futures contracts traded on a contract market	(22,873)
Exchange traded options:	
Add market value of open option contracts purchased on a contract market	265
Deduct market value of open option contracts granted (sold) on a contract market	(502)
Net equity	<u>97,868</u>
Accounts liquidating to a deficit and accounts with debit balances	
Gross amount	361
Less: amount offset by customer owned securities	<u>(167)</u>
	194
Amount required to be segregated	<u>98,062</u>

**Funds in segregated accounts**

Deposited in segregated funds bank accounts:	
Cash	97,564
Net equities with other FCMs:	
Net liquidating equity	26,858
Securities held for particular customers or option customers in lieu of cash (at market)	10,404
Total amount in segregation	<u>134,826</u>
Excess funds in segregation	<u>\$ 36,764</u>
Management target amount for excess funds in segregation	22,000
Excess funds in segregation over management target amount excess	<u>\$ 14,764</u>

*There are no differences between the amounts presented above and the amounts presented in the Company's amended December 31, 2018 unaudited FOCUS Part II Report filed on March 1, 2019.*

## UBS Financial Services Inc.

Statement of Secured Amounts and Funds Held in Separate  
Accounts for Foreign Futures and Foreign Options Customers  
Pursuant to CFTC Regulation 30.7

As of December 31, 2018  
(Amounts in Thousands of Dollars)

**Foreign futures and foreign options secured amounts**

Net ledger balance:

Cash		\$	4,669
Securities (at market)			1,142
Net unrealized profit(loss) in open futures contracts			(1,211)
Exchange traded options:			
Market value of open option contracts			-
Market value of open contracts granted(sold)			-
Net equity			4,600
Accounts liquidating to a deficit and accounts with debit balances(gross amount)	-		
Less: amount offset by customer owned securities	(-)		-
Amount required to be set aside as the secured amount			4,600

**Funds deposited in separate regulation 30.7 accounts**

Cash in banks			26,407
Securities			1,142
Equities with registered futures commission merchants			4,858
Amounts held by members of foreign boards of trade			865
Total funds in separate section 30.7 accounts			33,272
Excess funds in separate section 30.7 accounts		\$	28,672

Management target amount for excess funds in separate section 30.7 accounts			15,000
Excess funds in separate 30.7 accounts over management target		\$	13,672

*There are no differences between the amounts presented above and the amounts presented in the Company's amended December 31, 2018 unaudited FOCUS Part II Report filed on March 1, 2019.*

## UBS Financial Services Inc.

Statement of Cleared Swaps Customer Segregation Requirements and  
Funds in Cleared Swaps Customer Accounts Under 4D(f) of the CEA

December 31, 2018

*(Amounts in Thousands of Dollars)***Cleared Swaps Customer Requirements**

Net ledger balance:

Cash	\$	-
Securities (at market)		-
Net unrealized profit (loss) in open cleared swaps		-
Cleared swaps options:		
Market value of open swaps option contracts purchased		-
Market value of open cleared swaps option contracts granted		-
Net equity (deficit)		-
<hr/>		
Accounts liquidating to a deficit and accounts with debit balances		
Gross amount	\$	_____ -
Less: amount offset by customer owned securities		_____ -
		- <hr/>

**Funds in Cleared Swaps Customer Segregated Accounts**

Deposited in cleared swaps customer segregated accounts at banks:

Cash	\$	-
Securities representing investments of cleared swaps customers funds (at market)		-
Securities held for cleared swaps customers in lieu of cash		-
Margins on deposit with derivatives clearing organizations in cleared swaps customer segregated accounts		-
Cash		-
Securities representing investments of cleared swaps customers' funds (at market)		-
Securities held for particular cleared swaps customers in lieu of cash (at market)		-
Net settlement from (to) derivatives clearing organizations		-
Cleared swaps options		-
Value of open cleared swaps long option contracts		-
Value of open cleared swaps short option contracts		-
Net equities with other FCMs		-
Net liquidating equity		-
Securities representing investments of cleared swaps customer funds		-
Securities for particular cleared swaps in lieu of cash (market)		-
Cleared swaps customer funds on hand (describe)		-
Total amount in cleared swaps customer segregation		- <hr/>
Excess (deficiency) funds in cleared swaps customer segregation		- <hr/>
Management Target Amount for Excess funds in cleared swaps		-
Excess (deficiency) funds in cleared swaps customer segregated accounts over (under) Management Target Excess	\$	- <hr/> <hr/>

*There are no differences between the amounts presented above and the amounts presented in the Company's amended December 31, 2018 unaudited FOCUS Part II Report filed on March 1, 2019.*

## UBS Financial Services Inc.

Statement of Segregation Requirements and Funds in Segregation  
For Customers' Dealer Options AccountsDecember 31, 2018  
(Amounts in Thousands of Dollars)

Amount required to be segregated in accordance with with Commission regulation 32.6	\$	-
Funds in segregated accounts		
Cash	-	
Securities (at market)	-	<u>          </u>
Total		<u>          </u> <u>          </u> -
Excess (deficiency) funds in segregation (subtract line 2.C. from line 1)	\$	<u>          </u> <u>          </u> -

*There are no differences between the amounts presented above and the amounts presented in the Company's amended December 31, 2018 unaudited FOCUS Part II Report filed on March 1, 2019.*

## UBS Financial Services Inc.

Computation of CFTC Minimum  
Net Capital Requirement

December 31, 2018

*(Amounts in Thousands of Dollars)***Net Capital Required**

## Risk based requirement:

Amount of customer risk maintenance margin requirement	46,051		
Enter 8% of above		\$	<u>3,684</u>
Amount of non-customer risk maintenance margin requirement	746		
Enter 8% of above			<u>60</u>
Total risk based requirement			<u>3,744</u>
Minimum requirement			1,000
Minimum CFTC net capital requirement		\$	<u><u>3,744</u></u>

*There are no differences between the amounts presented above and the amounts presented in the Company's amended December 31, 2018 unaudited FOCUS Part II Report filed on March 1, 2019.*